FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From

Axis Trustee Services Limited

(for and on behalf of Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for SREI Equipment Finance Limited Having office at:
Vishwakarma 86C, Topsia Road (South) Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited ("ATSL"), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited ("SEFL"), in capacity as Debenture Trustee. The details for the same are set out below:



	Relevant	Pai	rticular	'S			
(1)	(2)			(3)			
1.	Name of the financial creditor			Axis Trustee Sei	rvices Limited		
2.	identification number and proof of	Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company attached as Annexure – I. PAN of Debenture Trustee: AAHCA3172B (Note: This claim is filed as Debenture Truste per the provisions of Section 7(1) and 21 6A(a) the IBC, 2016)		as			
3.	Address and email address of the financial creditor for correspondence	TI D	he Rub adar W		29, Senapati Bapat Ma 28	ırg,	
4.	Details of claim, if it is made against	_					
	corporate debtor as principal borrower: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was	(*,	Sr. No.	Particulars	Amount (Rs.)		
			A	Outstanding Principal	40,00,00,000		
			В	Interest	4,86,04,106		
	given)		C	Default Penal	81,60,609		
	2			TOTAL*	45,67,64,715		
	(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the guarantor(s)	is (ii See 07 In: A' III Rec (") Ai Ce he	captur Amorecurity The Decer Frastruct FSL as I for beedempt NCDs' nnexur ertifica erewith	ed in Annexure — unt of Claim is rep is created via Deb ember, 2011 execu cture Finance Lim Debenture Truste enefit of Debentur ion of Non-conve ') more particularly	oresented under (i) and enture Trust Deed dat atted by SREI ited** ("SIFL") and see enclosed as Annexue Holders, as Security rtible Debenture y described under	d ed ure	
		(iv	v) Not	Applicable			



		**Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020 (Notice is enclosed as Annexure VI)
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1.Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 08 th August, 2011 enclosed as Annexure VII 2. Debenture Trust Deed dated 07 th December, 2011 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure III. 3. Details of allotment of NCDs is captured in Annexure I of Debenture Trust Deed dated 07 th December, 2011. *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020.
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings



		Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim			
9. Details of the bank account to which the Bank Name: Axis Bank Limited					
	amount of the claim or any part thereof can	Account Holder Name: Axis Trustee Services			
	be transferred pursuant to a resolution plan	Limited			
	-	Account Number: 919020088122077			
		IFSC Code: UTIB0001052			
` —	(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the financial creditor]				
ANIL	ANIL GROVER				
Positio	Position with or in relation to creditor: CHIEF OPERATING OFFICER				

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

- 1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs.45,67,64,715/-.
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1.	Certificate of Incorporation	Annexure I
2.	Outstanding Amount	Annexure II
3.	Debenture Trust Deed	Annexure III
4.	Details of Security	Annexure IV
5.	Certificate of Registration of Charge	Annexure V
6.	BSE Slump Sale Notice	Annexure VI
7.	Information Memorandum	Annexure VII

- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: Nil [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
- 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 6. Ham / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021 Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From

Axis Trustee Services Limited

(for and on behalf of Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,

Dadar West Mumbai 400 028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for SREI Equipment Finance Limited Having office at:
Vishwakarma 86C, Topsia Road (South) Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited ("ATSL"), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited ("SEFL"), in its capacity as Debenture Trustee. The details for the same are set out below:



	Relevant	Par	rticula			
(1)	(2)	(3)				
1.	Name of the financial creditor			Axis Trustee Se		
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Do U' Co en PA (N pe	74999 ertificaclosed AN of Note: Ter the	Trustee: MH2008PLC1822 ate of Incorporati d. Debenture Trustee This claim is filed	on of the Compa	ny .
3.	Address and email address of the financial creditor for correspondence	AXIS TRUSTEE SERVICES LIMITED The Ruby, 2nd Floor, SW 29, Senapati Bapat 1 Dadar West Mumbai 400028 Email:debenturetrustee@axistrustee.com		Mar		
4.	Details of claim, if it is made against					
ч.	corporate debtor as principal borrower: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was	(1)	Sr. No.	Particulars	Amount (Rs.)	
			A	Outstanding Principal	174,20,00,000	
			В	Interest	35,86,05,730	
			C	Default Penal	5,92,41,409	
	given)			TOTAL	215,98,47,139	
	(Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the guarantor(s)	it (ii) Not applicable since Non-Convertible				
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any	BSE on 26.02.2020 (Notice is enclosed) Not Applicable				



	(Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	 Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 05th December, 2012 enclosed as Annexure II. Debenture Trustee Agreement dated 23rd April, 2013 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure III. Details of allotment of NCDs is captured in Schedule I of Debenture Trustee Agreement dated 23rd April, 2013. *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020.
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052



(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

- 1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 215,98,47,139/-.
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1.	Outstanding Amount	Annexure I
2.	Information Memorandum with Term Sheet	Annexure II
3.	Debenture Trustee Agreement	Annexure III

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump Sale
- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: Nil

[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].

- 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 6. Ham / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021 Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From

Axis Trustee Services Limited

(for and on behalf Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028

То

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for SREI Equipment Finance Limited Having office at:
Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited ("ATSL"), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited ("SEFL"), in capacity as Debenture Trustee. The details for the same are set out below:



Relevant	Par	ticular	3		
(2)			(3	5)	
Name of the financial creditor			Axis Trustee Se	ervices Limited	
creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)		ebentur 74999N ertificat closed AN of I lote: TI	e Trustee: MH2008PLC182: te of Incorporat Debenture Truste his claim is filed	264 ion of the Compan e: AAHCA3172B as Debenture Truste	ee as
		_		tion 7(1) and 21 6A(a) of
Address and email address of the financial creditor for correspondence	The Ruby, 2nd Floor, SW 29, Senapati Bap Dadar West Mumbai 400028		29, Senapati Bapat M 028	farg,	
Details of claim, if it is made against	st (i) Amount of Claim				
corporate debtor as principal borrower: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was		Sr. No.	Particulars	Amount (Rs.)	
		A	Outstanding Principal	10,00,00,000	
		В	Interest	1,54,24,898	
		C	Default Penal	26,66,233	
10 /			TOTAL*	11,80,91,131	
(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the guarantor(s)		capture Amou curity i th June, nance I ustee en converticular egistrati 14 encl	ant of Claim is rest of Claim is rest of Claim is rest of 2014 executed by Limited* ("SIFL" inclosed as Anne e Holders, as Secretible Debentually described und ion of Charge Cellosed herewith as Applicable	presented under (i) a benture Trust Deed doy SREI Infrastructure) and ATSL as Debe were II for benefit of curity for Redemption res ("NCDs") more ler Annexure III and crtificate date 12th Au	nd ated e enture f n of
	Name of the financial creditor Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Address and email address of the financial creditor for correspondence Details of claim, if it is made against corporate debtor as principal borrower: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)	Name of the financial creditor Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Address and email address of the financial creditor for correspondence The Details of claim, if it is made against corporate debtor as principal borrower: (i) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the guarantor(s) Se 1. In the financial creditor Comparate the financial creditor records and the date it was given) (iv) Name and address of the guarantor(s) Re 2. 2. 2. 2. 2. 2. 2. 2. 2. 2. 2. 2. 2. 2	Name of the financial creditor Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) PAN of I (Note: Tiper the partners or the individual) PAN of I (Note: Tiper the partners or the individual) PAN of I (Note: Tiper the partners or correspondence PAN of I (Note: Tiper the partners or correspondence PAN of I (Note: Tiper the partners) PAN of I (Note: Tiper the partners PAN of I (Note	Name of the financial creditor Axis Trustee Scale Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) PAN of Debenture Trustee (Incorporate enclosed partners or the individual) PAN of Debenture Trustee (Incorporate incorporate incorpo	Name of the financial creditor Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Address and email address of the financial creditor for correspondence Address and email address of the financial creditor for correspondence Details of claim, if it is made against corporate debtor as principal borrower: (i) Amount of claim covered by security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the guarantor(s) (iv) Nam



		*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020 (Notice is enclosed)
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1. Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 06 th June, 2014 enclosed as Annexure V. 2. Debenture Trust Deed dated 24 th June, 2014 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II. 3. Details of allotment of NCDs is captured in Annexure I of Debenture Trust Deed dated 24 th h June, 2014 *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	(Note: This Application Is Filed By Debenture



		Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the	Bank Name: Axis Bank Limited
	amount of the claim or any part thereof can	Account Holder Name: Axis Trustee Services
	be transferred pursuant to a resolution plan	Limited
		Account Number: 919020088122077
	STEF	IFSC Code: UTIB0001052
	nature of financial creditor or person authorised se enclose the authority if this is being submit	
ANII	GROVER	
Posit	ion with or in relation to creditor: CHIEF OPI	ERATING OFFICER
	ess of person signing: Axis Trustee Services L Dadar West Mumbai 400 028.	imited, The Ruby, 2nd Floor, SW 29, Senapati Bapat

^{*}PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

- 1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 11,80,91,131/-.
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1.	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump Sale
- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: Nil
 - [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
- 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021 Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From

Axis Trustee Services Limited

(for and on behalf Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for SREI Equipment Finance Limited Having office at:
Vishwakarma 86C, Topsia Road (South) Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited ("ATSL"), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited ("SEFL"), in capacity as Debenture Trustee. The details for the same are set out below:



	Relevant	Particulars			
(1)	(2)	(3)			
1.	Name of the financial creditor	Axis Trustee Services Limited			
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company enclosed. PAN of Debenture Trustee: AAHCA3172B (Note: This claim is filed as Debenture Trustee a per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)			
3.	Address and email address of the financial creditor for correspondence	AXIS TRUSTEE SERVICES LIMITED The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028 Email:debenturetrustee@axistrustee.com			
4.	Details of claim, if it is made against				
	corporate debtor as principal borrower: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the guarantor(s)	Principal B Interest 10,84,524 C Default Penal 1,87,416 TOTAL* 82,71,940 * Details of Non-convertible Debentures ISIN wise is captured in Annexure – I.			
		(iii) Not Applicable			
		(iv) Not Applicable			



		*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020 (Notice is enclosed)
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	
7.	Details of how and when debt incurred	 Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 21st May, 2012 enclosed as Annexure V. Debenture Trust Deed dated 07th September, 2012 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II. Details of allotment of NCDs is captured in Annexure I of Debenture Trust Deed dated 07th September, 2012. *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020.
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	(Note: This Application Is Filed By Debenture



		Debenture Holders Which May Be Set-Off Against
		The Claim
9.	Details of the bank account to which the	Bank Name: Axis Bank Limited
	amount of the claim or any part thereof can	Account Holder Name: Axis Trustee Services
	be transferred pursuant to a resolution plan	Limited
		Account Number: 919020088122077
		IFSC Code: UTIB0001052
Pleas	ature of financial creditor or person authorised se enclose the authority if this is being submit a GROVER	
Positi	on with or in relation to creditor: CHIEF OPE	ERATING OFFICER
100	ess of person signing: Axis Trustee Services L Dadar West Mumbai 400 028.	imited, The Ruby, 2nd Floor, SW 29, Senapati Bapat

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

- I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -
 - 1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 82,71,940/-.
 - 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1.	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump Sale
- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: Nil

[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].

- 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 6. Lam / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021 Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From

Axis Trustee Services Limited

(for and on behalf Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for SREI Equipment Finance Limited Having office at:
Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited ("ATSL"), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited ("SEFL"), in capacity as Debenture Trustee. The details for the same are set out below:



	Relevant	Pa	rticulars			
(1)	(2)			(3))	
1.	Name of the financial creditor			Axis Trustee Sei	rvices Limited	
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Do U Co err	74999M ertificate nclosed. AN of D Note: Th	e Trustee: IH2008PLC1822 e of Incorporati Debenture Trustee his claim is filed rovisions of Secti	64	ny is
3.	Address and email address of the financial creditor for correspondence	Axis Trustee Services Limited The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg Dadar West Mumbai 400028 Email:debenturetrustee@axistrustee.com			Marg	
4.	Details of claim, if it is made against	-		mount of Claim		
••	corporate debtor as principal borrower: (i) Amount of claim (ii) Amount of claim covered by security	(4)	Sr. No.	Particulars Outstanding	Amount (Rs.) 44,40,00,000	
	interest, if any			Principal		
	(Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee,		В	Interest	5,29,28,064	
			C	Default Penal	90,39,973	
				TOTAL*	50,59,68,037	
	the value of the guarantee, and the date it was given) (iv) Name and address of the guarantor(s)					
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim	3				



	(ii) Amount of claim covered by security	
	interest, if any (Please provide details of security interest, the value of the security, and the date it was	
	given) (iii) Amount of claim covered by guarantee,	
	if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1.Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 06 th September, 2012 enclosed as Annexure II
	•	2.Debenture Trust Deed dated 04th January, 2013 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure III
		*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020.
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	(Note: This Application Is Filled By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any
		Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	
	ature of financial creditor or person authorised	

(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

- 1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs.50,59,68,037/-.
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1.	Outstanding Amount	Annexure I
2.	Information Memorandum	Annexure II
3.	Debenture Trust Deed	Annexure III

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump Sale
- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: Nil [Please state details of any mutual credit, mutual debts, or other mutual dealings

between the corporate debtor and the creditor which may be set-off against the claim].

- 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 6. Ham / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021 Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From

Axis Trustee Services Limited

(for and on behalf Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028

To Mr. Rajneesh Sharma

Resolution Professional/ Administrator for SREI Equipment Finance Limited Having office at:
Vishwakarma 86C, Topsia Road (South) Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited ("ATSL"), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited ("SEFL"), in capacity as Debenture Trustee. The details for the same are set out below:

Relevant Particulars			
(1)	(2)	(3)	
1.	Name of the financial creditor	Axis Trustee Services Limited	



2. Identification number of the financial creditor
(If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)

Corporate Debenture 7 U74999MH

Certificate enclosed

Corporate Identification Number (CIN) of Debenture Trustee:

U74999MH2008PLC182264

Certificate of Incorporation of the Company is enclosed

PAN of Debenture Trustee: AAHCA3172B

(Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)

3. Address and email address of the financial creditor for correspondence

AXIS TRUSTEE SERVICES LIMITED

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028
Email:debenturetrustee@axistrustee.com

4. Details of claim, if it is made against corporate debtor as principal borrower:

(i) Amount of claim

(ii) Amount of claim covered by security interest, if any

(Please provide details of security interest, the value of the security, and the date it was given)

(iii) Amount of claim covered by guarantee, if any

(Please provide details of guarantee held, the value of the guarantee, and the date it was given)

(iv) Name and address of the guarantor(s)

(i) Amount of Claim

Sr. No.	Particulars	Amount (Rs.)
A	Outstanding Principal	19,00,00,000
В	Interest	1,90,95,000
C	Default Penal	38,00,000
	TOTAL	21,28,95,000

- * Details of Non-convertible Debentures ISIN wise is captured in **Annexure I**.
- (ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated December. 2014 executed Infrastructure Finance Limited* ("SIFL") and ATSL as Debenture Trustee enclosed as Annexure II for benefit of Debenture Holders, as Security for Non-convertible Debentures Redemption of ("NCDs") more particularly described under Annexure III and Registration of Charge Certificate dated 05th January, 2015 enclosed herewith as Annexure IV.
- (iii) Not Applicable
- (iv) Not Applicable
- *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020 (Notice is enclosed)



5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	
6,	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	
7.	Details of how and when debt incurred	 Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 06th June, 2014 enclosed as Annexure V. Debenture Trust Deed dated 16th December, 2014 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II. Details of allotment of NCDs is captured in Annexure I of Debenture Trust Deed dated 16th December, 2014. *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020.
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	(Note: This Application Is Filed By Debenture



9. Details of the bank account to which the Bank Name: Axis Bank Limited amount of the claim or any part thereof can be transferred pursuant to a resolution plan

Booch

Account Holder Name: Axis Trustee Services

Limited

Account Number: 919020088122077

IFSC Code: UTIB0001052

(Signature of financial creditor or person authorised to act on its behalf)

[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

- I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -
 - 1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 21,28,95,000/-.
 - 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1	Outstanding Amount	Annexure 1
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum	Annexure V

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump Sale
- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
 - [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
- 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 6. I-am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021 Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From

Axis Trustee Services Limited

(for and on behalf Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for SREI Equipment Finance Limited Having office at:
Vishwakarma 86C, Topsia Road (South) Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited ("ATSL"), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited ("SEFL"), in capacity as Debenture Trustee. The details for the same are set out below:



	Relevant	Pa	rticula	ırs			
(1)	(2)	(3)					
1.	Name of the financial creditor				xis Trustee Se	rvices Limited	
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	D U C er P	ebento 74999 ertific aclose AN of Note: 1	ure Milate d Thi pro	Trustee: H2008PLC1822 of Incorporati ebenture Trustee s claim is filed ovisions of Secti	64	eany i
3.	Address and email address of the financial creditor for correspondence	AXIS TRUSTEE SERVICES LIMITED The Ruby, 2nd Floor, SW 29, Senapati Bapat 1 Dadar West Mumbai 400028 Email:debenturetrustee@axistrustee.com				t Mar _i	
4.	Details of claim, if it is made against				nount of Claim	Alsti ustee.com	
7.	corporate debtor as principal borrower: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the guarantor(s)	(i)	Sr. No.	-	Particulars	Amount (Rs.)	
			A		Outstanding Principal	23,36,00,000	
			В		Interest	3,46,01,471	
			C		Default Penal	59,42,864	
					TOTAL*	27,41,44,335	
		is (ii) De (iii) (iv) *P	captur Not : bentu i) Not i) Not lease nsferr	red appres Ap Ap Ap	in Annexure — blicable since No (NCDs) are uns oplicable oplicable te the NCDs issue to SEFL via Slu	on-Convertible secured. ned by SIFL were imp Sale approved	
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any	BSE on 26.02.2020 (Notice is enclosed) Not Applicable					



	(Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)	
	(iv) Name and address of the principal borrower	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	 Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 18th May, 2012 enclosed as Annexure III. Debenture Trust Deed dated 07th September, 2012 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II. Details of allotment of NCDs is captured in Annexure I of Debenture Trust Deed dated 07th September, 2012. *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020.
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052



(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

- I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -
 - 1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs.27,41,44,335/-.

2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1.	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Information Memorandum	Annexure III

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump Sale
- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: Nil
 - [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
- 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 6. Lam / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021 Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From

Axis Trustee Services Limited

(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for SREI Equipment Finance Limited Having office at:
Vishwakarma 86C, Topsia Road (South) Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited ("ATSL"), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited ("SEFL"), in capacity as Debenture Trustee. The details for the same are set out below:



	Relevant	Pai	rticular	'S		-	
(1)	(2)	(3)					
1.	Name of the financial creditor				xis Trustee Sei		
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Do U' Co en PA	ebentur 74999M ertifica iclosed AN of I	re TeMH tte L This	of Incorporation centure Trustee claim is filed visions of Secti	64	my is
3,	Address and email address of the financial creditor for correspondence	AXIS TRUSTEE SERVICES LIMITED The Ruby, 2nd Floor, SW 29, Senapati Bapat Dadar West Mumbai 400028 Email:debenturetrustee@axistrustee.com				Marg	
4.	Details of claim, if it is made against	_			ount of Claim		
7.	corporate debtor as principal borrower: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was	(4)	Sr. No.	-	Particulars	Amount (Rs.)	
			Α	- 1	Outstanding Principal	100,00,00,000	
			В	I	nterest	17,90,93,067	
			C	I	Default Penal	3,06,80,591	
	given)			1	TOTAL*	120,97,73,658	
	 (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the guarantor(s) 	is (ii)	<i>capture</i>) Not a	ed .	Non-convertible in Annexure — licable since No (NCDs) are uns	on-Convertible	wise
		(iii) Not Applicable					
		(iv	/) Not 2	Ap	plicable		
			nsferre	ed t		ned by SIFL were amp Sale approved is enclosed).	by
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim — (ii) Amount of claim covered by security interest, if any	Not Applicable					



	(Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	
6,	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	
7.	Details of how and when debt incurred	1.Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 05 th March, 2012 enclosed as Annexure II 2.Debenture Trustee Agreement dated 26 th June, 2012 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure III 3. The details of allotment of NCDs are captured in Schedule I of the Debenture Trustee Agreement dated 26 th June, 2012. *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020.
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052



(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

- 1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 120,97,73,658/-.
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr.	Particular	Annexure
No.		
1.	Outstanding Amount	Annexure I
2.	Information Memorandum	Annexure II
3.	Debenture Trustee Agreement	Annexure III

Enclose:

- Certificate of Incorporation
- BSE Notice for Approval of Slump Sale
- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
 - [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
- 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 6. Lam / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021 Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021;

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From

Axis Trustee Services Limited

(for and on behalf Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for SREI Equipment Finance Limited Having office at:
Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited ("ATSL"), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited ("SEFL"), in capacity as Debenture Trustee. The details for the same are set out below:



	Relevant	Par	rticular				
(1)	(2)			$\begin{array}{c} (3) \\ \end{array}$			
1. 2.	Name of the financial creditor Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company				any is	
3.	Address and email address of the financial creditor for correspondence	TI D	he Ruby adar W	y, 2nd Floor, SW 2 est Mumbai 4000	29, Senapati Bapat l 28	Marg,	
4.	Details of claim, if it is made against		Email:debenturetrustee@axistrustee.com (i) Amount of Claim				
	the value of the guarantee, and the date it was given)	is (ii) Se	<i>capture</i>) Amou curity i	ed in Annexure — ant of Claim is rep is created via Debe	resented under (i) a enture Trust Deed (and dated	
			nance I ustee en ebenture on-conv rticular egistrati ovembe '.	Limited* ("SIFL") nclosed as Annex e Holders, as Secu vertible Debenture ly describe under ion of Charge Cer	d by SREI Infrastrum and ATSL as Debure II for benefit of arity for Redemptions ("NCDs") more Annexure III and tificate date 27th herewith as Annexure	entur of on of	



		*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020 (Notice is enclosed)
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	
7.	Details of how and when debt incurred	 Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 11th June, 2012 enclosed as Annexure V. Debenture Trust Deed dated 16th October, 2012 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II. Details of allotment of NCDs is captured in Annexure I of Debenture Trust Deed dated 16th October, 2012. *Please note the NCDs issued by SIFL was transfer to SEFL via Slump Sale approved by BSE on 26.02.2020
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	(Note: This Application Is Filed By Debenture

		Debenture Holders Which May Be Set-Off Against The Claim			
9.	Details of the bank account to which the	Bank Name: Axis Bank Limited			
	amount of the claim or any part thereof can	Account Holder Name: Axis Trustee Services			
	be transferred pursuant to a resolution plan	Limited			
	Account Number: 919020088122077				
		IESC Code: UTIB0001052			
(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the financial creditor]					
ANIL GROVER					
Position with or in relation to creditor: CHIEF OPERATING OFFICER					
Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat					

^{*}PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

Marg, Dadar West Mumbai 400 028.

DECLARATION

- I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having their office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -
 - 1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 25,56,44,525/-.

2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr.	Particulars	Annexure
No.		
1.	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum	Annexure V

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump Sale
- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: Nil
 - [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
- 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 6. Lam / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021 Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From

Axis Trustee Services Limited

(for and on behalf Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for SREI Equipment Finance Limited Having office at:
Vishwakarma 86C, Topsia Road (South) Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited ("ATSL"), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited ("SEFL"), in capacity as Debenture Trustee. The details for the same are set out below:



T					
Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual	Corporate Identification Number (CIII) Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Compenciosed. PAN of Debenture Trustee: AAHCA3172B (Note: This claim is filed as Debenture Trustee)				
Address and email address of the financial creditor for correspondence	The Ruby Dadar W	y, 2nd Floor, SW 2 est Mumbai 4000	29, Senapati Bapat 28	Marg	
Details of claim, if it is made against					
(i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the guarantor(s)	is capture (ii) Amou Security i 02nd Dece Infrastruc ATSL as II for ben Redempti ("NCDs" Annexur Certificat herewith	ant of Claim is reposed in Annexure— Int of Claim is reposed to the Claim is reposed to the Claim is reposed to the Claim Debenture Trusted to for Debenture ion of Non-convertion of Non-convertion of Registrate date 30th December 11.	oresented under (i) enture Trust Deed uted by SREI ited* ("SIFL") and e enclosed as Ann Holders, as Secur rtibles Debentures y describe under ution of Charge aber, 2013 enclose	and dated d nexure	
	(iii) Not Applicable (iv) Not Applicable				
	Name of the financial creditor Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Address and email address of the financial creditor for correspondence Details of claim, if it is made against corporate debtor as principal borrower: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the guarantor(s)	Name of the financial creditor Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) PAN of I (Note: The pertner pertne	Name of the financial creditor Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Address and email address of the financial creditor for correspondence Axis Trustee Set U74999MH2008PLC1822 U7499PME20ELETERUSCORD U7499MH2008PLC182 U7499MH2008PLC182 U7499PME20ELETERUSCORD U7499MH2	Name of the financial creditor Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual) Address and email address of the financial creditor for correspondence Address and email address of the financial creditor for correspondence Details of claim, if it is made against corporate debtor as principal borrower: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the guarantor(s) (iv) Name and address of the guarantor(s) Axis Trustee Services Limited Corporate Identification Number (CIN Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Comp enclosed. PAN of Debenture Trustee: AAHCA3172B (Note: This claim is filed as Debenture Trustee: Bervices Limited Corporate Identification Number (CIN Debenture Trustee: U74999MH2008PLC182264 (Certificate of Incorporation of the Comp enclosed. PAN of Debenture Trustee: AAHCA3172B Axis Trustee: U74999MH2008PLC182264 (Certificate of Incorporation of the Comp enclosed. PAN of Debenture Trustee: AAHCA3172B Axis Trustee: U74999MH2008PLC182264 (Certificate of Incorporation of the Comp enclosed. PAN of Debenture Trustee: ABHCA3172B Axis Trustee: U74999MH2008PLC182264 (Note: This claim is filed as Debenture Trust Debendires, if the provisions of Section 7(1) and 21 6/4 The Ruby, 2nd Floor, SW 29, Senapati Bapat Dadar West Mumbai 400028 Email:debenture trustee (all and 2002BLE ABH Debenture States and 10 1 Amount of Claim (all and 2002BLE ABH Debenture States and 10 1 Amount of Claim (all and 2002BLE ABH Debenture States and 2002BLE ABH Debenture Trust Deed Ozhod December,	



		*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020 (Notice is enclosed)
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	Not Applicable
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1.Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 28 th October, 2013 enclosed as Annexure V . 2.Debenture Trust Deed dated 02 nd December, 2013 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II . 3. Details of allotment of NCDs is captured in Annexure I of Debenture Trust Deed dated 02 nd December, 2013. *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	1 '



		Delegation II-like William De Cot OCC A			
		Debenture Holders Which May Be Set-Off Agains			
		The Claim			
9.	Details of the bank account to which the	Bank Name: Axis Bank Limited			
	amount of the claim or any part thereof can	can Account Holder Name: Axis Trustee Services			
	be transferred pursuant to a resolution plan	Limited			
	•	Account Number: 919020088122077			
		IFSC Code: UTIB0001052			

(Signature of financial creditor or person authorised to act on its behalf)

[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

- 1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 5,08,95,000/-.
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr.	Particular	Annexure
No.		
1.	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V

Enclose:

- Certificate of Incorporation
- BSE Notice for Approval of Slump Sale
- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
 - [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
- 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 6. Lam / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021 Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From

Axis Trustee Services Limited

(for and on behalf Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office
The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for SREI Equipment Finance Limited Having office at:
Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited ("ATSL"), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited ("SEFL"), in capacity as Debenture Trustee. The details for the same are set out below:



(1)		t Particulars (3)				
$\frac{(1)}{1}$	(2) Name of the financial creditor	(3) Axis Trustee Services Limited				
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of	Corporate Identification Number (CIN) Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company			any i	
3.	Address and email address of the financial creditor for correspondence	The Ruby, 2nd Floor, SW 29, Senapati Bapat Ma Dadar West Mumbai 400028			t Mar	
4.	Details of claim, if it is made against	Email:debenturetrustee@axistrustee.com st (i) Amount of Claim				
.,	corporate debtor as principal borrower: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the guarantor(s)	(4,	Sr. No.	Particulars	Amount (Rs.)	
			A	Outstanding Principal	58,40,00,000	
			В	Interest	7,99,98,515	
			C	Default Penal	1,47,22,817	
				TOTAL*	67,87,21,332	
		is (iii) De (iii) (iv) *P	captu Not bentu i) Not v) Not lease insfer	red in Annexure – applicable since Nores (NCDs) are un Applicable Applicable note the NCDs issued to SEFL via S1	on-Convertible asecured ued by SIFL were ump Sale approved	
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim ——— (ii) Amount of claim covered by security interest, if any					



	(Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1.Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 17 th May, 2013 enclosed as Annexure II 2.Debenture Trustee Agreement dated 10 th September, 2013 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure III 3. Details of allotment of NCDs is captured in Schedule I of Debenture Trustee Agreement dated 10 th September, 2013. *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020.
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IESC_Code: UTIB0001052
(Signa	ature of financial creditor or person authorised	I to act on its behalf)

[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



DECLARATION

- I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -
 - 1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 67,87,21,332/-.
 - 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

3.

Sr.	Particular	Annexure
No.		
1.	Outstanding Amount	Annexure I
2.	Information Memorandum	Annexure II
3.	Debenture Trustee Agreement	Annexure III

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump Sale
- 4. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 5. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:

[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].

- 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 6. I-am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021 Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From

Axis Trustee Services Limited

(for and on behalf Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for SREI Equipment Finance Limited Having office at:
Vishwakarma 86C, Topsia Road (South) Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited ("ATSL"), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited ("SEFL"), in capacity as Debenture Trustee. The details for the same are set out below:



	Relevant	Par	ticulars			
(1)	(2)			(3)		
1,	Name of the financial creditor	Axis Trustee Services Limited				
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	De UT	ebentur 74999M ertificat closed. AN of I lote: Th	e Trustee: MH2008PLC1822 Te of Incorporation Debenture Trustee This claim is filed rovisions of Section	64 on of the Compar	ny is
3.	Address and email address of the financial creditor for correspondence	AXIS TRUSTEE SERVICES LIMITED The Ruby, 2nd Floor, SW 29, Senapati Bapat Ma Dadar West Mumbai 400028 Email:debenturetrustee@axistrustee.com				Marg,
4.	Details of claim, if it is made against					
.,	corporate debtor as principal borrower: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)	(-)	Sr. No.	Particulars	Amount (Rs.)	
			A	Outstanding Principal	271,10,14,000	
			В	Interest	47,85,27,856	
			C	Default Penal	5,97,61,547	
				TOTAL	324,93,03,403	
	(Please provide details of guarantee held, ithe value of the guarantee, and the date it was given) (iv) Name and address of the guarantor(s)		* Details of Non-convertible Debentures ISIN wise is captured in Annexure – I. (ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated 20 th March, 2018 executed by SREI Infrastructure Finance Limited* ("SIFL") and ATSL as Debenture Trustee enclosed as Annexure – II for benefit of Debenture Holders, as Security for Redemption of Non-convertible Debentures ("NCDs") more particularly describe under Annexure III and Registration of Charge Certificate date 17 th April, 2018 enclosed herewith as Annexure IV. (iii) Not Applicable (iv) Not Applicable			



		*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020 (Notice is enclosed)		
5,	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower			
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable		
7.	Details of how and when debt incurred	1.Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 05 th February 2018 enclosed as Annexure V . 2.Debenture Trust Deed dated 20 th March, 2018 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II . *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020.		
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim		



9. Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan

Bank Name: Axis Bank Limited

Account Holder Name: Axis Trustee Services

Limited

Account Number: 919020088122077

IFSC Code: UTIB0001052

(Signature of financial creditor of person authorised to act on its behalf)

[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs.324,93,03,403/-.

2. In respect of my claim of the said sum or any part thereof, I have relied on the

documents specified below:

Sr.	Particulars	Annexure
No.		
1.	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump Sale
- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: Nil [Please state details of any mutual credit, mutual debts, or other mutual dealings

between the corporate debtor and the creditor which may be set-off against the claim].

5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.

6. Lam / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021 Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From

Axis Trustee Services Limited

(for and on behalf Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for SREI Equipment Finance Limited Having office at:
Vishwakarma 86C, Topsia Road (South) Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,



745	Relevant	rai	rucula			
(1)	(2)			Axis Trustee Se		
2.	Name of the financial creditor Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Do U' Co en PA	Corporate Identification Number (CIN) Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Compar			
3,	Address and email address of the financial creditor for correspondence	AXIS TRUSTEE SERVICES LIMITED The Ruby, 2nd Floor, SW 29, Senapati Bapat M Dadar West Mumbai 400028 Email:debenturetrustee@axistrustee.com				Marg
4.	Details of claim, if it is made against	_		Amount of Claim	AIST USEC COM	
•	corporate debtor as principal borrower: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest,		Sr. No.	Particulars	Amount (Rs.)	
			A	Outstanding Principal	27,01,94,000	
			В	Interest	3,94,67,900	
	the value of the security, and the date it was		C	Default Penal	56,11,228	
	given) (iii) Amount of claim covered by guarantee,			TOTAL*	31,52,73,128	
	(Please provide details of guarantee held, is the value of the guarantee, and the date it was given) (iv) Name and address of the guarantor(s) (i)	is (ii) De (iii) (iv) *P	captur Not a bentu i) Not y) Not lease unsferr	red in Annexure — applicable since Nores (NCDs) are un Applicable Applicable note the NCDs issued to SEFL via Shr	on-Convertible secured. ued by SIFL were ump Sale approved	
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim —— (ii) Amount of claim covered by security interest, if any	BSE on 26.02.2020 (Notice is enclosed) Not Applicable				



	STEEL SERVIN	IFSC Code: UTIB0001052
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077
8.	corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filled By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
		*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020
		Infrastructure Finance Limited ("SIFL") dated 05 th February, 2018 enclosed as Annexure II 2.Debenture Trust Deed dated 20 th March, 2018 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure III .
7.	financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary Details of how and when debt incurred	1.Information Memorandum by SREI
6.	(Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower Details of claim, if it is made in respect of	Not Applicable

(Signature of financial creditor or person authorised to act on its behalf)

[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.



DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

- 1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 31,52,73,128/-.
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr.	Particulars	Annexure
No.		
1.	Outstanding Amount	Annexure I
2.	Information Memorandum with Term Sheet	Annexure III
3.	Debenture Trust Deed	Annexure II

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump Sale
- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
 - [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
- 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 6. Lam / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021 Place: Mumbai

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From

Axis Trustee Services Limited

(for and on behalf Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for SREI Equipment Finance Limited Having office at:
Vishwakarma 86C, Topsia Road (South) Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,



715	Relevant	Pa	rtici	ılars			
<u>(1)</u>	(2)	-			Axis Trustee Se		
1. 2.	Name of the financial creditor Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	D U C er P.	Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Compa				any i
3,	Address and email address of the financial creditor for correspondence	The Ruby, 2nd Floor, SW 29, Senapati Bapat M Dadar West Mumbai 400028				Marg	
4.	Details of claim, if it is made against	Email:debenturetrustee@axistrustee.com (i) Amount of Claim					
4.00	corporate debtor as principal borrower: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was	(1)	St		Particulars	Amount (Rs.)	
			A		Outstanding Principal	2,19,15,00,000	
			В		Interest	40,67,05,889	
		C		Default Penal	6,64,59,307		
	given) (iii) Amount of claim covered by guarantee,				TOTAL	2,66,46,65,196	
	if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)	' UN CODIODEU IO AIRDESIDOS — I.					V wise
			(iii) Not Applicable (iv) Not Applicable				
		(IV	À 140	JI M	тррисаоте		
		tra	nsfe	rrec	d to SEFL via Slu	ned by SIFL were imp Sale approved is enclosed)	l by
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any	BSE on 26.02.2020 (Notice is enclosed) Not Applicable					



	(Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1.Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 29 th November, 2011 enclosed as Annexure II 2.Debenture Trustee Agreement dated 05 th March, 2012 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure III 3. Details of allotment of NCDs is captured in Schedule I of Debenture Trustee Agreement dated 05 th March, 2012. *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020.
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited



(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

- 1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 2,66,46,65,196/-.
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr.	Particular	Annexure
No.		
1.	Outstanding Amount	Annexure I
2.	Information Memorandum with Term Sheet	Annexure II
3.	Debenture Trustee Agreement	Annexure III

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump Sale
- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
 - [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
- 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 6. Ham/I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021 Place: Mumbai

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From

Axis Trustee Services Limited

(for and on behalf all Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office
The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To Mr. Rajneesh Sharma
Resolution Professional/ Administrator for SREI Equipment Finance Limited
Having office at:
Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,



		t Particulars					
(1)	(2)			(3)			
1,	Name of the financial creditor			Axis Trustee Se		N) of	
2.	(If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)		Debenture Trustee: U74999MH2008PLC182264 f Certificate of Incorporation of the Company enclosed. PAN of Debenture Trustee: AAHCA3172B (Note: This claim is filed as Debenture Trustee per the provisions of Section 7(1) and 21 6A(a)				
3.	Address and email address of the financial		e IBC,	, 	IMITED		
W.	creditor for correspondence	TI D: E:	ne Ruby adar W nail:de	y, 2nd Floor, SW est Mumbai 4000 benturetrustee@a	29, Senapati Bapat N 028	/larg	
4.	corporate debtor as principal borrower: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest,	(i)	A	mount of Claim			
			Sr. No.	Particulars	Amount (Rs.)		
			A	Outstanding Principal	20,21,81,000		
			В	Interest	20,21,32,639		
	the value of the security, and the date it was		C	Default Penal	15,62,627		
	given) (iii) Amount of claim covered by guarantee,			TOTAL	40,58,76,266		
	if any	* 1	Details	of Non-convertib	le Debentures ISIN	wise	
	(Please provide details of guarantee held, the value of the guarantee, and the date it	is captured in Annexure – I.					
	was given)	1, ,		•	oresented under (i) a		
	(iv) Name and address of the guarantor(s)				enture Trust Deed d		
		06 th March, 2012 executed by SREI Infrastructure					
				'	and ATSL as Debe		
		1			cure II for benefit of		
					urity for Redemption	n of	
		Non-convertibles Debentures ("NCDs") more					
		particularly described under Annexure III and					
			_	_	rtificate date 06 th Jur	ne,	
				osed herewith as	Annexure IV.		
	1=	ľ		Applicable			
		(1V) Not A	Applicable			



		*Please note the NCDs issued by SIFL was transfer to SEFL via Slump Sale approved by BSE on 26.02,2020 (Notice is enclosed)
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	Not Applicable
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7,	Details of how and when debt incurred	 Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 28th December, 2011 enclosed as Annexure V. Debenture Trust Deed dated 06th March, 2013 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II. Details of allotment of NCDs is captured in Annexure I of Debenture Trust Deed dated 06th March, 2013. *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020.
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	(Note: This Application Is Filed By Debenture



		Debenture Holders Which May Be Set-Off Agains		
		The Claim		
9.	Details of the bank account to which the	Bank Name: Axis Bank Limited		
	amount of the claim or any part thereof can	Account Holder Name: Axis Trustee Services		
	be transferred pursuant to a resolution plan	Limited		
		Account Number: 919020088122077		
	USTEE SA	IFSC Code: UTIB0001052		

THE CONTINUE OF THE CONTINUE O

(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs.40,58,76,266/-.

2. In respect of my claim of the said sum or any part thereof, I have relied on the

documents specified below:

Sr. No.	Particulars	Annexure
1.	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum	Annexure V

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump Sale
- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
 - [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
- 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 6. Lam / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021 Place: Mumbai

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From

Axis Trustee Services Limited

(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for SREI Equipment Finance Limited Having office at:
Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,



(1)		t Particulars					
$\frac{(1)}{1}$	(2) Name of the financial creditor			Axis Trustee Se			
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Do U' Co en PA	749991 ertificanclosed AN of Note: Ter the p	te Identification re Trustee: MH2008PLC1822 te of Incorporati l. Debenture Trustee This claim is filed	Number (CIN) 64 on of the Compar	ny is	
3,	Address and email address of the financial creditor for correspondence	AXIS TRUSTEE SERVICES LIMITED The Ruby, 2nd Floor, SW 29, Senapati Bapat N Dadar West Mumbai 400028 Email:debenturetrustee@axistrustee.com				Marg	
4.	Details of claim, if it is made against			Amount of Claim	xisti ustee.com		
	corporate debtor as principal borrower: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)	(i)	Sr. No.	Particulars	Amount (Rs.)		
			A	Outstanding Principal	331,31,77,000		
			В	Interest	71,62,56,832		
			C	Default Penal	9,31,25,740		
				TOTAL*	412,25,59,572		
	(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the guarantor(s)		* Details of Non-convertible Debentures ISIN wis			nd lated e entur f n of exure	



		*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020 (Notice is enclosed)
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	
7.	Details of how and when debt incurred	1.Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 24 th January, 2017 enclosed as Annexure V . 2.Debenture Trust Deed dated 05 th July, 2017 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II . *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020.
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	(Note: This Application Is Filed By Debenture



9. Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan



(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

- 1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 412,25,59,572/-.
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Particular	Annexure
Outstanding Amount	Annexure I
Debenture Trust Deed	Annexure II
Details of Security	Annexure III
Certificate of Registration of Charge	Annexure IV
Information Memorandum with Term Sheet	Annexure V
	Debenture Trust Deed Details of Security Certificate of Registration of Charge

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump Sale
- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
 - [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
- 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 6. Lam / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021 Place: Mumbai

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From

Axis Trustee Services Limited

(for and on behalf Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for SREI Equipment Finance Limited Having office at:
Vishwakarma 86C, Topsia Road (South) Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,



	Relevant	Particulars	
(1)	(2)	(3)	
1	Name of the financial creditor	Axis Trustee Services Limited	
2.	identification number and proof of	Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is	
3.	Address and email address of the financial creditor for correspondence	AXIS TRUSTEE SERVICES LIMITED The Ruby, 2nd Floor, SW 29, Senapati Bapat Mary Dadar West Mumbai 400028 Email:debenturetrustee@axistrustee.com	
4.	Details of claim, if it is made against	0	
	corporate debtor as principal borrower: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)	Principal	
		24th May, 2018 executed by SREI Equipment Finance Limited and ATSL as Debenture Trustee enclosed as Annexure II for benefit of Debenture Holders, as Security for Redemption of NCDs more particularly described under Annexure III and Registration of Charge Certificate date 09th July, 2018 enclosed herewith as Annexure IV. (iii) Not Applicable (iv) Not Applicable	



5,	Details of claim, if it is made against corporate debtor as guarantor:	Not Applicable
	(i) Amount of claim	
	(ii) Amount of claim covered by security	
	interest, if any	
	(Please provide details of security interest,	
	the value of the security, and the date it was	
	given)	
	(iii) Amount of claim covered by guarantee,	
	if any	
	(Please provide details of guarantee held,	
	the value of the guarantee, and the date it	
	was given)	
	(iv) Name and address of the principal	
	borrower	
6.	Details of claim, if it is made in respect of	Not Applicable
	financial debt covered under clauses (h) and	
	(i) of sub-section (8) of section 5 of the	
	Code, extended by the creditor:	
	(i) Amount of claim	
-	(ii) Name and address of the beneficiary	LIC II CODEVE
7.	Details of how and when debt incurred	1. Information Memorandum by SREI Equipmen
		Finance Limited ("SEFL") dated 16 th April, 2018
		enclosed as Annexure V.
		2. Debenture Trust Deed dated 24 th May, 2018
		executed by SEFL and ATSL as Debenture Trustee
	ll.	for the benefit of Debenture Holders enclosed as
		Annexure II.
		A SERVICIONE V ZZ.
		3. Details of allotment of NCDs is captured in
		Allotment Resolution dated 25th May, 2018
		enclosed as Annexure VI.
8.	Details of any mutual credit, mutual debts,	NIL
	or other mutual dealings between the	(Note: This Application Is Filed By Debenture
	corporate debtor and the creditor which	Trustee On Behalf Of Debenture Holders i.e
	may be set-off against the claim	"Financial Creditor As Per Section 5(7) Read With
		Section 5(8) Of IBC, 2016". Debenture Trustee
		Does Not Have The Information If Any, Mutua
		Credit, Mutual Debts, Or Other Mutual Dealing
		Between The Corporate Debtors And Any
		Debenture Holders Which May Be Set-Off Agains
		The Claim
9.	Details of the bank account to which the	Bank Name: Axis Bank Limited
	amount of the claim or any part thereof can	Account Holder Name: Axis Trustee Services
	be transferred pursuant to a resolution plan	Limited
		Account Number: 919020088122077
		IFSC Code: UTIB0001052

(Signature of financial creditor or person authorised to act on its behalf)

[Please enclose the authority if this is being submitted on behalf of the financial creditor)

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

DECLARATION

- I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -
 - 1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs.498,90,14,307/-

2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1.	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V
6.	Allotment Resolution	Annexure VI

Enclosed:

- Certificate of Incorporation
- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: Nil [Please state details of any mutual credit, mutual debts, or other mutual dealings

between the corporate debtor and the creditor which may be set-off against the claim].

- 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 6. Lam / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021 Place: Mumbai

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From

Axis Trustee Services Limited

(for and on behalf Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for SREI Equipment Finance Limited Having office at:
Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,



	Relevant	Particulars			
(1)	(2)	(3)			
1,	Name of the financial creditor	Axis Trustee Services Limited			
2.	creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual	U74999M Certificatenclosed. PAN of E	e Trustee: 1H2008PLC1822 e of Incorporati Debenture Trustee nis claim is filed rovisions of Sect	64	e as
3.	Address and email address of the financial creditor for correspondence	AXIS TRUSTEE SERVICES LIMITED The Ruby, 2nd Floor, SW 29, Senapati Bapat Man Dadar West Mumbai 400028 Email:debenturetrustee@axistrustee.com		arg,	
4.	Details of claim, if it is made against	(i) A	mount of Claim		
.,	corporate debtor as principal borrower: (i) Amount of claim	Sr. No.	Particulars	Amount (Rs.)	
	(ii) Amount of claim covered by security interest, if any	A	Outstanding Principal	32,15,41,000	
	(Please provide details of security interest,	В	Interest	5,15,17,978	
	the value of the security, and the date it was	C	Default Penal	98,29,110	
	given) (iii) Amount of claim covered by guarantee,		TOTAL	38,28,88,088	
	if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the guarantor(s)	is capture (ii) Amou Security i 16 th May Finance I enclosed Holders, convertible described Charge C	and in Annexure— Int of Claim is a screated via Developed, 2015 executed Limited and ATS as Annexure II as Security for the Debentures ("Inder Annexure")	represented under (i) benture Trust Deed of de by SREI Equipost as Debenture Trust Deed of Debenture Trust of Debenture Trust of Debenture Redemption of Debenture III and Registration (6th June, 2015 encl	and lated ment ustee nture Non- larly

5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	Not Applicable
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	 Information Memorandum by SREI Equipment Finance Limited ("SEFL") dated 31st March, 2015 enclosed as Annexure V. Debenture Trust Deed dated 16th May, 2015 executed by SEFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II. Details of allotment of NCDs is captured in Allotment Resolution dated 11th May, 2015 enclosed as Annexure VI.
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9,	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077



IFSC Code: UTIB0001052

(Signature of financial creditor or person authorised to act on its behalf)

[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

DECLARATION

- I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having their office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -
 - 1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 38,28,88,088/-.

2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particular	Annexure
1	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V
6.	Allotment Resolution	Annexure VI

Enclosed:

- Certificate of Incorporation
- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:Nil
 - [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
- 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 6. Lam / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021 Place: Mumbai

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From

Axis Trustee Services Limited

(for and on behalf Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028

To
Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited ("ATSL"), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited ("SEFL"), in capacity as Debenture Trustee. The details for the same are set out below:



	Relevant	Particular	S		
(1)	(2)		(3)		
1. 2.	Name of the financial creditor Identification number of the financial creditor	Debentur U74999M Certificat enclosed. PAN of I	Axis Trustee Sere Identification re Trustee: MH2008PLC1822 te of Incorporation Debenture Trustee his claim is filed rovisions of Section	rvices Limited Number (CIN)	ny is
3.	Address and email address of the financial creditor for correspondence	The Ruby		29, Senapati Bapat l 128	Marg,
4.	Details of claim, if it is made against corporate debtor as principal borrower: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the guarantor(s)	* Details is capture (ii) Amou Security in 17th Januar Finance I enclosed Holders, convertible describe to Charge C	ant of Claim is replayed in Annexure— Int of Claim is replayed and Debary, 2017 execute Limited and ATSI as Annexure II for Replayed and Ele Debentures ("Nunder Annexure")	presented under (i) a centure Trust Deed of d by SREI Equipmed as Debenture Trust for benefit of Deben edemption of Non- NCDs") more partice III and Registration	and dated ent stee nture cularly

5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	Not Applicable
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	 Information Memorandum by SREI Equipment Finance Limited ("SEFL") dated 21st December 2016 enclosed as Annexure V. Debenture Trust Deed dated 17th January, 2017 executed by SEFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II. Details of allotment of NCDs is captured in Allotment Resolution dated 17th January, 2017 enclosed as Annexure VI.
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual
9.	Details of the bank account to which the	Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim Bank Name: Axis Bank Limited
У,	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077



IFSC Code: UTIB0001052

(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

- I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -
 - 1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 398,00,16,695/-.

2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1.	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum	Annexure V
6.	Allotment Resolution	Annexure VI

Enclosed:

- Certificate of Incorporation
- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: Nil

[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].

- 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 6. Lam / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021 Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From

Axis Trustee Services Limited

(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office
The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To
Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited ("ATSL"), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited ("SEFL"), in capacity as Debenture Trustee. The details for the same are set out below:



/15	Relevant	r'ai	ticula	ars	(2)		
(1)	(2)	_			(3)		
2.	Name of the financial creditor Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	De U'	74999 ertific close AN of	ate ure 9M cate cate d. Th	Trustee: H2008PLC1822 e of Incorporati ebenture Trustee is claim is filed ovisions of Secti	Number (CIN	any is
3.	Address and email address of the financial creditor for correspondence	TI D	ne Ru adar '	ıby, We	STEE SERVICES L , 2nd Floor, SW 2 est Mumbai 4000 eenturetrustee@a	29, Senapati Bapat 28	Marg
4.	Details of claim, if it is made against				mount of Claim		
4,	corporate debtor as principal borrower: (i) Amount of claim	(*)	Sr. No.		Particulars	Amount (Rs.)	
	(ii) Amount of claim covered by security interest, if any		A		Outstanding Principal	561,98,82,000	
	(Please provide details of security interest, the value of the security, and the date it was		В		Interest	77,81,40,456	
	given)		С		Default Penal	11,31,10,496 651,11,32,952	
	(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the guarantor(s)	is (ii) De (ii)	captu) Not ebentu i) No	ap ure t A	TOTAL of Non-convertible d in Annexure — plicable since No s (NCDs) are un pplicable pplicable	le Debentures ISIN I. on-Convertible	V wise
5,	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)	N	ot Ap	opli	icable		

	(iii) Amount of claim covered by guarantee,	
	if any (Please provide details of guarantee held,	
	the value of the guarantee, and the date it	
	was given)	
	(iv) Name and address of the principal borrower	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim	Not Applicable
	(ii) Name and address of the beneficiary	
7.	Details of how and when debt incurred	1. Information Memorandum by SREI Equipment Finance Limited ("SEFL") dated 10 th July, 201 enclosed as Annexure II.
		2. Debenture Trust Deed dated 09th August, 201 executed by SEFL and ATSL as Debenture Truste for the benefit of Debenture Holders enclosed a Annexure III.
		3. Details of allotment of NCDs is captured i Annexure IV.
3.	Details of any mutual credit, mutual debts,	NIL
,	or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	(Note: This Application Is Filed By Debentur Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read Wit Section 5(8) Of IBC, 2016". Debenture Truste Does Not Have The Information If Any, Mutua Credit, Mutual Debts, Or Other Mutual Dealing Between The Corporate Debtors And An Debenture Holders Which May Be Set-Off Agains The Claim
).	Details of the bank account to which the	Bank Name: Axis Bank Limited
	amount of the claim or any part thereof can	Account Holder Name: Axis Trustee Service
	be transferred pursuant to a resolution plan	Limited
		Account Number: 919020088122077 IFSC Code: UTIB0001052
	-rol	IFSC Code: 011B0001032
	good	

[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

- 1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 651.11.32.952/-.
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr.	Particulars	Annexure
No.		
1.	Outstanding Amount	Annexure I
2.	Information Memorandum with Term Sheet	Annexure II
3.	Debenture Trust Deed	Annexure III
4.	Allotment Resolution with list of Allotee	Annexure IV

Enclosed:

- Certificate of Incorporation
- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: Nil [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
- 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 6. I-am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021 Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From

Axis Trustee Services Limited

(for and on behalf Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for SREI Equipment Finance Limited Having office at:
Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited ("ATSL"), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited ("SEFL"), in capacity as Debenture Trustee. The details for the same are set out below:



	Relevant	Par	rtic	ulars	3		
(1)	(2)				(3)		
1.	Name of the financial creditor				Axis Trustee Ser		
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	De U' Ce en PA	ebe 74 ^t erti erti AN	enture 999M ificat osed. I of I e: The	e Trustee: 1H2008PLC18220 e of Incorporation Debenture Trustee his claim is filed	64 on of the Compa	any is
3.	Address and email address of the financial creditor for correspondence	TI Da	he ad:	Ruby ar W	JSTEE SERVICES L 7, 2nd Floor, SW 2 est Mumbai 4000 benturetrustee@a	29, Senapati Bapat 28	Marg,
4.	Details of claim, if it is made against	_			mount of Claim		
	corporate debtor as principal borrower: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was		S	Sr. No.	Particulars	Amount (Rs.)	
			F		Outstanding Principal	140,05,10,000	
			E		Interest	21,85,60,531	
	given)		(2	Default Penal	3,18,10,148	
	(iii) Amount of claim covered by guarantee,				TOTAL	165,08,80,679	
	if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the guarantor(s)	is (iii) See 24 Fine Hopa Rec 20 (iii	cap (i) A (ii) A (iii) I (iii) I	mourity i Janua nce L osed a lers, a cular strati	and in Annexure— Int of Claim is reposed to the content of Claim is reposed to the content of th	oresented under (i) enture Trust Deed d by SREI Equipm as Debenture Trust Debender benefit of Debendemption of NCD or Annexure III and tificate date 22 nd N	and dated nent stee nture s more



5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1. Information Memorandum by SREI Equipment Finance Limited ("SEFL") dated 11 th December, 2018 enclosed as Annexure V .
		 Debenture Trust Deed dated 24th January, 2019 executed by SEFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II. Details of allotment of NCDs is captured in
		Board Resolution dated 24 th January, 2019 enclosed as Annexure VI .
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filed By Debenture
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services



(Signature of financial creditor or person authorised to act on its behalf)

[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

^{*}PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

- 1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 165,08,80,679/-.
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1.	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum	Annexure V
6.	Allotment Resolution	Annexure VI

Enclosed:

- Certificate of Incorporation
- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:

[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].

- 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 6. Lam / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021 Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From

Axis Trustee Services Limited

(for and on behalf Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,

Dadar West Mumbai 400 028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for SREI Equipment Finance Limited Having office at:
Vishwakarma 86C, Topsia Road (South) Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited ("ATSL"), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited ("SEFL"), in capacity as Debenture Trustee. The details for the same are set out below:



(1)	Relevant	rai	ticular:			
(1) 1.	(2) Name of the financial creditor			(3) Axis Trustee Sei		
2.	Identification number of the financial creditor	De U' Ce en PA (N pe	74999N ertificat iclosed AN of I lote: Ti	e Identification re Trustee: MH2008PLC1822 te of Incorporation Debenture Trustee his claim is filed rovisions of Secti	Number (CIN 64 on of the Compa	iny i
3.	Address and email address of the financial creditor for correspondence	Tl D	he Ruby adar W	JSTEE SERVICES L y, 2nd Floor, SW 2 est Mumbai 4000 benturetrustee@a	29, Senapati Bapat 28	Marg
4.	Details of claim, if it is made against					
	corporate debtor as principal borrower: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was		Sr. No.	Particulars	Amount (Rs.)	
			A	Outstanding Principal	14,28,02,000	
			В	Interest	2,45,44,954	
	given)		C	Default Penal	43,73,265	
	(iii) Amount of claim covered by guarantee,			TOTAL	17,17,20,219	
	if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the guarantor(s)	is (ii De (ii	capture) Not a bentur i) Not a	of Non-convertible of In Annexure — pplicable since Notes (NCDs) are und Applicable Applicable	on-Convertible	wise wise
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)		ot App	licable	- 1	



	(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held,	
	the value of the guarantee, and the date it was given)	
	(iv) Name and address of the principal borrower	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1. Information Memorandum by SREI Equipmen Finance Limited ("SEFL") dated 11 th December 2018 enclosed as Annexure II.
		2. Debenture Trust Deed dated 24 th January, 2019 executed by SEFL and ATSL as Debenture Truster for the benefit of Debenture Holders enclosed a Annexure III.
		3. Details of allotment of NCDs is captured in Allotment Resolution dated 24 th January, 2019 enclosed as Annexure IV .
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	(Note: This Application Is Filed By Debentur
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	
	ature of financial creditor or person authorised se enclose the authority if this is being submitt	d to act on its behalf)
		on country in the initial circulor
	GROVER on with or in relation to creditor: CHIEF OPE	

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



DECLARATION

- I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -
 - 1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 17,17,20,219/-.

2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr.	Particulars	Annexure
No.		
1,	Outstanding Amount	Annexure I
2.	Information Memorandum	Annexure II
3.	Debenture Trust Deed	Annexure III
4.	Allotment Resolution	Annexure IV

Enclosed:

- Certificate of Incorporation
- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: Nil [Please state details of any mutual credit, mutual debts, or other mutual dealings
- between the corporate debtor and the creditor which may be set-off against the claim].

 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 6. Lam / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021 Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 23rd August 2022

From

Axis Trustee Services Limited

(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for SREI Equipment Finance Limited Having office at: Vishwakarma 886C, Topsia Road (South) Kolkata, West Bengal - 700046

Subject: Submission of claim and proof of claim.

Madam/Sir,

We Axis Trustee Services Limited, hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited. The details for the same are set out below:

	Relevant Particulars		
(1)	(2)	(3)	
1.	Name of the financial creditor	Axis Trustee Services Limited	
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is attached as Annexure – I. PAN of Debenture Trustee: AAHCA3172B	
3.	Address and email address of the financial creditor for correspondence	Axis Trustee Services Limited	

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028 Email:debenturetrustee@axistrustee.com 4. Details of claim, if it is made against Amount of Claim for ISIN No corporate debtor as principal borrower: INE872A07PY9 (i) Amount of claim (ii) Amount of claim covered by Sr. **Particulars** Amount (Rs.) security interest, if any No. (Please provide details of security Outstanding 76890000 A interest, the value of the security, and Principal the date it was given) (iii) Amount of claim covered by В Interest 9,67,75,826.13 guarantee, if any C Default 0 (Please provide details of guarantee Penal held, the value of the guarantee, and the TOTAL 17,36,65,826.13 date it was given) (iv) Name and address of the (ii) Amount of Claim is represented under guarantor(s) (i) and Security is created via Debenture Trust Deed dated March 06, 2012 executed by SREI Infrastructure Finance Limited* ("SIFL") and ATSL as Debenture Trustee enclosed as Annexure II for benefit of Debenture Holders, as Security for Redemption of Nonconvertibles Debentures ("NCDs") more particularly described under Annexure III (as mentioned below) and Registration of Charge Certificate dated 6th June 2012 enclosed herewith as Annexure IV. (iii) Not Applicable (iv) Not Applicable Please note the NCD's issued by the SIFL was transferred to SEFL via Slump sale approved by BSE on 26.02.2020 (Notice is enclosed) Note 5. Details of claim, if it is made against Not Applicable corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by

guarantee, if any



	(Please provide details of guarantee held, the value of the guarantee, and the	
	date it was given) (iv) Name and address of the principal borrower	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1. Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 28 th December 2011 enclosed as Annexure V.
		2. Debenture Trust Deed dated March 06, 2012 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II.
		3. Details of allotment of NCDs is captured in Annexure II of Debenture Trust Deed dated March 06, 2012 *Please note the NCD's issued by the SIFL was transferred to SEFL via Slump sale approved by BSE on 26.02.2020
8.	Details of any mutual credit, mutual	NIL
	debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	(Note: This Application Is Filled By Debnture Trustee On Behalf Of Debenture Holder I.E. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of Ibc, 2016. Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The
	Y	Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052

(Signature of financial creditor or person authorised to act on its behalf)



[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby,2nd Floor, SW 29,Senapati Bapat Marg, Dadar West Mumbai 400 028

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

- I, Deepa Rath, MD & CEO of Axis Trustee Services Limited currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028 do hereby declare, and state as follows: -
 - 1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 17,36,65,826.13
 - 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particular	Annexure
1	Certificate of Incorporation	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5	Information Memorandum with Term Sheet	Annexure V

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump sale
- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
 - [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
- 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 6. -I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 23.08.2022 Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at on this 23rd day of August, 2022

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 23rd August 2022

From

Axis Trustee Services Limited

(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028

То

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for SREI Equipment Finance Limited Having office at:
Vishwakarma 886C, Topsia Road (South) Kolkata, West Bengal - 700046

Subject: Submission of claim and proof of claim.

Madam/Sir,

We Axis Trustee Services Limited, hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited. The details for the same are set out below:

	Relevant Particulars		
(1)	(2)	(3)	
1.	Name of the financial creditor	Axis Trustee Services Limited	
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is attached as Annexure – I. PAN of Debenture Trustee: AAHCA3172B	
3.	Address and email address of the financial creditor for correspondence	AXIS TRUSTEE SERVICES LIMITED	

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg. Dadar West Mumbai 400028 Email:debenturetrustee@axistrustee.com Amount of Claim for ISIN No 4. Details of claim, if it is made against corporate debtor as principal borrower: INE872A07QA7 (i) Amount of claim (ii) Amount of claim covered by Amount (Rs.) Sr. **Particulars** security interest, if any No. (Please provide details of security 75091000 A Outstanding interest, the value of the security, and Principal the date it was given) (iii) Amount of claim covered by В Interest 9,82,69,039.91 guarantee, if any C Default (Please provide details of guarantee Penal held, the value of the guarantee, and the TOTAL 17,33,60,039.91 date it was given) (iv) Name and address of the (ii) Amount of Claim is represented under guarantor(s) (i) and Security is created via Debenture Trust Deed dated March 06, 2012 executed by SREI Infrastructure Finance Limited* ("SIFL") and ATSL as Debenture Trustee enclosed as Annexure II for benefit of Debenture Holders, as Security for Redemption of Nonconvertibles Debentures ("NCDs") more particularly described under Annexure III (as mentioned below) and Registration of Charge Certificate dated 6th June 2012 enclosed herewith as Annexure IV. (iii) Not Applicable (iv) Not Applicable *Please note the NCD's issued by the SIFL was transferred to SEFL via Slump sale approved by BSE on 26.02.2020 (Notice is enclosed) Note 5. Details of claim, if it is made against Not Applicable corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any

	(Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	 Information Memorandum by SREI Equipment Finance Limited ("SIFL") dated 28th December 2011 enclosed as Annexure V. Debenture Trust Deed dated March 06, 2012 executed by SIFL and ATSL as
		Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II.
	r.	3. Details of allotment of NCDs is captured in Annexure II of Debenture Trust Deed dated March 06, 2012 *Please note the NCD's issued by the
		*Please note the NCD's issued by the SIFL was transferred to SEFL via Slump sale approved by BSE on 26.02.2020
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filled By Debnture Trustee On Behalf Of Debenture Holder I.E. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of Ibc, 2016. Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or
		Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052
	CO ST	

(Signature of inancial creditor or person authorised to act on its behalf)



[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby,2nd Floor, SW 29,Senapati Bapat Marg, Dadar West Mumbai 400 028

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



DECLARATION

- I, Deepa Rath, MD & CEO of Axis Trustee Services Limited currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028 do hereby declare, and state as follows: -
 - 1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 17,33,60,039.91
 - 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particular	Annexure
1.	Certificate of Incorporation	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V

Enclosed:

- Certificate of Incorporation
- BSE Notice for approval of Slump sale.
- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:

[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].

- 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 6. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 23.08.2022 Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at on this 23rd day of August, 2022

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 23rd August 2022

From

Axis Trustee Services Limited

(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,

Dadar West Mumbai 400028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for SREI Equipment Finance Limited Having office at:
Vishwakarma 886C, Topsia Road (South) Kolkata, West Bengal - 700046

Subject: Submission of claim and proof of claim.

Madam/Sir,

Relevant Particulars					
(1)	(2)	(3)			
1.	Name of the financial creditor	Axis Trustee Services Limited			
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a portnership or	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264			
	incorporation. If a partnership or individual provide identification records* of all the partners or the	Certificate of Incorporation of the Company is attached as Annexure – I.			
	individual)	PAN of Debenture Trustee: AAHCA3172B			



	Address and email address of the financial creditor for correspondence	The l Bapa Dada	t Marg, r West Mumba	or, SW 29, Senapati i 400028	
4.	Details of claim, if it is made against corporate debtor as principal borrower: (i) Amount of claim (ii) Amount of claim covered by security interest, if any	Amo	Email:debenturetrustee@axistrustee.com Amount of Claim for ISIN No INE872A07UC5		
		Sr. No.	Particulars	Amount (Rs.)	
	(Please provide details of security interest, the value of the security, and the date it was given)	A	Outstanding Principal	246785000	
	(iii) Amount of claim coverped by	В	Interest	15,10,80,061.51	
	guarantee, if any (Please provide details of guarantee	C	Default Penal	26,779.49	
	held, the value of the guarantee, and the date it was given)		TOTAL	39,78,91,841.00	
		by SR ("SIFI enclos Deber Reden Deber descri menti Charg enclos (iii) N (iv) N *Pleas SIFL sale a	El Infrastructur L") and ATSL a sed as Annexur nture Holders, a mption of Non-o ntures ("NCDs" bed under Ann noned below) ar ne Certificate da sed herewith as not Applicable ot Applicable se note the No was transferred	convertibles b) more particularly exure III (as and Registration of sted 23rd March 2017 Annexure IV. CD's issued by the to SEFL via Slump SE on 26.02.2020 (
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any	Not A	Applicable		

(Signature of financial creditor or person authorised to act on its behalf)



[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby,2nd Floor, SW 29,Senapati Bapat Marg, Dadar West Mumbai 400 028

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



DECLARATION

- I, Deepa Rath, MD & CEO of Axis Trustee Services Limited currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028 do hereby declare, and state as follows: -
 - 1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 39,78,91,841.00
 - 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr.	Particular	Annexure
No.		
1.	Certificate of Incorporation	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of slump sale
- 1. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 2. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
 - [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
- 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 5. -I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 23.08.2022 Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at on this 23rd day of August, 2022

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 23rd August 2022

From

Axis Trustee Services Limited

(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for SREI Equipment Finance Limited Having office at: Vishwakarma 886C, Topsia Road (South) Kolkata, West Bengal - 700046

Subject: Submission of claim and proof of claim.

Madam/Sir,

	Relevant Particulars					
(1)	(2)	(3)				
1.	Name of the financial creditor	Axis Trustee Services Limited				
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is attached as Annexure – I. PAN of Debenture Trustee: AAHCA3172B				



3.	Address and email address of the financial creditor for correspondence	AXIS TRUSTEE SERVICES LIMITED The Ruby, 2nd Floor,SW 29, Senapat Marg, Dadar West Mumbai 400028 Email:debenturetrustee@axistrustee.com		SW 29, Senapati Bapat 00028	
4.	Details of claim, if it is made against corporate debtor as principal borrower: (i) Amount of claim	1	Amount of Claim for ISIN No INE872A07UK8		
	(ii) Amount of claim covered by security interest, if any	Sr. No.	Particulars	Amount (Rs.)	
	(Please provide details of security interest, the value of the security, and the date it was given)	A	Outstanding Principal	207895000	
	(iii) Amount of claim covered by	В	Interest	10,99,86,232.80	
	guarantee, if any	C	Default Penal	0	
	(Please provide details of guarantee held, the value of the guarantee, and the		TOTAL	317881232.80	
	Details of claim, if it is made against	Anner as Sec Deben descrif below dated : Anner (iii) N (iv) No	urity for Redemp tures ("NCDs") red under Annex) and Registration 23rd March 2017 xure IV . ot Applicable of Applicable note the NCD's erred to SEFL via in 26.02.2020 (No	t of Debenture Holders, tion of Non-convertible	
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)	Not A	pplicable		



	(iv) Name and address of the principal borrower	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	 Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 24th January 2017, enclosed as Annexure V. Debenture Trust Deed dated July 05, 2017 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II. Details of allotment of NCDs is captured in Annexure II of Debenture Trust Deed dated July 05, 2017 *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02,2020
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filled By Debnture Trustee On Behalf Of Debenture Holder I.E. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of Ibc, 2016. Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052

(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER



Address of person signing: Axis Trustee Services Limited, The Ruby,2nd Floor, SW 29,Senapati Bapat Marg, Dadar West Mumbai 400 028

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

- I, Deepa Rath, MD & CEO of Axis Trustee Services Limited currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028 do hereby declare, and state as follows: -
 - 1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 317881232.80
 - 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr.	Particular	Annexure
No.		
1.	Certificate of Incorporation	Annexure I
2.	Debenture Trust Deed	Annexure II
3	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump sale.
- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
 - [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
- 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 23.08.2022 Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at on this 23rd day of August 2022

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 23rd August 2022

From

Axis Trustee Services Limited

(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,

Dadar West Mumbai 400028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for SREI Equipment Finance Limited Having office at:
Vishwakarma 886C, Topsia Road (South) Kolkata, West Bengal - 700046

Subject: Submission of claim and proof of claim.

Madam/Sir,

	Relevant Particulars						
(1)	(2)	(3)					
1.	Name of the financial creditor	Axis Trustee Services Limited					
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264					
	incorporation. If a partnership or individual provide identification records* of all the partners or the	Certificate of Incorporation of the Company is attached as Annexure – I.					
	individual)	PAN of Debenture Trustee: AAHCA3172B					
3.	Address and email address of the financial creditor for correspondence	Axis Trustee Services Limited					

		Bapar Dada Emai	t Marg, r West Mumba l:debenturetrus	tee@axistrustee.con
4.	Details of claim, if it is made against corporate debtor as principal borrower: (i) Amount of claim		unt of Claim fo 372A07UP7	r ISIN No
	(ii) Amount of claim covered by security interest, if any	Sr. No.	Particulars	Amount (Rs.)
	(Please provide details of security interest, the value of the security, and the date it was given)	A	Outstanding Principal	30,79,56,000
	(iii) Amount of claim covered by	В	Interest	10,83,47,336
	guarantee, if any (Please provide details of guarantee	С	Default Penal	34,61,106.78
	held, the value of the guarantee, and the date it was given) (iv) Name and address of the		TOTAL	41,97,64,442.61
	guarantor(s)	(ii) Not Applicable since Non-Convertible Debenture (NCDs) are unsecured (iii) Not Applicable (iv) Not Applicable Please note the NCD's issued by the SIF was transferred to SEFL via Slump sal approved by BSE on 26.02.2020 (Notice is enclosed)		
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by	Not A	Applicable	
	guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower			
5.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not A	Applicable	

7.	Details of how and when debt incurred	1. Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 5 th February 2018 enclosed as Annexure II.
		2. Debenture Trust Deed dated March 20, 2018 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure III.
		3. Details of allotment of NCDs is captured in Annexure II of Debenture Trust Deed dated March 20, 2018
		*Please note the NCD's issued by the SIFL were transferred to SEFL via Slump sale approved by BSE on 26.02.2020
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filled By Debnture Trustee On Behalf Of Debenture Holder I.E. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of Ibc, 2016. Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052

(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby,2nd Floor, SW 29,Senapati Bapat Marg, Dadar West Mumbai 400 028



*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



DECLARATION

- I, Deepa Rath, MD & CEO of Axis Trustee Services Limited currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028 do hereby declare, and state as follows: -
 - 1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 41,97,64,442.61
 - 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr.	Particular	Annexure
No.		
1	Certificate of Incorporation	Annexure I
5.	Information Memorandum with Term Sheet	Annexure II
5.	Information Memorandum with Term Sheet	Annexure V
2.	Debenture Trust Deed	Annexure III

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of slump sale
- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
 - [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
- 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 6. Ham / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 23.08.2022 Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at on this 23rd day of August, 2022

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 23rd August 2022

From

Axis Trustee Services Limited

(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for SREI Equipment Finance Limited Having office at:
Vishwakarma 886C, Topsia Road (South) Kolkata, West Bengal - 700046

Subject: Submission of claim and proof of claim.

Madam/Sir,

Relevant Particulars					
(1)	(2)	(3)			
1.	Name of the financial creditor	Axis Trustee Services Limited			
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is attached as Annexure – I. PAN of Debenture Trustee: AAHCA3172B			



3.	Address and email address of the financial creditor for correspondence	The Bapa Dada	t Marg, r West Mumbai	or,SW 29, Senapati
4.	Details of claim, if it is made against corporate debtor as principal borrower: (i) Amount of claim	Amount of Claim for ISIN No INE872A07US1		
	(ii) Amount of claim covered by security interest, if any	Sr. No.	Particulars	Amount (Rs.)
	(Please provide details of security interest, the value of the security, and the date it was given)	A	Outstanding Principal	31,27,90,000
	(iii) Amount of claim covered by	В	Interest	11,39,38,294
	guarantee, if any (Please provide details of guarantee	C	Default Penal	0
	held, the value of the guarantee, and the date it was given)		TOTAL	42,67,28,293.58
			ransferred to Si	's issued by the SIFL EFL via Slump sale 26.0.2020 (Notice is
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any	Not Applicable		
	(Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower			



6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1. Information Memorandum by SREI Infrastructure Finance Limited ("SEFL") dated 5 th February 2018 enclosed as Annexure II.
		2. Debenture Trust Deed dated March 20, 2018 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure III.
		3. Details of allotment of NCDs is captured in Annexure II of Debenture Trust Deed dated March 20, 2018
		Please note the NCD's issued by the SIFL was transferred to SEFL via Slump sale approved by BSE on 26.02.2020.
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filled By Debnture Trustee On Behalf Of Debenture Holder I.E. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of Ibc, 2016. Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052
	a second	

(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER



Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby,2nd Floor, SW 29,Senapati Bapat Marg, Dadar West Mumbai 400 028

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



DECLARATION

- I, Deepa Rath, MD & CEO of Axis Trustee Services Limited currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028 do hereby declare, and state as follows: -
 - 1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 42,67,28,293.58
 - 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particular	Annexure
1.	Certificate of Incorporation	Annexure I
5.	Information Memorandum with Term Sheet	Annexure II
5.	Information Memorandum with Term Sheet	Annexure V
2,	Debenture Trust Deed	Annexure III

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump sale
- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
 - [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
- 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 6. -I-am-/ I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 23.08.2022 Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at on this 23rd day of August, 2022

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 23rd August 2022

From

Axis Trustee Services Limited

(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,

Dadar West Mumbai 400028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for SREI Equipment Finance Limited Having office at: Vishwakarma 886C, Topsia Road (South) Kolkata, West Bengal - 700046

Subject: Submission of claim and proof of claim.

Madam/Sir,

	Relevant Particulars				
(1)	(2)	(3)			
1.	Name of the financial creditor	Axis Trustee Services Limited			
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MI12008PLC182264 Certificate of Incorporation of the Company is attached as Annexure – I. PAN of Debenture Trustee: AAHCA3172B			
3.	Address and email address of the financial creditor for correspondence	Axis Trustee Services Limited			

		Bapat Dada	t Marg, r West Mumbai	or,SW 29, Senapat 400028 ee@axistrustee.com
4.	Details of claim, if it is made against corporate debtor as principal borrower: (i) Amount of claim	Amou	unt of Claim for 372A08DK2	
	(ii) Amount of claim covered by security interest, if any	Sr. No.	Particulars	Amount (Rs.)
	(Please provide details of security interest, the value of the security, and the date it was given)	A	Outstanding Principal	3,15,72,000
	(iii) Amount of claim covered by	В	Interest	1,22,77,146
	guarantee, if any	C	Default	0
	(Please provide details of guarantee		Penal	
	held, the value of the guarantee, and the date it was given)		TOTAL	4,38,49,145.73
		was to appro is enc	ransferred to S ved by BSE or losed)	's issued by the SIF EFL via Slump sain 26.02.2020 (Notice
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal	Not A	Applicable	
6.	borrower Details of claim, if it is made in respect	Not A	Applicable	
	of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:		**	

7.	Details of how and when debt incurred	1. Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 5 th February, 2018 enclosed as Annexure II.
		2. Debenture Trust Deed dated March 20, 2018 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure III.
		3. Details of allotment of NCDs is captured in Annexure II of Debenture Trust Deed dated March 20, 2018
		*Please note the NCDs issued by SIFL were transferred to SEFL via Slump sale approved by BSE on 26.02.2020
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filled By Debnture Trustee On Behalf Of Debenture Holder I.E. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of Ibc, 2016. Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052

(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby,2nd Floor, SW 29,Senapati Bapat Marg, Dadar West Mumbai 400 028

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Λxis Trustee Services Limited currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028 do hereby declare, and state as follows: -

- 1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 4,38,49,145.73
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particular	Annexure
1.	Certificate of Incorporation	Annexure I
2.	Information Memorandum with Term Sheet	Annexure II
3.	Information Memorandum with Term Sheet	Annexure V
4.	Debenture Trust Deed	Annexure III

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump sale.
- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
 - [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
- 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 6. Ham / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 23.08.2022 Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at on this 23rd day of August, 2022

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 23rd August 2022

From

Axis Trustee Services Limited

(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for SREI Equipment Finance Limited Having office at: Vishwakarma 886C, Topsia Road (South) Kolkata, West Bengal - 700046

Subject: Submission of claim and proof of claim.

Madam/Sir,

	Relevant Particulars					
(1)	(2)	(3)				
1,	Name of the financial creditor	Axis Trustee Services Limited				
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is attached as Annexure – I. PAN of Debenture Trustee: AAHCA3172B				



3.	Address and email address of the financial creditor for correspondence	The Bapa Dada	t Marg, r West Mumba	or,SW 29, Senapati
4.	Details of claim, if it is made against corporate debtor as principal borrower: (i) Amount of claim	Amount of Claim for ISIN No INE881J07EO6		
	(ii) Amount of claim covered by security interest, if any	Sr. No.	Particulars	Amount (Rs.)
	(Please provide details of security interest, the value of the security, and the date it was given)	A	Outstanding Principal	1500000
	(iii) Amount of claim covered by	В	Interest	8,03,941.51
	guarantee, if any (Please provide details of guarantee	C	Default Penal	0
	held, the value of the guarantee, and the date it was given)		TOTAL	23,03,941.51
		II for Secur conve partic III (a Regis 6 th Ma Anne (iii) N	benefit of Debe ity for Redemp ertibles Debentu ularly described s mentioned be tration of Charg	res ("NCDs") more d under Annexure
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the	Not A	Applicable	
	date it was given)	-		-6

	(iv) Name and address of the principal borrower	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1. Information Memorandum by SRE Equipment Finance Limited ("SEFL" dated 21 st December 2016 enclosed a Annexure V.
		2. Debenture Trust Deed dated January 17, 2017 executed by SEFL and ATSL at Debenture Trustee for the benefit of Debenture Holders enclosed a Annexure II.
		3. Details of allotment of NCDs is captured in Annexure II of Debentur Trust Deed dated January 17, 2017
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filled By Debnture Trustee On Behalf Of Debenture Holder I.E. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of Ibc, 2016. Debentur Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Of Other Mutual Dealings Between The Corporate Debtors And Any Debentur Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Truste Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052

(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER



Address of person signing: Axis Trustee Services Limited, The Ruby,2nd Floor, SW 29,Senapati Bapat Marg, Dadar West Mumbai 400 028

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

- I, Deepa Rath, MD & CEO of Axis Trustee Services Limited currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028 do hereby declare, and state as follows: -
 - 1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 23,03,941.51
 - 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr.	Particular	Annexure
No.		
1.	Certificate of Incorporation	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V

Enclosed:

- Certificate of Incorporation
- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
 - [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
- 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 6. Ham / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 23.08.2022 Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at on this 23rd day of August, 2022

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 23rd August 2022

From

Axis Trustee Services Limited

(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for SREI Equipment Finance Limited Having office at: Vishwakarma 886C, Topsia Road (South) Kolkata, West Bengal - 700046

Subject: Submission of claim and proof of claim.

Madam/Sir,

Relevant Particulars		
(1)	(2)	(3)
1.	Name of the financial creditor	Axis Trustee Services Limited
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is attached as Annexure – I.
	individual)	PAN of Debenture Trustee: AAHCA3172B
3.	Address and email address of the financial creditor for correspondence	Axis Trustee Services Limited



The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028 Email:debenturetrustee@axistrustee.com Amount of Claim for ISIN No 4. Details of claim, if it is made against corporate debtor as principal borrower: INE881J07EP3 (i) Amount of claim (ii) Amount of claim covered by Sr. **Particulars** Amount (Rs.) security interest, if any No. (Please provide details of security A Outstanding 172764000 interest, the value of the security, and Principal the date it was given) (iii) Amount of claim covered by 9,54,71,873.07 Interest В guarantee, if any C Default 0 (Please provide details of guarantee Penal held, the value of the guarantee, and the TOTAL 26,82,35,873.07 date it was given) (iv) Name and address of the (ii) Amount of Claim is represented under guarantor(s) (i) and Security is created via Debenture Trust Deed dated January 17, 2017 executed by SREI Equipment Finance Limited* ("SEFL") and ATSL as Debenture Trustee enclosed as Annexure II for benefit of Debenture Holders, as Security for Redemption of Nonconvertibles Debentures ("NCDs") more particularly described under Annexure III (as mentioned below) and Registration of Charge Certificate dated 6th March 2017 enclosed herewith as Annexure IV. (iii) Not Applicable (iv) Not Applicable 5. Details of claim, if it is made against Not Applicable corporate debtor as guarantor; (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any

(Please provide details of guarantee held, the value of the guarantee, and the

(iv) Name and address of the principal

date it was given)

borrower

6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7	Details of how and when debt incurred	1. Information Memorandum by SREI Equipment Finance Limited ("SEFL") dated 21st December 2016 enclosed as Annexure V.
		2. Debenture Trust Deed dated January 17, 2017 executed by SEFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II.
		3. Details of allotment of NCDs is captured in Annexure II of Debenture Trust Deed dated January 17, 2017
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filled By Debnture Trustee On Behalf Of Debenture Holder I.E. "Financia Creditor As Per Section 5(7) Read With Section 5(8) Of Ibc, 2016. Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Of Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Agains The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trusted Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052

(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby,2nd Floor, SW 29,Senapati Bapat Marg, Dadar West Mumbai 400 028



*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



DECLARATION

- I, Deepa Rath, MD & CEO of Axis Trustee Services Limited currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028 do hereby declare, and state as follows: -
 - 1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 26,82,35,873.07
 - 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particular	Annexure
1.	Certificate of Incorporation	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V

Enclosed:

- Certificate of Incorporation
- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
 - [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
- 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 23.08.2022 Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at on this 23^{rd} day of August , 2022

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 26th August 2022

From

Axis Trustee Services Limited

(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400025

Corporate Office

The Ruby, 2nd Floor,SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for SREI Equipment Finance Limited Having office at:
Vishwakarma 886C, Topsia Road (South) Kolkata, West Bengal - 700046

Subject: Submission of claim and proof of claim.

Madam/Sir.

We Axis Trustee Services Limited, hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited. The details for the same are set out below:

	Relevant Particulars				
(1)	(2)	(3)			
1.	Name of the financial creditor	Axis Trustee Services Limited			
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264			
	incorporation. If a partnership or individual provide identification records* of all the partners or the	Certificate of Incorporation of the Company is attached as Annexure – I.			
	individual)	PAN of Debenture Trustee: AAHCA3172B			



3.	Address and email address of the financial creditor for correspondence	The Bapa Dada	Ruby, 2nd Fl Marg, r West Mumbai	ERVICES LIMITED oor,SW 29, Senapati 400028 ee@axistrustee.com	
4.	Details of claim, if it is made against corporate debtor as principal borrower:	Amount of Claim for ISIN No INE881J07FF1			
	(i) Amount of claim (ii) Amount of claim covered by	Sr. No.	Particulars	Amount (Rs.)	
	security interest, if any (Please provide details of security interest, the value of the security, and	A	Outstanding Principal	17,36,20,000.00	
	the date it was given)	В	Interest	5,93,90,165.45	
	(iii) Amount of claim covered by guarantee, if any	С	Default Penal	12,85,795.25	
	(Please provide details of guarantee		TOTAL	23,42,95,960.70	
		enclos Deber Reden Deber descri menti Charg enclos (iii) N (iv) N	ed as Annexurature Holders, as aption of Non-cutures ("NCDs") bed under Anno oned below) and e Certificate dated herewith as ot Applicable of Applicable	convertibles) more particularly exure III (as and Registration of ted 9th July 2018	
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim	Not A	pplicable		
	(ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the				



6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of subsection (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	 Information Memorandum by SREI Equipment Finance Limited ("SEFL") dated 16th April 2018 enclosed as Annexure V. Debenture Trust Deed dated May 24, 2018 executed by SEFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II. Details of allotment of NCDs is captured in Annexure II of Debenture Trust Deed dated May 24, 2018
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filled By Debnture Trustee On Behalf Of Debenture Holder I.E. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of Ibc, 2016. Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052

(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER



Address of person signing: Axis Trustee Services Limited, The Ruby,2nd Floor, SW 29,Senapati Bapat Marg, Dadar West Mumbai 400 028

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



DECLARATION

- I, Deepa Rath, MD & CEO of Axis Trustee Services Limited currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028 do hereby declare, and state as follows: -
 - 1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 23,42,95,960.70
 - 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particular	Annexure
1.	Certificate of Incorporation	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V

Enclosed:

- Certificate of Incorporation
- 1. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 2. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
 - [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
- 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 5. —I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 26.08.2022 Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at on this 26th day of August 2022

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 23rd August 2022

From

Axis Trustee Services Limited

(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400025

Corporate Office

The Ruby, 2nd Floor,SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for SREI Equipment Finance Limited Having office at: Vishwakarma 886C, Topsia Road (South) Kolkata, West Bengal - 700046

Subject: Submission of claim and proof of claim.

Madam/Sir,

We Axis Trustee Services Limited, hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited. The details for the same are set out below:

	Relevant Pai	rticulars
(1)	(2)	(3)
1.	Name of the financial creditor	Axis Trustee Services Limited
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is attached as Annexure – I. PAN of Debenture Trustee: AAHCA3172B

3.	Address and email address of the financial creditor for correspondence	The Bapar Dada	Ruby, 2nd Flo t Marg, r West Mumba	/ICES LIMITED or,SW 29, Senapati i 400028 tee@axistrustee.com	
4.	Details of claim, if it is made against corporate debtor as principal borrower: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by	Amo	Amount of Claim for ISIN No INE881J07FI5		
		Sr. No.	Particulars	Amount (Rs.)	
		A	Outstanding Principal	111548000	
		В	Interest	3,93,19,204.22	
	guarantee, if any (Please provide details of guarantee	С	Default Penal	0	
	held, the value of the guarantee, and the date it was given)		TOTAL	15,08,67,204.22	
			edemption of Notures ("NCDs" bed under Ann oned below) are e Certificate da	nd Registration of ated 9 th July 2018 Annexure IV .	
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim	Not A	Applicable		
	(ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower				

6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1. Information Memorandum by SREI Equipment Finance Limited ("SEFL") dated 16 th April 2018 enclosed as Annexure V.
		2. Debenture Trust Deed dated May 24, 2018 executed by SEFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II.
		3. Details of allotment of NCDs is captured in Annexure II of Debenture Trust Deed dated May 24, 2018
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filled By Debnture Trustee On Behalf Of Debenture Holder I.E. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of Ibc, 2016. Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052

(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby,2nd Floor, SW 29,Senapati Bapat Marg, Dadar West Mumbai 400 028

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



DECLARATION

- I, Deepa Rath, MD & CEO of Axis Trustee Services Limited currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028 do hereby declare, and state as follows: -
 - 1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 15,08,67,204.22
 - 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particular	Annexure
1,.	Certificate of Incorporation	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V

Enclosed:

- Certificate of Incorporation
- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:

[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].

- 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 6. -I-am/ I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 23.08.2022 Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at on this 23rd day of August, 2022

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 23rd August 2022

From

Axis Trustee Services Limited

(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,

Dadar West Mumbai 400028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for SREI Equipment Finance Limited Having office at:
Vishwakarma 886C, Topsia Road (South) Kolkata, West Bengal - 700046

Subject: Submission of claim and proof of claim.

Madam/Sir,

We Axis Trustee Services Limited, hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited. The details for the same are set out below:

	Relevant Par	rticulars			
(1)	(2)	(3)			
1.	Name of the financial creditor	Axis Trustee Services Limited			
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is attached as Annexure – I.			
	individual)	PAN of Debenture Trustee: AAHCA3172B			

3.	Address and email address of the financial creditor for correspondence	The I Bapat Dada Emai	Marg, r West Mumba l:debenturetrus	or,SW 29, Senapati i 400028 ce@axistrustee.com
4.	Details of claim, if it is made against corporate debtor as principal borrower: (i) Amount of claim (ii) Amount of claim covered by	Amount of Claim for ISIN No INE881J07FL9 Sr. Particulars Amount (Rs.)		
	security interest, if any (Please provide details of security interest, the value of the security, and	No.	Outstanding	60272000
	the date it was given)		Principal	
	(iii) Amount of claim covered by	В	Interest	2,18,76,365.53
	guarantee, if any (Please provide details of guarantee	C	Default Penal	0
	held, the value of the guarantee, and the date it was given)		TOTAL	8,21,48,365.53
			"L") and ATSL be enclosed as a set of Debenture edemption of Natures ("NCDs" bed under Annioned below) as the Certificate data	Annexure II for Holders, as Security on-convertibles ') more particularly
5.	Details of claim, if it is made against corporate debtor as guarantor:	Not A	Applicable	
	(i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower			

6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1. Information Memorandum by SREI Equipment Finance Limited ("SEFL") dated 16 th April 2018 enclosed as Annexure V .
		2. Debenture Trust Deed dated May 24, 2018 executed by SEFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II.
		3. Details of allotment of NCDs is captured in Annexure II of Debenture Trust Deed dated May 24, 2018
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filled By Debnture Trustee On Behalf Of Debenture Holder I.E. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of Ibc, 2016. Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052

(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby,2nd Floor, SW 29,Senapati Bapat Marg, Dadar West Mumbai 400 028

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028 do hereby declare, and state as follows: -

- 1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 8,21,48,365.53
- 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particular	Annexure
1.	Certificate of Incorporation	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V

Enclosed:

- Certificate of Incorporation
- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
 - [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
- 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 6. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 23.08.2022 Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at on this 23rd day of August 2022

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 23rd August 2022

From

Axis Trustee Services Limited

(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,

Dadar West Mumbai 400028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for

SREI Equipment Finance Limited

Having office at:

Vishwakarma 886C, Topsia Road (South)

Kolkata, West Bengal - 700046

Subject: Submission of claim and proof of claim.

Madam/Sir,

We Axis Trustee Services Limited, hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited. The details for the same are set out below:

	Relevant Particulars			
(1)	(2)	(3)		
1.	Name of the financial creditor	Axis Trustee Services Limited		
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is attached as Annexure – I.		
	individual)	PAN of Debenture Trustee: AAHCA3172B		
3.	Address and email address of the financial creditor for correspondence	Axis Trustee Services Limited		

		Bapa Dada Emai	t Marg, r West Mumba l:debenturetrus	tee@axistrustee.com	
4.	Details of claim, if it is made against corporate debtor as principal borrower: (i) Amount of claim		Amount of Claim for ISIN No INE881J07FQ8		
	(ii) Amount of claim covered by security interest, if any	Sr. No.	Particulars	Amount (Rs.)	
	(Please provide details of security interest, the value of the security, and the date it was given)	A	Outstanding Principal	90584000	
	(iii) Amount of claim covered by	В	Interest	27795068.34	
	guarantee, if any (Please provide details of guarantee	C	Default Penal	0	
	held, the value of the guarantee, and the date it was given) (iv) Name and address of the		TOTAL	11,83,79,068.34	
		Securiconve particoli (as Regist 22 nd N Annet (iii) N (iv) N	ity for Redempertibles Debentularly described in mentioned be tration of Chargarch, 2019. end xure IV. ot Applicable of Applicable	res ("NCDs") more l under Annexure	
5.	Details of claim, if it is made against corporate debtor as guarantor:	Not A	Applicable		
	(i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the				



	(iv) Name and address of the principal borrower	Œ
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1. Information Memorandum by SRE Equipment Finance Limited ("SEFL' dated 11 th December,2018 enclosed a Annexure V.
		2. Debenture Trust Deed dated Januar 24, 2019 executed by SEFL and ATSL a Debenture Trustee for the benefit of Debenture Holders enclosed a Annexure II.
		3. Details of allotment of NCDs captured in Annexure II of Debentur Trust Deed dated January 24, 2019
3.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filled B Debnture Trustee On Behalf C Debenture Holder I.E. "Financia Creditor As Per Section 5(7) Read Wit Section 5(8) Of Ibc, 2016. Debentur Trustee Does Not Have The Informatio If Any, Mutual Credit, Mutual Debts, C Other Mutual Dealings Between Th Corporate Debtors And Any Debentur Holders Which May Be Set-Off Agains The Claim
).	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Truste Services Limited Account Number: 919020088122077

(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER



Address of person signing: Axis Trustee Services Limited, The Ruby,2nd Floor, SW 29,Senapati Bapat Marg, Dadar West Mumbai 400 028

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

- I, Deepa Rath, MD & CEO of Axis Trustee Services Limited currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028 do hereby declare, and state as follows: -
 - 1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 11,83,79,068. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr.	Particular	Annexure
No.		
1,	Certificate of Incorporation	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V

Enclosed:

- Certificate of Incorporation
- 1. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 2. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
 - [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
- 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 5. —I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 23.08.2022 Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at on this 23rd day of August, 2022



[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 23rd August 2022

From

Axis Trustee Services Limited

(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for SREI Equipment Finance Limited Having office at: Vishwakarma 886C, Topsia Road (South) Kolkata, West Bengal - 700046

Subject: Submission of claim and proof of claim.

Madam/Sir,

We Axis Trustee Services Limited, hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited. The details for the same are set out below:

	Relevant Par	rticulars
(1)	(2)	(3)
1.	Name of the financial creditor	Axis Trustee Services Limited
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is attached as Annexure – I. PAN of Debenture Trustee: AAHCA3172B
3.	Address and email address of the financial creditor for correspondence	Axis Trustee Services Limited

		Bapa Dada	t Marg, r West Mumba		
4.	Details of claim, if it is made against corporate debtor as principal borrower: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)	Amo	Email:debenturetrustee@axistrustee.com Amount of Claim for ISIN No INE881J07FT2		
		Sr. No.	Particulars	Amount (Rs.)	
		A	Outstanding Principal	67822000	
	(iii) Amount of claim covered by	В	Interest	21385287.85	
	guarantee, if any (Please provide details of guarantee	C	Default Penal	0	
	held, the value of the guarantee, and the date it was given)		TOTAL	8,92,07,287.85	
	Details of claim, if it is made against	Security for Redemption of Non-convertibles Debentures ("NCDs") material particularly described under Annexu III (as mentioned below) and Registration of Charge Certificate da 22nd March,2019 enclosed herewith a Annexure IV. (iii) Not Applicable (iv) Not Applicable		res ("NCDs") more I under Annexure elow) and ge Certificate dated	
5.	corporate debtor as guarantor: (i) Amount of claim	Not A	Applicable		
	(ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)				

	(iv) Name and address of the principal borrower	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1. Information Memorandum by SRE Equipment Finance Limited ("SEFL" dated INE881J07FT2 enclosed as Annexure V.
		2. Debenture Trust Deed dated January 24, 2019 executed by SEFL and ATSL at Debenture Trustee for the benefit of Debenture Holders enclosed at Annexure II.
		3. Details of allotment of NCDs i captured in Annexure II of Debenture Trust Deed dated January 24, 2019
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filled By Debnture Trustee On Behalf O Debenture Holder I.E. "Financia Creditor As Per Section 5(7) Read With Section 5(8) Of Ibc, 2016. Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, O Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Agains The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Truste Services Limited Account Number: 919020088122077
	X	IFSC Code: UTIB0001052

(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby,2nd Floor, SW 29,Senapati Bapat Marg, Dadar West Mumbai 400 028

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



DECLARATION

- I, Deepa Rath, MD & CEO of Axis Trustee Services Limited currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028 do hereby declare, and state as follows: -
 - 1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 8,92,07,287.85
 - 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr.	Particular	Annexure
No.		
1,	Certificate of Incorporation	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V

Enclosed:

- Certificate of Incorporation
- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
 - [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
- 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 6. Ham / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 23.08.2022 Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at on this 23rd day of August, 2022

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 23rd August 2022

From

Axis Trustee Services Limited

(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for SREI Equipment Finance Limited Having office at:
Vishwakarma 886C, Topsia Road (South) Kolkata, West Bengal - 700046

Subject: Submission of claim and proof of claim.

Madam/Sir,

We Axis Trustee Services Limited, hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited. The details for the same are set out below:

	Relevant Particulars			
(1)	(2)	(3)		
1.	Name of the financial creditor	Axis Trustee Services Limited		
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is attached as Annexure – I. PAN of Debenture Trustee: AAHCA3172B		



3.	Address and email address of the financial creditor for correspondence	AXIS TRUSTEE SERVICES LIMITED The Ruby, 2nd Floor,SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028 Email:debenturetrustee@axistrustee.com		
4.	Details of claim, if it is made against corporate debtor as principal borrower: (i) Amount of claim	Amount of Claim for ISIN No INE881J08599		
	(ii) Amount of claim covered by security interest, if any	Sr. No.	Particulars	Amount (Rs.)
	(Please provide details of security interest, the value of the security, and the date it was given)	A	Outstanding Principal	309132000
	(iii) Amount of claim covered by	В	Interest	139682729.3
	guarantee, if any (Please provide details of guarantee	С	Default Penal	0
	held, the value of the guarantee, and the date it was given)		TOTAL	448814729.27
•	Dataila of alaims if it is an ala and it	(iv) N	ot Applicable	
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by	Unsecured. (iii) Not Applicable (iv) Not Applicable Not Applicable		
	guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower			
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable		
7.	Details of how and when debt incurred	1. In	formation Me	morandum by SRE



		dated 10 th July 2017 enclosed as Annexure II.
		2. Debenture Trust Deed dated August 09, 2017 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure III.
		3. Details of allotment of NCDs is captured in Annexure II of Debenture Trust Deed dated August 09, 2017
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filled By Debnture Trustee On Behalf Of Debenture Holder I.E. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of Ibc, 2016. Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052

(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER (

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby,2nd Floor, SW 29,Senapati Bapat Marg, Dadar West Mumbai 400 028

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

- I, Deepa Rath, MD & CEO of Axis Trustee Services Limited currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028 do hereby declare, and state as follows: -
 - 1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 448814729.27
 - 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particular	Annexure
1	Certificate of Incorporation	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III

Enclosed:

- Certificate of Incorporation
- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:

 [Please state details of any mutual credit, mutual debts, or other mutual dealings]

between the corporate debtor and the creditor which may be set-off against the claim].

- 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 23.08.2022 Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at on this 23rd day of August, 2022

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 23rd August 2022

From

Axis Trustee Services Limited

(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400025

Corporate Office

The Ruby, 2nd Floor,SW 29, Senapati Bapat Marg,

Dadar West Mumbai 400028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for

SREI Equipment Finance Limited

Having office at:

Vishwakarma 886C, Topsia Road (South)

Kolkata, West Bengal - 700046

Subject: Submission of claim and proof of claim.

Madam/Sir,

We Axis Trustee Services Limited, hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited. The details for the same are set out below:

	Relevant Particulars				
(1)	(2)	(3)			
1.	Name of the financial creditor	Axis Trustee Services Limited			
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is attached as Annexure – I. PAN of Debenture Trustee: AAHCA3172B			
3.	Address and email address of the financial creditor for correspondence	Axis Trustee Services Limited			

4.	Details of claim, if it is made against	Dada: Email	t Marg, r West Mumbai l:debenturetrust unt of Claim for	ee@axistrustee.com	
٦.	corporate debtor as principal borrower: (i) Amount of claim		381J08623	15114 140	
	(ii) Amount of claim covered by security interest, if any	Sr. No.	Particulars	Amount (Rs.)	
	(Please provide details of security interest, the value of the security, and the date it was given)	A	Outstanding Principal	28129000	
	(iii) Amount of claim covered by	В	Interest	12927717.76	
	guarantee, if any (Please provide details of guarantee	С	Default Penal	0	
	held, the value of the guarantee, and the date it was given)		TOTAL	4,10,56,717.76	
	(iv) Name and address of the guarantor(s)		(ii) Not Applicable since Non-convertible Debenture (NCDs) are Unsecured.(iii) Not Applicable(iv) Not Applicable		
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	by ity ind by tee			
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not A	Applicable		
7.	Details of how and when debt incurred	Infras dated	structure Finan	morandum by SRE ice Limited ("SIFL' 2017 enclosed a	

		2. Debenture Trust Deed dated August 09,2017 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure III.
		3. Details of allotment of NCDs is captured in Annexure II of Debenture Trust Deed dated August 09, 2017
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filled By Debnture Trustee On Behalf Of Debenture Holder I.E. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of Ibc, 2016. Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052

(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby,2nd Floor, SW 29,Senapati Bapat Marg, Dadar West Mumbai 400 028

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

- I, Deepa Rath, MD & CEO of Axis Trustee Services Limited currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028 do hereby declare, and state as follows: -
 - 1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 4,10,56,717.76
 - 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particular	Annexure
1.	Certificate of Incorporation	Annexure I
2.	Information Memorandum with Term Sheet	Annexure II
3.	Debenture Trust Deed	Annexure III

Enclosed:

- Certificate of Incorporation
- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
 - [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
- 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 6. <u>I am</u> / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 23.08.2022 Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at on this 23rd day of August 2022

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C

SUBMISSION OF CLAIM BY FINANCIAL CREDITORS

(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 23rd August 2022

From

Axis Trustee Services Limited

(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai, 400025

Corporate Office

The Ruby, 2nd Floor,SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for SREI Equipment Finance Limited Having office at:
Vishwakarma 886C, Topsia Road (South) Kolkata, West Bengal - 700046

Subject: Submission of claim and proof of claim.

Madam/Sir,

We Axis Trustee Services Limited, hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited. The details for the same are set out below:

	Relevant Particulars				
(1)	(2)	(3)			
1.	Name of the financial creditor	Axis Trustee Services Limited			
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is attached as Annexure – I. PAN of Debenture Trustee: AAHCA3172B			
3.	Address and email address of the financial creditor for correspondence	Axis Trustee Services Limited			



		Bapa Dada	t Marg, r West Mumba	or, SW 29, Senapati i 400028 tee@axistrustee.com
4.	Details of claim, if it is made against corporate debtor as principal borrower: (i) Amount of claim		unt of Claim fo 381J08656	r ISIN No
	(ii) Amount of claim covered by security interest, if any	Sr. No.	Particulars	Amount (Rs.)
	(Please provide details of security interest, the value of the security, and the date it was given)	A	Outstanding Principal	179921000
	(iii) Amount of claim covered by	В	Interest	8,40,54,068.02
	guarantee, if any (Please provide details of guarantee	C	Default Penal	0
	held, the value of the guarantee, and the date it was given) (iv) Name and address of the		TOTAL	26,39,75,068.02
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee		ot Applicable Applicable	
	held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	CHAIL III		
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable		
7.	Details of how and when debt incurred	Infras dated	structure Finan	morandum by SRE, ce Limited ("SIFL") 2017 enclosed as



		 Debenture Trust Deed dated August 09, 2017 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure III. Details of allotment of NCDs is captured in Annexure II of Debenture Trust Deed dated August 09, 2017
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filled By Debnture Trustee On Behalf Of Debenture Holder I.E. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of Ibc, 2016. Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052

(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby,2nd Floor, SW 29,Senapati Bapat Marg, Dadar West Mumbai 400 028

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

- I, Deepa Rath, MD & CEO of Axis Trustee Services Limited currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028 do hereby declare, and state as follows: -
 - 1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 26,39,75,068.02
 - 2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr.	Particular	Annexure
No.		
1.	Certificate of Incorporation	Annexure I
2.	Information Memorandum with Term Sheet	Annexure II
3	Debenture Trust Deed	Annexure III

Enclosed:

- Certificate of Incorporation
- 3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
- 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
- 5. [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
- 6. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
- 7. I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 23.08.2022 Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at on this 23rd day of August 2022



[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]
