

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From
Axis Trustee Services Limited
(for and on behalf of Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To

Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited (“ATSL”), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (“SEFL”), in capacity as Debenture Trustee. The details for the same are set out below:





Relevant Particulars																	
(1)	(2)	(3)															
1.	Name of the financial creditor	Axis Trustee Services Limited															
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is attached as Annexure – I . PAN of Debenture Trustee: AAHCA3172B (Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)															
3.	Address and email address of the financial creditor for correspondence	AXIS TRUSTEE SERVICES LIMITED The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028 Email: debenturetrustee@axistrustee.com															
4.	Details of claim, if it is made against corporate debtor as principal borrower: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the guarantor(s)	(i) Amount of Claim <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding Principal</td> <td>40,00,00,000</td> </tr> <tr> <td>B</td> <td>Interest</td> <td>4,86,04,106</td> </tr> <tr> <td>C</td> <td>Default Penal</td> <td>81,60,609</td> </tr> <tr> <td></td> <td>TOTAL*</td> <td>45,67,64,715</td> </tr> </tbody> </table> <p>* Details of Non-convertible Debentures ISIN wise is captured in Annexure – II.</p> <p>(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated 07th December, 2011 executed by SREI Infrastructure Finance Limited** (“SIFL”) and ATSL as Debenture Trustee enclosed as Annexure III for benefit of Debenture Holders, as Security for Redemption of Non-convertible Debenture (“NCDs”) more particularly described under Annexure IV and Registration of Charge Certificate dated 06th January, 2012 enclosed herewith as Annexure V.</p> <p>(iii) Not Applicable</p> <p>(iv) Not Applicable</p>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding Principal	40,00,00,000	B	Interest	4,86,04,106	C	Default Penal	81,60,609		TOTAL*	45,67,64,715
Sr. No.	Particulars	Amount (Rs.)															
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	TOTAL*	45,67,64,715															



		**Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020 (Notice is enclosed as Annexure VI)
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	Not Applicable
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1.Information Memorandum by SREI Infrastructure Finance Limited (“SIFL”) dated 08 th August, 2011 enclosed as Annexure VII 2. Debenture Trust Deed dated 07 th December, 2011 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure III . 3. Details of allotment of NCDs is captured in Annexure I of Debenture Trust Deed dated 07 th December, 2011. *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020.
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. “Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016”. Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings



		Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052
  <p>(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the financial creditor]</p>		
ANIL GROVER		
Position with or in relation to creditor: CHIEF OPERATING OFFICER		
Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.		

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs.45,67,64,715/-.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1.	Certificate of Incorporation	Annexure I
2.	Outstanding Amount	Annexure II
3.	Debenture Trust Deed	Annexure III
4.	Details of Security	Annexure IV
5.	Certificate of Registration of Charge	Annexure V
6.	BSE Slump Sale Notice	Annexure VI
7.	Information Memorandum	Annexure VII

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: Nil
[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021

Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.



(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
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(for and on behalf of Debenture Holder/s of SREI)

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Corporate Office
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Dadar West Mumbai 400 028

To
Mr. Rajneesh Sharma
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Having office at:
Vishwakarma 86C, Topsia Road (South)
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Subject: Submission of claim and proof of claim.

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Relevant Particulars																	
(1)	(2)	(3)															
1.	Name of the financial creditor	Axis Trustee Services Limited															
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company <i>is enclosed.</i> PAN of Debenture Trustee: AAHCA3172B (Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)															
3.	Address and email address of the financial creditor for correspondence	AXIS TRUSTEE SERVICES LIMITED The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028 Email:debenturetrustee@axistrustee.com															
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Sr. No.	Particulars	Amount (Rs.)															
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	<p>(Please provide details of security interest, the value of the security, and the date it was given)</p> <p>(iii) Amount of claim covered by guarantee, if any</p> <p>(Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>(iv) Name and address of the principal borrower</p>	
6.	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim</p> <p>(ii) Name and address of the beneficiary</p>	Not Applicable
7.	Details of how and when debt incurred	<p>1. Information Memorandum by SREI Infrastructure Finance Limited (“SIFL”) dated 05th December, 2012 enclosed as Annexure II.</p> <p>2. Debenture Trustee Agreement dated 23rd April, 2013 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure III.</p> <p>3. Details of allotment of NCDs is captured in Schedule I of Debenture Trustee Agreement dated 23rd April, 2013.</p> <p>*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020.</p>
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	<p>NIL</p> <p>(Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. “Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016”. Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim</p>
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	<p>Bank Name: Axis Bank Limited</p> <p>Account Holder Name: Axis Trustee Services Limited</p> <p>Account Number: 919020088122077</p> <p>IFSC Code: UTIB0001052</p>



(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]



ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 215,98,47,139/-.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1.	Outstanding Amount	Annexure I
2.	Information Memorandum with Term Sheet	Annexure II
3.	Debenture Trustee Agreement	Annexure III

Enclosed:

- Certificate of Incorporation
 - BSE Notice for Approval of Slump Sale
3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: Nil
[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
 6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021

Place: Mumbai




(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.



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[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
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7.	Details of how and when debt incurred	<p>1. Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 06th June, 2014 enclosed as Annexure V.</p> <p>2. Debenture Trust Deed dated 24th June, 2014 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II.</p> <p>3. Details of allotment of NCDs is captured in Annexure I of Debenture Trust Deed dated 24th June, 2014</p> <p>*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020</p>
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		Debenture Holders Which May Be Set-Off Against The Claim
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Enclosed:

- Certificate of Incorporation
 - BSE Notice for Approval of Slump Sale
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2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is enclosed. PAN of Debenture Trustee: AAHCA3172B (Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)															
3.	Address and email address of the financial creditor for correspondence	AXIS TRUSTEE SERVICES LIMITED The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028 Email:debenturetrustee@axistrustee.com															
4.	Details of claim, if it is made against corporate debtor as principal borrower: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the guarantor(s)	(i) Amount of Claim <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding Principal</td> <td>70,00,000</td> </tr> <tr> <td>B</td> <td>Interest</td> <td>10,84,524</td> </tr> <tr> <td>C</td> <td>Default Penal</td> <td>1,87,416</td> </tr> <tr> <td></td> <td>TOTAL*</td> <td>82,71,940</td> </tr> </tbody> </table> <p>* Details of Non-convertible Debentures ISIN wise is captured in Annexure – I.</p> <p>(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated 07th September, 2012 executed by SREI Infrastructure Finance Limited** (“SIFL”) and ATSL as Debenture Trustee enclosed as Annexure II for benefit of Debenture Holders, as Security for Redemption of Non-convertible Debentures (“NCDs”) more particularly described under Annexure III and Registration of Charge Certificate date 05th November, 2012 enclosed herewith as Annexure IV.</p> <p>(iii) Not Applicable</p> <p>(iv) Not Applicable</p>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding Principal	70,00,000	B	Interest	10,84,524	C	Default Penal	1,87,416		TOTAL*	82,71,940
Sr. No.	Particulars	Amount (Rs.)															
A	Outstanding Principal	70,00,000															
B	Interest	10,84,524															
C	Default Penal	1,87,416															
	TOTAL*	82,71,940															



		*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020 (Notice is enclosed)
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	Not Applicable
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	<ol style="list-style-type: none"> 1. Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 21st May, 2012 enclosed as Annexure V. 2. Debenture Trust Deed dated 07th September, 2012 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II. 3. Details of allotment of NCDs is captured in Annexure I of Debenture Trust Deed dated 07th September, 2012. <p>*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020.</p>
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any



		Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052
 		
(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the financial creditor]		
ANIL GROVER		
Position with or in relation to creditor: CHIEF OPERATING OFFICER		
Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.		

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 82,71,940/-.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1.	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V

Enclosed:

- Certificate of Incorporation
 - BSE Notice for Approval of Slump Sale
3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: Nil
[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
 6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021

Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.



(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From
Axis Trustee Services Limited
(for and on behalf Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To
Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited (“ATSL”), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (“SEFL”), in capacity as Debenture Trustee. The details for the same are set out below:



Relevant Particulars																	
(1)	(2)	(3)															
1.	Name of the financial creditor	Axis Trustee Services Limited															
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is enclosed. PAN of Debenture Trustee: AAHCA3172B (Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)															
3.	Address and email address of the financial creditor for correspondence	AXIS TRUSTEE SERVICES LIMITED The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028 Email:debenturetrustee@axistrustee.com															
4.	Details of claim, if it is made against corporate debtor as principal borrower: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the guarantor(s)	(i) Amount of Claim <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding Principal</td> <td>44,40,00,000</td> </tr> <tr> <td>B</td> <td>Interest</td> <td>5,29,28,064</td> </tr> <tr> <td>C</td> <td>Default Penal</td> <td>90,39,973</td> </tr> <tr> <td></td> <td>TOTAL*</td> <td>50,59,68,037</td> </tr> </tbody> </table> * Details of Non-convertible Debentures ISIN wise is captured in Annexure – I . (ii) Not applicable since Non-Convertible Debentures (NCDs) are unsecured. (iii) Not Applicable (iv) Not Applicable *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020 (Notice is enclosed)	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding Principal	44,40,00,000	B	Interest	5,29,28,064	C	Default Penal	90,39,973		TOTAL*	50,59,68,037
Sr. No.	Particulars	Amount (Rs.)															
A	Outstanding Principal	44,40,00,000															
B	Interest	5,29,28,064															
C	Default Penal	90,39,973															
	TOTAL*	50,59,68,037															
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim	Not Applicable															



	<p>(ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p>(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>(iv) Name and address of the principal borrower</p>	
6.	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim</p> <p>(ii) Name and address of the beneficiary</p>	Not Applicable
7.	<p>Details of how and when debt incurred</p>	<p>1.Information Memorandum by SREI Infrastructure Finance Limited (“SIFL”) dated 06th September, 2012 enclosed as Annexure II</p> <p>2.Debenture Trust Deed dated 04th January, 2013 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure III</p> <p>*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020.</p>
8.	<p>Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim</p>	<p>NIL</p> <p>(Note: This Application Is Filled By Debenture Trustee On Behalf Of Debenture Holders i.e. “Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016”. Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim</p>
9.	<p>Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan</p>	

(Signature of financial creditor or person authorised to act on its behalf)

[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER



Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs.50,59,68,037/-.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1.	Outstanding Amount	Annexure I
2.	Information Memorandum	Annexure II
3.	Debenture Trust Deed	Annexure III

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump Sale

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: Nil
[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021

Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

A handwritten signature in black ink is written over a circular stamp. The stamp contains the text "TRUSTEE SERVICES LIMITED" around the perimeter.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
 (Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From
Axis Trustee Services Limited
 (for and on behalf Debenture Holder/s of SREI)

Registered office:
 Axis House, Bombay Dyeing Mills Compound, Pandurang
 Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office
 The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
 Dadar West Mumbai 400 028

To
Mr. Rajneesh Sharma
 Resolution Professional/ Administrator for
 SREI Equipment Finance Limited
 Having office at:
 Vishwakarma 86C, Topsia Road (South)
 Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited (“ATSL”), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (“SEFL”), in capacity as Debenture Trustee. The details for the same are set out below:

Relevant Particulars		
(1)	(2)	(3)
1.	Name of the financial creditor	Axis Trustee Services Limited





2.	<p>Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)</p>	<p>Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264</p> <p>Certificate of Incorporation of the Company is enclosed</p> <p>PAN of Debenture Trustee: AAHCA3172B</p> <p>(Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)</p>															
3.	<p>Address and email address of the financial creditor for correspondence</p>	<p>AXIS TRUSTEE SERVICES LIMITED</p> <p>The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028 Email: debenturetrustee@axistrustee.com</p>															
4.	<p>Details of claim, if it is made against corporate debtor as principal borrower: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the guarantor(s)</p>	<p>(i) Amount of Claim</p> <table border="1" data-bbox="837 922 1396 1191"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding Principal</td> <td>19,00,00,000</td> </tr> <tr> <td>B</td> <td>Interest</td> <td>1,90,95,000</td> </tr> <tr> <td>C</td> <td>Default Penal</td> <td>38,00,000</td> </tr> <tr> <td></td> <td>TOTAL</td> <td>21,28,95,000</td> </tr> </tbody> </table> <p>* Details of Non-convertible Debentures ISIN wise is captured in <i>Annexure – I</i>.</p> <p>(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated 16th December, 2014 executed by SREI Infrastructure Finance Limited* (“SIFL”) and ATSL as Debenture Trustee enclosed as Annexure II for benefit of Debenture Holders, as Security for Redemption of Non-convertible Debentures (“NCDs”) more particularly described under Annexure III and Registration of Charge Certificate dated 05th January, 2015 enclosed herewith as Annexure IV.</p> <p>(iii) Not Applicable</p> <p>(iv) Not Applicable</p> <p>*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020 (<i>Notice is enclosed</i>)</p>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding Principal	19,00,00,000	B	Interest	1,90,95,000	C	Default Penal	38,00,000		TOTAL	21,28,95,000
Sr. No.	Particulars	Amount (Rs.)															
A	Outstanding Principal	19,00,00,000															
B	Interest	1,90,95,000															
C	Default Penal	38,00,000															
	TOTAL	21,28,95,000															



5.	<p>Details of claim, if it is made against corporate debtor as guarantor:</p> <p>(i) Amount of claim</p> <p>(ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p>(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>(iv) Name and address of the principal borrower</p>	Not Applicable
6.	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim</p> <p>(ii) Name and address of the beneficiary</p>	Not Applicable
7.	Details of how and when debt incurred	<p>1. Information Memorandum by SREI Infrastructure Finance Limited (“SIFL”) dated 06th June, 2014 enclosed as Annexure V.</p> <p>2. Debenture Trust Deed dated 16th December, 2014 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II.</p> <p>3. Details of allotment of NCDs is captured in Annexure I of Debenture Trust Deed dated 16th December, 2014.</p> <p>*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020.</p>
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	<p>NIL</p> <p>(Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. “Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016”. Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim</p>



9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052
  <p>(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the financial creditor]</p>		
ANIL GROVER		
Position with or in relation to creditor: CHIEF OPERATING OFFICER		
Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.		

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 21,28,95,000/-.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1.	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum	Annexure V

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump Sale

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021

Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

A handwritten signature in blue ink, appearing to read 'Deepa Rath', is written over a circular blue ink stamp. The stamp contains the text 'MAIS TRUSTEE SERVICES LIMITED' around its perimeter.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From
Axis Trustee Services Limited
(for and on behalf Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To
Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited (“ATSL”), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (“SEFL”), in capacity as Debenture Trustee. The details for the same are set out below:



Relevant Particulars																	
(1)	(2)	(3)															
1.	Name of the financial creditor	Axis Trustee Services Limited															
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is enclosed PAN of Debenture Trustee: AAHCA3172B (Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)															
3.	Address and email address of the financial creditor for correspondence	AXIS TRUSTEE SERVICES LIMITED The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028 Email: debenturetrustee@axistrustee.com															
4.	Details of claim, if it is made against corporate debtor as principal borrower: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the guarantor(s)	(i) Amount of Claim <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding Principal</td> <td>23,36,00,000</td> </tr> <tr> <td>B</td> <td>Interest</td> <td>3,46,01,471</td> </tr> <tr> <td>C</td> <td>Default Penal</td> <td>59,42,864</td> </tr> <tr> <td></td> <td>TOTAL*</td> <td>27,41,44,335</td> </tr> </tbody> </table> * Details of Non-convertible Debentures ISIN wise is captured in Annexure – I . (ii) Not applicable since Non-Convertible Debentures (NCDs) are unsecured. (iii) Not Applicable (iv) Not Applicable *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020 (Notice is enclosed)	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding Principal	23,36,00,000	B	Interest	3,46,01,471	C	Default Penal	59,42,864		TOTAL*	27,41,44,335
Sr. No.	Particulars	Amount (Rs.)															
A	Outstanding Principal	23,36,00,000															
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	TOTAL*	27,41,44,335															
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any	Not Applicable															



	(Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	<p>1. Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 18th May, 2012 enclosed as Annexure III.</p> <p>2. Debenture Trust Deed dated 07th September, 2012 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II.</p> <p>3. Details of allotment of NCDs is captured in Annexure I of Debenture Trust Deed dated 07th September, 2012.</p> <p>*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020.</p>
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	<p>NIL (Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim</p>
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	<p>Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052</p>



(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]



ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs.27,41,44,335/-.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1.	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Information Memorandum	Annexure III

Enclosed:

- Certificate of Incorporation
 - BSE Notice for Approval of Slump Sale
3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: Nil
[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
 6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021

Place: Mumbai



(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

A handwritten signature in blue ink, appearing to read 'Deepa', is written over a circular blue ink stamp. The stamp contains the text 'TRUSTEE SERVICES LIMITED' around its perimeter.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency
Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From

Axis Trustee Services Limited

(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for
SREI Equipment Finance Limited

Having office at:

Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited (“ATSL”), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (“SEFL”), in capacity as Debenture Trustee. The details for the same are set out below:



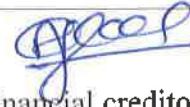
Relevant Particulars																	
(1)	(2)	(3)															
1.	Name of the financial creditor	Axis Trustee Services Limited															
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is enclosed. PAN of Debenture Trustee: AAHCA3172B (Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)															
3.	Address and email address of the financial creditor for correspondence	AXIS TRUSTEE SERVICES LIMITED The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028 Email:debenturetrustee@axistrustee.com															
4.	Details of claim, if it is made against corporate debtor as principal borrower: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the guarantor(s)	(i) Amount of Claim <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding Principal</td> <td>100,00,00,000</td> </tr> <tr> <td>B</td> <td>Interest</td> <td>17,90,93,067</td> </tr> <tr> <td>C</td> <td>Default Penal</td> <td>3,06,80,591</td> </tr> <tr> <td></td> <td>TOTAL*</td> <td>120,97,73,658</td> </tr> </tbody> </table> * Details of Non-convertible Debentures ISIN wise is captured in Annexure – I . (ii) Not applicable since Non-Convertible Debentures (NCDs) are unsecured. (iii) Not Applicable (iv) Not Applicable *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020 (Notice is enclosed).	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding Principal	100,00,00,000	B	Interest	17,90,93,067	C	Default Penal	3,06,80,591		TOTAL*	120,97,73,658
Sr. No.	Particulars	Amount (Rs.)															
A	Outstanding Principal	100,00,00,000															
B	Interest	17,90,93,067															
C	Default Penal	3,06,80,591															
	TOTAL*	120,97,73,658															
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim: -- (ii) Amount of claim covered by security interest, if any	Not Applicable															



	(Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	<p>1.Information Memorandum by SREI Infrastructure Finance Limited (“SIFL”) dated 05th March, 2012 enclosed as Annexure II</p> <p>2.Debenture Trustee Agreement dated 26th June, 2012 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure III</p> <p>3. The details of allotment of NCDs are captured in Schedule I of the Debenture Trustee Agreement dated 26th June, 2012.</p> <p>*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020.</p>
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	<p>NIL</p> <p>(Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. “Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016”. Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim</p>
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	<p>Bank Name: Axis Bank Limited</p> <p>Account Holder Name: Axis Trustee Services Limited</p> <p>Account Number: 919020088122077</p> <p>IFSC Code: UTIB0001052</p>



(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]



ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 120,97,73,658/-.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particular	Annexure
1.	Outstanding Amount	Annexure I
2.	Information Memorandum	Annexure II
3.	Debenture Trustee Agreement	Annexure III

Enclose:

- Certificate of Incorporation
 - BSE Notice for Approval of Slump Sale
3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
 6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021

Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

A handwritten signature in blue ink, appearing to read 'Deepa Rath', is written over a circular blue ink stamp. The stamp contains the text 'TRUSTEE SERVICES LIMITED' around its perimeter.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From
Axis Trustee Services Limited
(for and on behalf Debenture Holder/s of SREI)

Registered office:
Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office
The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To
Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited (“ATSL”), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (“SEFL”), in capacity as Debenture Trustee. The details for the same are set out below:





Relevant Particulars																	
(1)	(2)	(3)															
1.	Name of the financial creditor	Axis Trustee Services Limited															
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is enclosed. PAN of Debenture Trustee: AAHCA3172B (Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)															
3.	Address and email address of the financial creditor for correspondence	AXIS TRUSTEE SERVICES LIMITED The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028 Email:debenturetrustee@axistrustee.com															
4.	Details of claim, if it is made against corporate debtor as principal borrower: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the guarantor(s)	(i) Amount of Claim <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding Principal</td> <td>22,40,00,000</td> </tr> <tr> <td>B</td> <td>Interest</td> <td>2,69,23,431</td> </tr> <tr> <td>C</td> <td>Default Penal</td> <td>47,21,094</td> </tr> <tr> <td></td> <td>TOTAL</td> <td>25,56,44,525</td> </tr> </tbody> </table> <p>* Details of Non-convertible Debentures ISIN wise is captured in Annexure – I.</p> <p>(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated 16th October, 2012 executed by SREI Infrastructure Finance Limited* (“SIFL”) and ATSL as Debenture Trustee enclosed as Annexure II for benefit of Debenture Holders, as Security for Redemption of Non-convertible Debentures (“NCDs”) more particularly describe under Annexure III and Registration of Charge Certificate date 27th November, 2012 enclosed herewith as Annexure IV.</p> <p>(iii) Not Applicable</p> <p>(iv) Not Applicable</p>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding Principal	22,40,00,000	B	Interest	2,69,23,431	C	Default Penal	47,21,094		TOTAL	25,56,44,525
Sr. No.	Particulars	Amount (Rs.)															
A	Outstanding Principal	22,40,00,000															
B	Interest	2,69,23,431															
C	Default Penal	47,21,094															
	TOTAL	25,56,44,525															



		*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020 (<i>Notice is enclosed</i>)
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	Not Applicable
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	<p>1. Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 11th June, 2012 enclosed as Annexure V.</p> <p>2. Debenture Trust Deed dated 16th October, 2012 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II.</p> <p>3. Details of allotment of NCDs is captured in Annexure I of Debenture Trust Deed dated 16th October, 2012.</p> <p>*Please note the NCDs issued by SIFL was transfer to SEFL via Slump Sale approved by BSE on 26.02.2020</p>
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any



		Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052
 		
(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the financial creditor]		
ANIL GROVER		
Position with or in relation to creditor: CHIEF OPERATING OFFICER		
Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.		

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having their office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 25,56,44,525/-.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1.	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum	Annexure V

Enclosed:

- Certificate of Incorporation
 - BSE Notice for Approval of Slump Sale
3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: Nil
[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
 6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021

Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.



(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From
Axis Trustee Services Limited
(for and on behalf Debenture Holder/s of SREI)

Registered office:
Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office
The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To
Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited (“ATSL”), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (“SEFL”), in capacity as Debenture Trustee. The details for the same are set out below:




Relevant Particulars																	
(1)	(2)	(3)															
1.	Name of the financial creditor	Axis Trustee Services Limited															
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is enclosed. PAN of Debenture Trustee: AAHCA3172B (Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)															
3.	Address and email address of the financial creditor for correspondence	AXIS TRUSTEE SERVICES LIMITED The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028 Email:debenturetrustee@axistrustee.com															
4.	Details of claim, if it is made against corporate debtor as principal borrower: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the guarantor(s)	(i) Amount of Claim <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding Principal</td> <td>4,50,00,000</td> </tr> <tr> <td>B</td> <td>Interest</td> <td>49,95,000</td> </tr> <tr> <td>C</td> <td>Default Penal</td> <td>9,00,000</td> </tr> <tr> <td></td> <td>TOTAL*</td> <td>5,08,95,000</td> </tr> </tbody> </table> <p>* Details of Non-convertible Debentures ISIN wise is captured in Annexure – I.</p> <p>(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated 02nd December, 2013 executed by SREI Infrastructure Finance Limited* (“SIFL”) and ATSL as Debenture Trustee enclosed as Annexure II for benefit of Debenture Holders, as Security for Redemption of Non-convertibles Debentures (“NCDs”) more particularly describe under Annexure III and Registration of Charge Certificate date 30th December, 2013 enclosed herewith as Annexure IV.</p> <p>(iii) Not Applicable</p> <p>(iv) Not Applicable</p>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding Principal	4,50,00,000	B	Interest	49,95,000	C	Default Penal	9,00,000		TOTAL*	5,08,95,000
Sr. No.	Particulars	Amount (Rs.)															
A	Outstanding Principal	4,50,00,000															
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	TOTAL*	5,08,95,000															



		*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020 (<i>Notice is enclosed</i>)
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	Not Applicable
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1.Information Memorandum by SREI Infrastructure Finance Limited (“SIFL”) dated 28 th October, 2013 enclosed as Annexure V . 2.Debenture Trust Deed dated 02 nd December, 2013 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II . 3. Details of allotment of NCDs is captured in Annexure I of Debenture Trust Deed dated 02 nd December, 2013. *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filled By Debenture Trustee On Behalf Of Debenture Holders i.e. “Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016”. Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings



		Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052
		
(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the financial creditor]		
ANIL GROVER		
Position with or in relation to creditor: CHIEF OPERATING OFFICER		
Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.		

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 5,08,95,000/-.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particular	Annexure
1.	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V

Enclose:

- Certificate of Incorporation
 - BSE Notice for Approval of Slump Sale
3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
 6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021

Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.



(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From
Axis Trustee Services Limited
(for and on behalf Debenture Holder/s of SREI)

Registered office:
Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office
The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To
Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.



Sir,

We Axis Trustee Services Limited (“ATSL”), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (“SEFL”), in capacity as Debenture Trustee. The details for the same are set out below:



Relevant Particulars																	
(1)	(2)	(3)															
1.	Name of the financial creditor	Axis Trustee Services Limited															
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is enclosed. PAN of Debenture Trustee: AAHCA3172B (Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)															
3.	Address and email address of the financial creditor for correspondence	AXIS TRUSTEE SERVICES LIMITED The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028 Email:debenturetrustee@axistrustee.com															
4.	Details of claim, if it is made against corporate debtor as principal borrower: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the guarantor(s)	(i) Amount of Claim <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding Principal</td> <td>58,40,00,000</td> </tr> <tr> <td>B</td> <td>Interest</td> <td>7,99,98,515</td> </tr> <tr> <td>C</td> <td>Default Penal</td> <td>1,47,22,817</td> </tr> <tr> <td></td> <td>TOTAL*</td> <td>67,87,21,332</td> </tr> </tbody> </table> * Details of Non-convertible Debentures ISIN wise is captured in Annexure – I. (ii) Not applicable since Non-Convertible Debentures (NCDs) are unsecured (iii) Not Applicable (iv) Not Applicable *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020 (Notice is enclosed)	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding Principal	58,40,00,000	B	Interest	7,99,98,515	C	Default Penal	1,47,22,817		TOTAL*	67,87,21,332
Sr. No.	Particulars	Amount (Rs.)															
A	Outstanding Principal	58,40,00,000															
B	Interest	7,99,98,515															
C	Default Penal	1,47,22,817															
	TOTAL*	67,87,21,332															
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any	Not Applicable															



	(Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1.Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 17 th May, 2013 enclosed as Annexure II 2.Debenture Trustee Agreement dated 10 th September, 2013 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure III 3. Details of allotment of NCDs is captured in Schedule I of Debenture Trustee Agreement dated 10 th September, 2013. *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020.
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052
 		
(Signature of financial creditor or person authorised to act on its behalf)		

[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 67,87,21,332/-.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:
- 3.

Sr. No.	Particular	Annexure
1.	Outstanding Amount	Annexure I
2.	Information Memorandum	Annexure II
3.	Debenture Trustee Agreement	Annexure III

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump Sale

4. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
5. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021

Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.



(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency
Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From
Axis Trustee Services Limited
(for and on behalf Debenture Holder/s of SREI)

Registered office:
Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office
The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To
Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited (“ATSL”), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (“SEFL”), in capacity as Debenture Trustee. The details for the same are set out below:

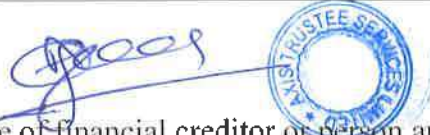


Relevant Particulars																	
(1)	(2)	(3)															
1.	Name of the financial creditor	Axis Trustee Services Limited															
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is enclosed. PAN of Debenture Trustee: AAHCA3172B (Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)															
3.	Address and email address of the financial creditor for correspondence	AXIS TRUSTEE SERVICES LIMITED The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028 Email:debenturetrustee@axistrustee.com															
4.	Details of claim, if it is made against corporate debtor as principal borrower: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the guarantor(s)	(i) Amount of Claim <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding Principal</td> <td>271,10,14,000</td> </tr> <tr> <td>B</td> <td>Interest</td> <td>47,85,27,856</td> </tr> <tr> <td>C</td> <td>Default Penal</td> <td>5,97,61,547</td> </tr> <tr> <td></td> <td>TOTAL</td> <td>324,93,03,403</td> </tr> </tbody> </table> <p>* Details of Non-convertible Debentures ISIN wise is captured in Annexure – I.</p> <p>(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated 20th March, 2018 executed by SREI Infrastructure Finance Limited* (“SIFL”) and ATSL as Debenture Trustee enclosed as Annexure – II for benefit of Debenture Holders, as Security for Redemption of Non-convertible Debentures (“NCDs”) more particularly describe under Annexure III and Registration of Charge Certificate date 17th April, 2018 enclosed herewith as Annexure IV.</p> <p>(iii) Not Applicable</p> <p>(iv) Not Applicable</p>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding Principal	271,10,14,000	B	Interest	47,85,27,856	C	Default Penal	5,97,61,547		TOTAL	324,93,03,403
Sr. No.	Particulars	Amount (Rs.)															
A	Outstanding Principal	271,10,14,000															
B	Interest	47,85,27,856															
C	Default Penal	5,97,61,547															
	TOTAL	324,93,03,403															



		*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020 (<i>Notice is enclosed</i>)
5.	<p>Details of claim, if it is made against corporate debtor as guarantor:</p> <p>(i) Amount of claim</p> <p>(ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p>(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>(iv) Name and address of the principal borrower</p>	Not Applicable
6.	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim</p> <p>(ii) Name and address of the beneficiary</p>	Not Applicable
7.	Details of how and when debt incurred	<p>1.Information Memorandum by SREI Infrastructure Finance Limited (“SIFL”) dated 05th February 2018 enclosed as Annexure V.</p> <p>2.Debenture Trust Deed dated 20th March, 2018 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II.</p> <p>*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020.</p>
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	<p>NIL</p> <p>(Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. “Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016”. Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The _Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim</p>



9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052
 <p>(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the financial creditor]</p>		
ANIL GROVER		
Position with or in relation to creditor: CHIEF OPERATING OFFICER		
Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.		

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs.324,93,03,403/-.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1.	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V

Enclosed:

- Certificate of Incorporation
 - BSE Notice for Approval of Slump Sale
3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: Nil
[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
 6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021

Place: Mumbai


(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.



(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From
Axis Trustee Services Limited
(for and on behalf Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To

Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.



Sir,

We Axis Trustee Services Limited (“ATSL”), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (“SEFL”), in capacity as Debenture Trustee. The details for the same are set out below:



Relevant Particulars																	
(1)	(2)	(3)															
1.	Name of the financial creditor	Axis Trustee Services Limited															
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is enclosed. PAN of Debenture Trustee: AAHCA3172B (Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)															
3.	Address and email address of the financial creditor for correspondence	AXIS TRUSTEE SERVICES LIMITED The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028 Email:debenturetrustee@axistrustee.com															
4.	Details of claim, if it is made against corporate debtor as principal borrower: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the guarantor(s)	(i) Amount of Claim <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding Principal</td> <td>27,01,94,000</td> </tr> <tr> <td>B</td> <td>Interest</td> <td>3,94,67,900</td> </tr> <tr> <td>C</td> <td>Default Penal</td> <td>56,11,228</td> </tr> <tr> <td></td> <td>TOTAL*</td> <td>31,52,73,128</td> </tr> </tbody> </table> <p>* Details of Non-convertible Debentures ISIN wise is captured in <i>Annexure – I</i>.</p> <p>(ii) Not applicable since Non-Convertible Debentures (NCDs) are unsecured.</p> <p>(iii) Not Applicable</p> <p>(iv) Not Applicable</p> <p>*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020 (<i>Notice is enclosed</i>)</p>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding Principal	27,01,94,000	B	Interest	3,94,67,900	C	Default Penal	56,11,228		TOTAL*	31,52,73,128
Sr. No.	Particulars	Amount (Rs.)															
A	Outstanding Principal	27,01,94,000															
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	TOTAL*	31,52,73,128															
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any	Not Applicable															



	(Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1.Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 05 th February, 2018 enclosed as Annexure II 2.Debenture Trust Deed dated 20 th March, 2018 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure III. *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filled By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052
 		
(Signature of financial creditor or person authorised to act on its behalf)		

[Please enclose the authority if this is being submitted on behalf of the financial creditor] _____

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 31,52,73,128/-.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1.	Outstanding Amount	Annexure I
2.	Information Memorandum with Term Sheet	Annexure III
3.	Debenture Trust Deed	Annexure II

Enclosed:

- Certificate of Incorporation
 - BSE Notice for Approval of Slump Sale
3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
 6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021

Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.



(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From
Axis Trustee Services Limited
(for and on behalf Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To

Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited (“ATSL”), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (“SEFI”), in capacity as Debenture Trustee. The details for the same are set out below:



Relevant Particulars																	
(1)	(2)	(3)															
1.	Name of the financial creditor	Axis Trustee Services Limited															
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is enclosed. PAN of Debenture Trustee: AAHCA3172B (Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)															
3.	Address and email address of the financial creditor for correspondence	AXIS TRUSTEE SERVICES LIMITED The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028 Email:debenturetrustee@axistrustee.com															
4.	Details of claim, if it is made against corporate debtor as principal borrower: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the guarantor(s)	(i) Amount of Claim <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding Principal</td> <td>2,19,15,00,000</td> </tr> <tr> <td>B</td> <td>Interest</td> <td>40,67,05,889</td> </tr> <tr> <td>C</td> <td>Default Penal</td> <td>6,64,59,307</td> </tr> <tr> <td></td> <td>TOTAL</td> <td>2,66,46,65,196</td> </tr> </tbody> </table> * Details of Non-convertible Debentures ISIN wise is captured in Annexure – I . (ii) Not applicable since Non-Convertible Debentures (NCDs) are unsecured. (iii) Not Applicable (iv) Not Applicable *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020 (Notice is enclosed)	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding Principal	2,19,15,00,000	B	Interest	40,67,05,889	C	Default Penal	6,64,59,307		TOTAL	2,66,46,65,196
Sr. No.	Particulars	Amount (Rs.)															
A	Outstanding Principal	2,19,15,00,000															
B	Interest	40,67,05,889															
C	Default Penal	6,64,59,307															
	TOTAL	2,66,46,65,196															
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any	Not Applicable															



	(Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1.Information Memorandum by SREI Infrastructure Finance Limited (“SIFL”) dated 29 th November, 2011 enclosed as Annexure II 2.Debenture Trustee Agreement dated 05 th March, 2012 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure III 3. Details of allotment of NCDs is captured in Schedule I of Debenture Trustee Agreement dated 05 th March, 2012. *Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020.
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. “Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016”. Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052



(Signature of financial creditor or person authorised to act on its behalf)

[Please enclose the authority if this is being submitted on behalf of the financial creditor]



ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 2,66,46,65,196/-.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particular	Annexure
1.	Outstanding Amount	Annexure I
2.	Information Memorandum with Term Sheet	Annexure II
3.	Debenture Trustee Agreement	Annexure III

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump Sale

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~/ I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021

Place: Mumbai


(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.



(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From
Axis Trustee Services Limited
(for and on behalf all Debenture Holder/s of SREI)

Registered office:
Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office
The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To
Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited (“ATSL”), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (“SEFL”), in capacity as Debenture Trustee. The details for the same are set out below:




Relevant Particulars																	
(1)	(2)	(3)															
1.	Name of the financial creditor	Axis Trustee Services Limited															
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is enclosed. PAN of Debenture Trustee: AAHCA3172B (Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)															
3.	Address and email address of the financial creditor for correspondence	AXIS TRUSTEE SERVICES LIMITED The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028 Email:debenturetrustee@axistrustee.com															
4.	Details of claim, if it is made against corporate debtor as principal borrower: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the guarantor(s)	(i) Amount of Claim <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding Principal</td> <td>20,21,81,000</td> </tr> <tr> <td>B</td> <td>Interest</td> <td>20,21,32,639</td> </tr> <tr> <td>C</td> <td>Default Penal</td> <td>15,62,627</td> </tr> <tr> <td></td> <td>TOTAL</td> <td>40,58,76,266</td> </tr> </tbody> </table> <p>* Details of Non-convertible Debentures ISIN wise is captured in Annexure – I.</p> <p>(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated 06th March, 2012 executed by SREI Infrastructure Finance Limited* (“SIFL”) and ATSL as Debenture Trustee enclosed as Annexure II for benefit of Debenture Holders, as Security for Redemption of Non-convertibles Debentures (“NCDs”) more particularly described under Annexure III and Registration of Charge Certificate date 06th June, 2012 enclosed herewith as Annexure IV.</p> <p>(iii) Not Applicable</p> <p>(iv) Not Applicable</p>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding Principal	20,21,81,000	B	Interest	20,21,32,639	C	Default Penal	15,62,627		TOTAL	40,58,76,266
Sr. No.	Particulars	Amount (Rs.)															
A	Outstanding Principal	20,21,81,000															
B	Interest	20,21,32,639															
C	Default Penal	15,62,627															
	TOTAL	40,58,76,266															



		*Please note the NCDs issued by SIFL was transfer to SEFL via Slump Sale approved by BSE on 26.02.2020 (Notice is enclosed)
5.	<p>Details of claim, if it is made against corporate debtor as guarantor:</p> <p>(i) Amount of claim</p> <p>(ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p>(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>(iv) Name and address of the principal borrower</p>	Not Applicable
6.	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim</p> <p>(ii) Name and address of the beneficiary</p>	Not Applicable
7.	Details of how and when debt incurred	<p>1. Information Memorandum by SREI Infrastructure Finance Limited (“SIFL”) dated 28th December, 2011 enclosed as Annexure V.</p> <p>2. Debenture Trust Deed dated 06th March, 2013 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II.</p> <p>3. Details of allotment of NCDs is captured in Annexure I of Debenture Trust Deed dated 06th March, 2013.</p> <p>*Please note the NCDs issued by SIFI, were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020.</p>
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	<p>NIL</p> <p>(Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. “Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016”. Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any</p>



		Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052
		
(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the financial creditor]		
ANIL GROVER		
Position with or in relation to creditor: CHIEF OPERATING OFFICER		
Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.		

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs.40,58,76,266/-.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1.	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum	Annexure V

Enclosed:

- Certificate of Incorporation
 - BSE Notice for Approval of Slump Sale
3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
 6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021

Place: Mumbai



 (Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.



(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From
Axis Trustee Services Limited
(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To

Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited (“ATSL”), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (“SEFL”), in capacity as Debenture Trustee. The details for the same are set out below:





Relevant Particulars																	
(1)	(2)	(3)															
1.	Name of the financial creditor	Axis Trustee Services Limited															
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is enclosed. PAN of Debenture Trustee: AAHCA3172B (Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)															
3.	Address and email address of the financial creditor for correspondence	AXIS TRUSTEE SERVICES LIMITED The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028 Email: debenturetrustee@axistrustee.com															
4.	Details of claim, if it is made against corporate debtor as principal borrower: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the guarantor(s)	(i) Amount of Claim <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding Principal</td> <td>331,31,77,000</td> </tr> <tr> <td>B</td> <td>Interest</td> <td>71,62,56,832</td> </tr> <tr> <td>C</td> <td>Default Penal</td> <td>9,31,25,740</td> </tr> <tr> <td></td> <td>TOTAL*</td> <td>412,25,59,572</td> </tr> </tbody> </table> <p>* Details of Non-convertible Debentures ISIN wise is captured in Annexure – I.</p> <p>(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated 05th July, 2017 executed by SREI Infrastructure Finance Limited* (“SIFL”) and ATSL as Debenture Trustee enclosed as Annexure II for benefit of Debenture Holders, as Security for Redemption of NCDs more particularly described under Annexure III and Registration of Charge Certificate date 23rd March, 2017 enclosed herewith as Annexure IV.</p> <p>(iii) Not Applicable</p> <p>(iv) Not Applicable</p>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding Principal	331,31,77,000	B	Interest	71,62,56,832	C	Default Penal	9,31,25,740		TOTAL*	412,25,59,572
Sr. No.	Particulars	Amount (Rs.)															
A	Outstanding Principal	331,31,77,000															
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C	Default Penal	9,31,25,740															
	TOTAL*	412,25,59,572															



		*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020 (<i>Notice is enclosed</i>)
5.	<p>Details of claim, if it is made against corporate debtor as guarantor:</p> <p>(i) Amount of claim</p> <p>(ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p>(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>(iv) Name and address of the principal borrower</p>	Not Applicable
6.	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim</p> <p>(ii) Name and address of the beneficiary</p>	Not Applicable
7.	Details of how and when debt incurred	<p>1.Information Memorandum by SREI Infrastructure Finance Limited (“SIFL”) dated 24th January, 2017 enclosed as Annexure V.</p> <p>2.Debenture Trust Deed dated 05th July, 2017 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II.</p> <p>*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02.2020.</p>
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	<p>NIL</p> <p>(Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. “Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016”. Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim</p>



9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	
<div style="text-align: center;">   </div> <p>(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the financial creditor]</p>		
ANIL GROVER		
Position with or in relation to creditor: CHIEF OPERATING OFFICER		
Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.		

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 412,25,59,572/-.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particular	Annexure
1.	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump Sale

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021

Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

A handwritten signature in black ink is written over a circular stamp. The stamp contains the text 'TRUSTEE SERVICES LIMITED' around the perimeter. The signature appears to be 'Deepa Rath'.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From
Axis Trustee Services Limited
(for and on behalf Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To

Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited (“ATSL”), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (“SEFL”), in capacity as Debenture Trustee. The details for the same are set out below:



Relevant Particulars																	
(1)	(2)	(3)															
1.	Name of the financial creditor	Axis Trustee Services Limited															
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is enclosed PAN of Debenture Trustee: AAHCA3172B (Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)															
3.	Address and email address of the financial creditor for correspondence	AXIS TRUSTEE SERVICES LIMITED The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028 Email:debenturetrustee@axistrustee.com															
4.	Details of claim, if it is made against corporate debtor as principal borrower: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the guarantor(s)	(i) Amount of Claim <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding Principal</td> <td>415,98,21,000</td> </tr> <tr> <td>B</td> <td>Interest</td> <td>70,48,84,722</td> </tr> <tr> <td>C</td> <td>Default Penal</td> <td>12,43,08,585</td> </tr> <tr> <td></td> <td>TOTAL</td> <td>498,90,14,307</td> </tr> </tbody> </table> <p>* Details of Non-convertible Debentures ISIN wise is captured in Annexure – I.</p> <p>(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated 24th May, 2018 executed by SREI Equipment Finance Limited and ATSL as Debenture Trustee enclosed as Annexure II for benefit of Debenture Holders, as Security for Redemption of NCDs more particularly described under Annexure III and Registration of Charge Certificate date 09th July, 2018 enclosed herewith as Annexure IV.</p> <p>(iii) Not Applicable</p> <p>(iv) Not Applicable</p>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding Principal	415,98,21,000	B	Interest	70,48,84,722	C	Default Penal	12,43,08,585		TOTAL	498,90,14,307
Sr. No.	Particulars	Amount (Rs.)															
A	Outstanding Principal	415,98,21,000															
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C	Default Penal	12,43,08,585															
	TOTAL	498,90,14,307															



5.	<p>Details of claim, if it is made against corporate debtor as guarantor:</p> <p>(i) Amount of claim</p> <p>(ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p>(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>(iv) Name and address of the principal borrower</p>	Not Applicable
6.	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim</p> <p>(ii) Name and address of the beneficiary</p>	Not Applicable
7.	Details of how and when debt incurred	<p>1. Information Memorandum by SREI Equipment Finance Limited (“SEFL”) dated 16th April, 2018 enclosed as Annexure V.</p> <p>2. Debenture Trust Deed dated 24th May, 2018 executed by SEFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II.</p> <p>3. Details of allotment of NCDs is captured in Allotment Resolution dated 25th May, 2018 enclosed as Annexure VI.</p>
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	<p>NIL</p> <p>(Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. “Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016”. Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim</p>
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	<p>Bank Name: Axis Bank Limited</p> <p>Account Holder Name: Axis Trustee Services Limited</p> <p>Account Number: 919020088122077</p> <p>IFSC Code: UTIB0001052</p>



(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]



ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs.498,90,14,307/-
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1.	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V
6.	Allotment Resolution	Annexure VI

Enclosed:

- Certificate of Incorporation

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: Nil
[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021

Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

A handwritten signature in black ink, appearing to read 'Deepa Rath', is written over a circular stamp. The stamp contains the text 'TRUSTEE SERVICES LIMITED' around its perimeter.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency
Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From

Axis Trustee Services Limited

(for and on behalf Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for
SREI Equipment Finance Limited

Having office at:

Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited (“ATSL”), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (“SEFL”), in capacity as Debenture Trustee. The details for the same are set out below:





Relevant Particulars																	
(1)	(2)	(3)															
1.	Name of the financial creditor	Axis Trustee Services Limited															
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is enclosed. PAN of Debenture Trustee: AAHCA3172B (Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)															
3.	Address and email address of the financial creditor for correspondence	AXIS TRUSTEE SERVICES LIMITED The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028 Email:debenturetrustee@axistrustee.com															
4.	Details of claim, if it is made against corporate debtor as principal borrower: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the guarantor(s)	(i) Amount of Claim <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding Principal</td> <td>32,15,41,000</td> </tr> <tr> <td>B</td> <td>Interest</td> <td>5,15,17,978</td> </tr> <tr> <td>C</td> <td>Default Penal</td> <td>98,29,110</td> </tr> <tr> <td></td> <td>TOTAL</td> <td>38,28,88,088</td> </tr> </tbody> </table> <p>* Details of Non-convertible Debentures ISIN wise is captured in Annexure – I.</p> <p>(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated 16th May, 2015 executed by SREI Equipment Finance Limited and ATSL as Debenture Trustee enclosed as Annexure II for benefit of Debenture Holders, as Security for Redemption of Non-convertible Debentures (“NCDs”) more particularly described under Annexure III and Registration of Charge Certificate date 16th June, 2015 enclosed herewith as Annexure IV.</p> <p>(iii) Not Applicable</p> <p>(iv) Not Applicable</p>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding Principal	32,15,41,000	B	Interest	5,15,17,978	C	Default Penal	98,29,110		TOTAL	38,28,88,088
Sr. No.	Particulars	Amount (Rs.)															
A	Outstanding Principal	32,15,41,000															
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	TOTAL	38,28,88,088															

A



5.	<p>Details of claim, if it is made against corporate debtor as guarantor:</p> <p>(i) Amount of claim</p> <p>(ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p>(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>(iv) Name and address of the principal borrower</p>	Not Applicable
6.	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim</p> <p>(ii) Name and address of the beneficiary</p>	Not Applicable
7.	Details of how and when debt incurred	<p>1. Information Memorandum by SREI Equipment Finance Limited (“SEFL”) dated 31st March, 2015 enclosed as Annexure V.</p> <p>2. Debenture Trust Deed dated 16th May, 2015 executed by SEFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II.</p> <p>3. Details of allotment of NCDs is captured in Allotment Resolution dated 11th May, 2015 enclosed as Annexure VI.</p>
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	<p>NIL</p> <p>(Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. “Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016”. Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim</p>
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	<p>Bank Name: Axis Bank Limited</p> <p>Account Holder Name: Axis Trustee Services Limited</p> <p>Account Number: 919020088122077</p>



	IFSC Code: UTIB0001052
	
(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the financial creditor]	
ANIL GROVER	
Position with or in relation to creditor: CHIEF OPERATING OFFICER	
Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.	

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having their office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. **38,28,88,088/-**.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particular	Annexure
1.	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V
6.	Allotment Resolution	Annexure VI

Enclosed:

- Certificate of Incorporation

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: Nil
[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021

Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

A handwritten signature in cursive script, appearing to read 'Deepa Rath', is written over a circular stamp. The stamp contains the text 'TRUSTEE SERVICES LIMITED' around its perimeter.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency
Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From
Axis Trustee Services Limited
(for and on behalf Debenture Holder/s of SREI)

Registered office:
Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office
The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To
Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited (“ATSL”), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (“SEFL”), in capacity as Debenture Trustee. The details for the same are set out below:





Relevant Particulars																	
(1)	(2)	(3)															
1.	Name of the financial creditor	Axis Trustee Services Limited															
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is enclosed. PAN of Debenture Trustee: AAHCA3172B (Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)															
3.	Address and email address of the financial creditor for correspondence	AXIS TRUSTEE SERVICES LIMITED The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028 Email:debenturetrustee@axistrustee.com															
4.	Details of claim, if it is made against corporate debtor as principal borrower: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the guarantor(s)	(i) Amount of Claim <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding Principal</td> <td>338,41,58,000</td> </tr> <tr> <td>B</td> <td>Interest</td> <td>51,12,52,787</td> </tr> <tr> <td>C</td> <td>Default Penal</td> <td>8,46,05,908</td> </tr> <tr> <td></td> <td>TOTAL</td> <td>398,00,16,695</td> </tr> </tbody> </table> <p>* Details of Non-convertible Debentures ISIN wise is captured in Annexure – I.</p> <p>(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated 17th January, 2017 executed by SREI Equipment Finance Limited and ATSL as Debenture Trustee enclosed as Annexure II for benefit of Debenture Holders, as Security for Redemption of Non-convertible Debentures (“NCDs”) more particularly describe under Annexure III and Registration of Charge Certificate date 06th March, 2017 enclosed herewith as Annexure IV.</p> <p>(iii) Not Applicable (iv) Not Applicable</p>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding Principal	338,41,58,000	B	Interest	51,12,52,787	C	Default Penal	8,46,05,908		TOTAL	398,00,16,695
Sr. No.	Particulars	Amount (Rs.)															
A	Outstanding Principal	338,41,58,000															
B	Interest	51,12,52,787															
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	TOTAL	398,00,16,695															



5.	<p>Details of claim, if it is made against corporate debtor as guarantor:</p> <p>(i) Amount of claim</p> <p>(ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p>(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>(iv) Name and address of the principal borrower</p>	Not Applicable
6.	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim</p> <p>(ii) Name and address of the beneficiary</p>	Not Applicable
7.	Details of how and when debt incurred	<p>1. Information Memorandum by SREI Equipment Finance Limited ("SEFL") dated 21st December, 2016 enclosed as Annexure V.</p> <p>2. Debenture Trust Deed dated 17th January, 2017 executed by SEFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II.</p> <p>3. Details of allotment of NCDs is captured in Allotment Resolution dated 17th January, 2017 enclosed as Annexure VI.</p>
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	<p>NIL</p> <p>(Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim")</p>
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	<p>Bank Name: Axis Bank Limited</p> <p>Account Holder Name: Axis Trustee Services Limited</p> <p>Account Number: 919020088122077</p>



	IFSC Code: UTIB0001052
	
(Signature of financial creditor or person authorised to act on its behalf) [Please enclose the authority if this is being submitted on behalf of the financial creditor]	
ANIL GROVER	
Position with or in relation to creditor: CHIEF OPERATING OFFICER	
Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.	

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. **398,00,16,695/-**.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1.	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum	Annexure V
6.	Allotment Resolution	Annexure VI

Enclosed:

- Certificate of Incorporation

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: Nil
[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. I am / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021

Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

A handwritten signature in cursive script, appearing to read 'Deepa Rath', is written over a circular stamp. The stamp contains the text 'AXIS TRUSTEE SERVICES LIMITED' around its perimeter.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency
Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From

Axis Trustee Services Limited

(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for
SREI Equipment Finance Limited

Having office at:

Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited (“ATSL”), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (“SEFL”), in capacity as Debenture Trustee. The details for the same are set out below:



Relevant Particulars																	
(1)	(2)	(3)															
1.	Name of the financial creditor	Axis Trustee Services Limited															
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is enclosed. PAN of Debenture Trustee: AAHCA3172B (Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)															
3.	Address and email address of the financial creditor for correspondence	AXIS TRUSTEE SERVICES LIMITED The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028 Email:debenturetrustee@axistrustee.com															
4.	Details of claim, if it is made against corporate debtor as principal borrower: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the guarantor(s)	(i) Amount of Claim <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding Principal</td> <td>561,98,82,000</td> </tr> <tr> <td>B</td> <td>Interest</td> <td>77,81,40,456</td> </tr> <tr> <td>C</td> <td>Default Penal</td> <td>11,31,10,496</td> </tr> <tr> <td></td> <td>TOTAL</td> <td>651,11,32,952</td> </tr> </tbody> </table> * Details of Non-convertible Debentures ISIN wise is captured in Annexure – I . (ii) Not applicable since Non-Convertible Debentures (NCDs) are unsecured (iii) Not Applicable (iv) Not Applicable	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding Principal	561,98,82,000	B	Interest	77,81,40,456	C	Default Penal	11,31,10,496		TOTAL	651,11,32,952
Sr. No.	Particulars	Amount (Rs.)															
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5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)	Not Applicable															



	(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1. Information Memorandum by SREI Equipment Finance Limited ("SEFL") dated 10 th July, 2017 enclosed as Annexure II . 2. Debenture Trust Deed dated 09 th August, 2017 executed by SEFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure III . 3. Details of allotment of NCDs is captured in Annexure IV .
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052



(Signature of financial creditor or person authorised to act on its behalf)

[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. **651,11,32,952/-**.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1.	Outstanding Amount	Annexure I
2.	Information Memorandum with Term Sheet	Annexure II
3.	Debenture Trust Deed	Annexure III
4.	Allotment Resolution with list of Allotee	Annexure IV

Enclosed:

- Certificate of Incorporation

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: Nil
[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021

Place: Mumbai



(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.



(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From
Axis Trustee Services Limited
(for and on behalf Debenture Holder/s of SREI)

Registered office:
Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office
The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To
Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited (“ATSL”), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (“SEFL”), in capacity as Debenture Trustee. The details for the same are set out below:



Relevant Particulars																	
(1)	(2)	(3)															
1.	Name of the financial creditor	Axis Trustee Services Limited															
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is enclosed. PAN of Debenture Trustee: AAHCA3172B (Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)															
3.	Address and email address of the financial creditor for correspondence	AXIS TRUSTEE SERVICES LIMITED The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028 Email:debenturetrustee@axistrustee.com															
4.	Details of claim, if it is made against corporate debtor as principal borrower: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the guarantor(s)	(i) Amount of Claim <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding Principal</td> <td>140,05,10,000</td> </tr> <tr> <td>B</td> <td>Interest</td> <td>21,85,60,531</td> </tr> <tr> <td>C</td> <td>Default Penal</td> <td>3,18,10,148</td> </tr> <tr> <td></td> <td>TOTAL</td> <td>165,08,80,679</td> </tr> </tbody> </table> <p>* Details of Non-convertible Debentures ISIN wise is captured in Annexure – I.</p> <p>(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated 24th January, 2019 executed by SREI Equipment Finance Limited and ATSL as Debenture Trustee enclosed as Annexure II for benefit of Debenture Holders, as Security for Redemption of NCDs more particularly described under Annexure III and Registration of Charge Certificate date 22nd March, 2019 enclosed herewith as Annexure IV.</p> <p>(iii) Not Applicable</p> <p>(iv) Not Applicable</p>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding Principal	140,05,10,000	B	Interest	21,85,60,531	C	Default Penal	3,18,10,148		TOTAL	165,08,80,679
Sr. No.	Particulars	Amount (Rs.)															
A	Outstanding Principal	140,05,10,000															
B	Interest	21,85,60,531															
C	Default Penal	3,18,10,148															
	TOTAL	165,08,80,679															



5.	<p>Details of claim, if it is made against corporate debtor as guarantor:</p> <p>(i) Amount of claim</p> <p>(ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p>(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>(iv) Name and address of the principal borrower</p>	Not Applicable
6.	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim</p> <p>(ii) Name and address of the beneficiary</p>	Not Applicable
7.	Details of how and when debt incurred	<p>1. Information Memorandum by SREI Equipment Finance Limited ("SEFL") dated 11th December, 2018 enclosed as Annexure V.</p> <p>2. Debenture Trust Deed dated 24th January, 2019 executed by SEFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II.</p> <p>3. Details of allotment of NCDs is captured in Board Resolution dated 24th January, 2019 enclosed as Annexure VI.</p>
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	<p>NIL</p> <p>(Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim</p>
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	<p>Bank Name: Axis Bank Limited</p> <p>Account Holder Name: Axis Trustee Services Limited</p> <p>Account Number: 919020088122077</p> <p>IFSC Code: UTIB0001052</p>



(Signature of financial creditor or person authorised to act on its behalf)

[Please enclose the authority if this is being submitted on behalf of the financial creditor]



ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.

DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee , currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. **165,08,80,679/-**.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1.	Outstanding Amount	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum	Annexure V
6.	Allotment Resolution	Annexure VI

Enclosed:

- Certificate of Incorporation

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021

Place: Mumbai



 (Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.



(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 21st October, 2021

From
Axis Trustee Services Limited
(for and on behalf Debenture Holder/s of SREI)

Registered office:
Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400 025

Corporate Office
The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400 028

To
Mr. Rajneesh Sharma
Resolution Professional/ Administrator for
SREI Equipment Finance Limited
Having office at:
Vishwakarma 86C, Topsia Road (South)
Kolkata, West Bengal – 700 046

Subject: Submission of claim and proof of claim.

Sir,

We Axis Trustee Services Limited (“ATSL”), hereby submit this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited (“SEFL”), in capacity as Debenture Trustee. The details for the same are set out below:



Relevant Particulars																	
(1)	(2)	(3)															
1.	Name of the financial creditor	Axis Trustee Services Limited															
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is enclosed. PAN of Debenture Trustee: AAHCA3172B (Note: This claim is filed as Debenture Trustee as per the provisions of Section 7(1) and 21 6A(a) of the IBC, 2016)															
3.	Address and email address of the financial creditor for correspondence	AXIS TRUSTEE SERVICES LIMITED The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028 Email:debenturetrustee@axistrustee.com															
4.	Details of claim, if it is made against corporate debtor as principal borrower: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the guarantor(s)	(i) Amount of Claim <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding Principal</td> <td>14,28,02,000</td> </tr> <tr> <td>B</td> <td>Interest</td> <td>2,45,44,954</td> </tr> <tr> <td>C</td> <td>Default Penal</td> <td>43,73,265</td> </tr> <tr> <td></td> <td>TOTAL</td> <td>17,17,20,219</td> </tr> </tbody> </table> * Details of Non-convertible Debentures ISIN wise is captured in Annexure – I . (ii) Not applicable since Non-Convertible Debentures (NCDs) are unsecured (iii) Not Applicable (iv) Not Applicable	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding Principal	14,28,02,000	B	Interest	2,45,44,954	C	Default Penal	43,73,265		TOTAL	17,17,20,219
Sr. No.	Particulars	Amount (Rs.)															
A	Outstanding Principal	14,28,02,000															
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C	Default Penal	43,73,265															
	TOTAL	17,17,20,219															
5.	Details of claim, if it is made against corporate debtor as guarantor: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)	Not Applicable															



	(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1. Information Memorandum by SREI Equipment Finance Limited ("SEFL") dated 11 th December, 2018 enclosed as Annexure II . 2. Debenture Trust Deed dated 24 th January, 2019 executed by SEFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure III . 3. Details of allotment of NCDs is captured in Allotment Resolution dated 24 th January, 2019 enclosed as Annexure IV .
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filed By Debenture Trustee On Behalf Of Debenture Holders i.e. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of IBC, 2016". Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052

(Signature of financial creditor or person authorised to act on its behalf)

[Please enclose the authority if this is being submitted on behalf of the financial creditor]



ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028.

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited, currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028, do hereby declare and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. **17,17,20,219/-**.
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particulars	Annexure
1.	Outstanding Amount	Annexure I
2.	Information Memorandum	Annexure II
3.	Debenture Trust Deed	Annexure III
4.	Allotment Resolution	Annexure IV

Enclosed:

- Certificate of Incorporation

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following: Nil
[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 21.10.2021

Place: Mumbai

(Signature of the claimant)

VERIFICATION

I, Deepa Rath, MD & CEO of the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at Mumbai on this 21st day of October, 2021.

(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 23rd August 2022

From

Axis Trustee Services Limited

(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for
SREI Equipment Finance Limited

Having office at:

Vishwakarma 886C, Topsia Road (South)
Kolkata, West Bengal - 700046

Subject: Submission of claim and proof of claim.

Madam/Sir,


We Axis Trustee Services Limited, hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited. The details for the same are set out below:

Relevant Particulars		
(1)	(2)	(3)
1.	Name of the financial creditor	Axis Trustee Services Limited
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is attached as Annexure – I. PAN of Debenture Trustee: AAHCA3172B
3.	Address and email address of the financial creditor for correspondence	AXIS TRUSTEE SERVICES LIMITED



		The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028 Email: debenturetrustee@axistrustee.com															
4.	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p> <p>(i) Amount of claim</p> <p>(ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p>(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>(iv) Name and address of the guarantor(s)</p>	<p>Amount of Claim for ISIN No INE872A07PY9</p> <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding Principal</td> <td>76890000</td> </tr> <tr> <td>B</td> <td>Interest</td> <td>9,67,75,826.13</td> </tr> <tr> <td>C</td> <td>Default Penal</td> <td>0</td> </tr> <tr> <td></td> <td>TOTAL</td> <td>17,36,65,826.13</td> </tr> </tbody> </table> <p>(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated March 06, 2012 executed by SREI Infrastructure Finance Limited* ("SIFL") and ATSL as Debenture Trustee enclosed as Annexure II for benefit of Debenture Holders, as Security for Redemption of Non-convertibles Debentures ("NCDs") more particularly described under Annexure III (as mentioned below) and Registration of Charge Certificate dated 6th June 2012 enclosed herewith as Annexure IV.</p> <p>(iii) Not Applicable (iv) Not Applicable</p> <p>Please note the NCD's issued by the SIFL was transferred to SEFL via Slump sale approved by BSE on 26.02.2020 (Notice is enclosed) Note</p>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding Principal	76890000	B	Interest	9,67,75,826.13	C	Default Penal	0		TOTAL	17,36,65,826.13
Sr. No.	Particulars	Amount (Rs.)															
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5.	<p>Details of claim, if it is made against corporate debtor as guarantor:</p> <p>(i) Amount of claim</p> <p>(ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p>(iii) Amount of claim covered by guarantee, if any</p>	Not Applicable															



	(Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	<p>1. Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 28th December 2011 enclosed as Annexure V.</p> <p>2. Debenture Trust Deed dated March 06, 2012 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II.</p> <p>3. Details of allotment of NCDs is captured in Annexure II of Debenture Trust Deed dated March 06, 2012</p> <p>*Please note the NCD's issued by the SIFL was transferred to SEFL via Slump sale approved by BSE on 26.02.2020</p>
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	<p>NIL</p> <p>(Note: This Application Is Filled By Debnture Trustee On Behalf Of Debenture Holder I.E. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of Ibc, 2016. Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim</p>
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	<p>Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052</p>
 (Signature of financial creditor or person authorised to act on its behalf)		



[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028 do hereby declare, and state as follows: -


1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 17,36,65,826.13
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:


Sr. No.	Particular	Annexure
1.	Certificate of Incorporation	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V

Enclosed:

- Certificate of Incorporation
 - BSE Notice for Approval of Slump sale
3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
 6. ~~I am~~/ I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 23.08.2022
Place: Mumbai


(Signature of the claimant)



VERIFICATION

I, Deepa Rath, the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at on this 23rd day of August, 2022


(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 23rd August 2022

From

Axis Trustee Services Limited

(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for
SREI Equipment Finance Limited

Having office at:

Vishwakarma 886C, Topsia Road (South)
Kolkata, West Bengal - 700046

Subject: Submission of claim and proof of claim.

Madam/Sir,


We Axis Trustee Services Limited, hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited. The details for the same are set out below:

Relevant Particulars		
(1)	(2)	(3)
1.	Name of the financial creditor	Axis Trustee Services Limited
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is attached as Annexure – I. PAN of Debenture Trustee: AAHCA3172B
3.	Address and email address of the financial creditor for correspondence	AXIS TRUSTEE SERVICES LIMITED



		The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028 Email: debenturetrustee@axistrustee.com															
4.	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p> <p>(i) Amount of claim</p> <p>(ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p>(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>(iv) Name and address of the guarantor(s)</p>	<p>Amount of Claim for ISIN No INE872A07QA7</p> <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding Principal</td> <td>75091000</td> </tr> <tr> <td>B</td> <td>Interest</td> <td>9,82,69,039.91</td> </tr> <tr> <td>C</td> <td>Default Penal</td> <td>0</td> </tr> <tr> <td></td> <td>TOTAL</td> <td>17,33,60,039.91</td> </tr> </tbody> </table> <p>(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated March 06, 2012 executed by SREI Infrastructure Finance Limited* (“SIFL”) and ATSL as Debenture Trustee enclosed as Annexure II for benefit of Debenture Holders, as Security for Redemption of Non-convertibles Debentures (“NCDs”) more particularly described under Annexure III (as mentioned below) and Registration of Charge Certificate dated 6th June 2012 enclosed herewith as Annexure IV.</p> <p>(iii) Not Applicable</p> <p>(iv) Not Applicable</p> <p>*Please note the NCD’s issued by the SIFL was transferred to SEFL via Slump sale approved by BSE on 26.02.2020 (Notice is enclosed) Note</p>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding Principal	75091000	B	Interest	9,82,69,039.91	C	Default Penal	0		TOTAL	17,33,60,039.91
Sr. No.	Particulars	Amount (Rs.)															
A	Outstanding Principal	75091000															
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5.	<p>Details of claim, if it is made against corporate debtor as guarantor:</p> <p>(i) Amount of claim</p> <p>(ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p>(iii) Amount of claim covered by guarantee, if any</p>	Not Applicable															



	(Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	<p>1. Information Memorandum by SREI Equipment Finance Limited ("SIFL") dated 28th December 2011 enclosed as Annexure V.</p> <p>2. Debenture Trust Deed dated March 06, 2012 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II.</p> <p>3. Details of allotment of NCDs is captured in Annexure II of Debenture Trust Deed dated March 06, 2012</p> <p>*Please note the NCD's issued by the SIFL was transferred to SEFL via Slump sale approved by BSE on 26.02.2020</p>
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	<p>NIL</p> <p>(Note: This Application Is Filled By Debnture Trustee On Behalf Of Debenture Holder I.E. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of Ibc, 2016. Debenture Trustec Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporatc Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim</p>
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	<p>Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052</p>
 (Signature of financial creditor or person authorised to act on its behalf)		



[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER



Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028 do hereby declare, and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 17,33,60,039.91
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particular	Annexure
1.	Certificate of Incorporation	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V


Enclosed:

- Certificate of Incorporation
- BSE Notice for approval of Slump sale.

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~/ I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 23.08.2022

Place: Mumbai


(Signature of the claimant)



VERIFICATION

I, Deepa Rath, the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at on this 23rd day of August , 2022



(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 23rd August 2022

From

Axis Trustee Services Limited

(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for
SREI Equipment Finance Limited

Having office at:

Vishwakarma 886C, Topsia Road (South)
Kolkata, West Bengal - 700046

Subject: Submission of claim and proof of claim.

Madam/Sir,


We Axis Trustee Services Limited, hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited. The details for the same are set out below:

Relevant Particulars		
(1)	(2)	(3)
1.	Name of the financial creditor	Axis Trustee Services Limited
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is attached as Annexure – I. PAN of Debenture Trustee: AAHCA3172B



3.	Address and email address of the financial creditor for correspondence	<p>AXIS TRUSTEE SERVICES LIMITED The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028 Email:debenturetrustee@axistrustee.com</p>															
4.	<p>Details of claim, if it is made against corporate debtor as principal borrower: (i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the guarantor(s)</p>	<p>Amount of Claim for ISIN No INE872A07UC5</p> <table border="1" data-bbox="858 495 1407 837"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding Principal</td> <td>246785000</td> </tr> <tr> <td>B</td> <td>Interest</td> <td>15,10,80,061.51</td> </tr> <tr> <td>C</td> <td>Default Penal</td> <td>26,779.49</td> </tr> <tr> <td></td> <td>TOTAL</td> <td>39,78,91,841.00</td> </tr> </tbody> </table> <p>(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated July 05, 2017 executed by SREI Infrastructure Finance Limited* (“SIFL”) and ATSL as Debenture Trustee enclosed as Annexure II for benefit of Debenture Holders, as Security for Redemption of Non-convertibles Debentures (“NCDs”) more particularly described under Annexure III (as mentioned below) and Registration of Charge Certificate dated 23rd March 2017 enclosed herewith as Annexure IV. (iii) Not Applicable (iv) Not Applicable</p> <p>*Please note the NCD’s issued by the SIFL was transferred to SEFL via Slump sale approved by BSE on 26.02.2020 (Notice is enclosed) Note</p>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding Principal	246785000	B	Interest	15,10,80,061.51	C	Default Penal	26,779.49		TOTAL	39,78,91,841.00
Sr. No.	Particulars	Amount (Rs.)															
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	(Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	<p>1. Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 24th January 2017 enclosed as Annexure V.</p> <p>2. Debenture Trust Deed dated July 05, 2017 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II.</p> <p>3. Details of allotment of NCDs is captured in Annexure II of Debenture Trust Deed dated July 05, 2017</p> <p>*Please note the NCD's issued by the SIFL were transferred to SEFL via Slump sale approved by BSE on 26.02.2020</p>
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	<p>NIL</p> <p>(Note: This Application Is Filled By Debnture Trustcc On Behalf Of Debenture Holder I.E. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of Ibc, 2016. Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim</p>
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	<p>Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052</p>
 (Signature of financial creditor or person authorised to act on its behalf)		



[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER



Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028 do hereby declare, and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 39,78,91,841.00
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particular	Annexure
1.	Certificate of Incorporation	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of slump sale

1. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
2. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
5. ~~I am~~/ I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 23.08.2022

Place: Mumbai


(Signature of the claimant)



VERIFICATION

I, Deepa Rath, the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at on this 23rd day of August , 2022



(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 23rd August 2022

From

Axis Trustee Services Limited

(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for
SREI Equipment Finance Limited

Having office at:

Vishwakarma 886C, Topsia Road (South)
Kolkata, West Bengal - 700046

Subject: Submission of claim and proof of claim.

Madam/Sir,

We Axis Trustee Services Limited, hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited. The details for the same are set out below:

Relevant Particulars		
(1)	(2)	(3)
1.	Name of the financial creditor	Axis Trustee Services Limited
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is attached as Annexure – I. PAN of Debenture Trustee: AAHCA3172B



3.	Address and email address of the financial creditor for correspondence	<p>AXIS TRUSTEE SERVICES LIMITED The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028 Email: debenturetrustee@axistrustee.com</p>															
4.	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p> <p>(i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the guarantor(s)</p>	<p>Amount of Claim for ISIN No INE872A07UK8</p> <table border="1" data-bbox="826 488 1449 806"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding Principal</td> <td>207895000</td> </tr> <tr> <td>B</td> <td>Interest</td> <td>10,99,86,232.80</td> </tr> <tr> <td>C</td> <td>Default Penal</td> <td>0</td> </tr> <tr> <td></td> <td>TOTAL</td> <td>317881232.80</td> </tr> </tbody> </table> <p>(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated July 05, 2017 executed by SREI Infrastructure Finance Limited* (“SIFL”) and ATSL as Debenture Trustee enclosed as Annexure II for benefit of Debenture Holders, as Security for Redemption of Non-convertibles Debentures (“NCDs”) more particularly described under Annexure II (as mentioned below) and Registration of charge certificate dated 23rd March 2017 enclosed herewith as Annexure IV. (iii) Not Applicable (iv) Not Applicable</p> <p>Please note the NCD’s issued by the SIFL was transferred to SEFL via Slump sale approved by BSE on 26.02.2020 (Notice is enclosed)</p>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding Principal	207895000	B	Interest	10,99,86,232.80	C	Default Penal	0		TOTAL	317881232.80
Sr. No.	Particulars	Amount (Rs.)															
A	Outstanding Principal	207895000															
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5.	<p>Details of claim, if it is made against corporate debtor as guarantor:</p> <p>(i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p>	Not Applicable															



	(iv) Name and address of the principal borrower	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	<p>1. Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 24th January 2017. enclosed as Annexure V.</p> <p>2. Debenture Trust Deed dated July 05, 2017 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II.</p> <p>3. Details of allotment of NCDs is captured in Annexure II of Debenture Trust Deed dated July 05, 2017</p> <p>*Please note the NCDs issued by SIFL were transferred to SEFL via Slump Sale approved by BSE on 26.02,2020</p>
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	<p>NIL (Note: This Application Is Filled By Debenture Trustee On Behalf Of Debenture Holder I.E. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of Ibc, 2016. Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim</p>
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	<p>Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052</p>

(Signature of financial creditor or person authorised to act on its behalf)

[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER



**Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW
29, Senapati Bapat Marg, Dadar West Mumbai 400 028**

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028 do hereby declare, and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 317881232.80
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particular	Annexure
1.	Certificate of Incorporation	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
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5.	Information Memorandum with Term Sheet	Annexure V

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump sale.

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~ I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 23.08.2022

Place: Mumbai


(Signature of the claimant)



VERIFICATION

I, Deepa Rath, the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at on this 23rd day of August 2022


(Signature of claimant)



[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 23rd August 2022

From

Axis Trustee Services Limited

(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for
SREI Equipment Finance Limited

Having office at:

Vishwakarma 886C, Topsia Road (South)
Kolkata, West Bengal - 700046

Subject: Submission of claim and proof of claim.

Madam/Sir,

We Axis Trustee Services Limited, hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited. The details for the same are set out below:

Relevant Particulars		
(1)	(2)	(3)
1.	Name of the financial creditor	Axis Trustee Services Limited
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is attached as Annexure – I. PAN of Debenture Trustee: AAHCA3172B
3.	Address and email address of the financial creditor for correspondence	AXIS TRUSTEE SERVICES LIMITED



		The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028 Email: debenturetrustee@axistrustee.com															
4.	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p> <p>(i) Amount of claim</p> <p>(ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p>(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>(iv) Name and address of the guarantor(s)</p>	<p>Amount of Claim for ISIN No INE872A07UP7</p> <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding Principal</td> <td>30,79,56,000</td> </tr> <tr> <td>B</td> <td>Interest</td> <td>10,83,47,336</td> </tr> <tr> <td>C</td> <td>Default Penal</td> <td>34,61,106.78</td> </tr> <tr> <td></td> <td>TOTAL</td> <td>41,97,64,442.61</td> </tr> </tbody> </table> <p>(ii) Not Applicable since Non-Convertible Debenture (NCDs) are unsecured (iii) Not Applicable (iv) Not Applicable</p> <p>Please note the NCD's issued by the SIFL was transferred to SEFL via Slump sale approved by BSE on 26.02.2020 (Noticed is enclosed)</p>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding Principal	30,79,56,000	B	Interest	10,83,47,336	C	Default Penal	34,61,106.78		TOTAL	41,97,64,442.61
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5.	<p>Details of claim, if it is made against corporate debtor as guarantor:</p> <p>(i) Amount of claim</p> <p>(ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p>(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>(iv) Name and address of the principal borrower</p>	Not Applicable															
6.	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim</p> <p>(ii) Name and address of the beneficiary</p>	Not Applicable															



7.	Details of how and when debt incurred	<p>1. Information Memorandum by SREI Infrastructure Finance Limited (“SIFL”) dated 5th February 2018 enclosed as Annexure II.</p> <p>2. Debenture Trust Deed dated March 20, 2018 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure III.</p> <p>3. Details of allotment of NCDs is captured in Annexure II of Debenture Trust Deed dated March 20, 2018</p> <p>*Please note the NCD’s issued by the SIFL were transferred to SEFL via Slump sale approved by BSE on 26.02.2020</p>
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	<p>NIL</p> <p>(Note: This Application Is Filled By Debenture Trustee On Behalf Of Debenture Holder I.E. “Financial Creditor As Per Section 5(7) Read With Section 5(8) Of Ibc, 2016. Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim</p>
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	<p>Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052</p>

(Signature of financial creditor or person authorised to act on its behalf)

[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER



Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028



*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028 do hereby declare, and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 41,97,64,442.61
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particular	Annexure
1.	Certificate of Incorporation	Annexure I
5.	Information Memorandum with Term Sheet	Annexure II
5.	Information Memorandum with Term Sheet	Annexure V
2.	Debenture Trust Deed	Annexure III

Enclosed:

- Certificate of Incorporation
 - BSE Notice for Approval of slump sale
3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
 6. ~~I am~~/ I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 23.08.2022

Place: Mumbai



(Signature of the claimant)

VERIFICATION

I, Deepa Rath, the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom. ✓

Verified at on this 23rd day of August, 2022


(Signature of claimant)



[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 23rd August 2022

From

Axis Trustee Services Limited

(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for
SREI Equipment Finance Limited

Having office at:

Vishwakarma 886C, Topsia Road (South)
Kolkata, West Bengal - 700046

Subject: Submission of claim and proof of claim.

Madam/Sir,

We Axis Trustee Services Limited, hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited. The details for the same are set out below:

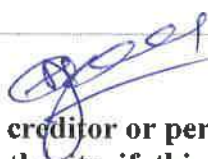
Relevant Particulars		
(1)	(2)	(3)
1.	Name of the financial creditor	Axis Trustee Services Limited
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is attached as Annexure – I. PAN of Debenture Trustee: AAHCA3172B



3.	Address and email address of the financial creditor for correspondence	<p>AXIS TRUSTEE SERVICES LIMITED The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028 Email: debenturetrustee@axistrustee.com</p>															
4.	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p> <p>(i) Amount of claim</p> <p>(ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p>(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>(iv) Name and address of the guarantor(s)</p>	<p>Amount of Claim for ISIN No INE872A07US1</p> <table border="1" data-bbox="858 488 1406 862"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding Principal</td> <td>31,27,90,000</td> </tr> <tr> <td>B</td> <td>Interest</td> <td>11,39,38,294</td> </tr> <tr> <td>C</td> <td>Default Penal</td> <td>0</td> </tr> <tr> <td></td> <td>TOTAL</td> <td>42,67,28,293.58</td> </tr> </tbody> </table> <p>(ii) Not Applicable since Non-Convertible Debenture (NCDs are unsecured) (iii) Not Applicable (iv) Not Applicable</p> <p>Please note the NCD's issued by the SIFL was transferred to SEFL via Slump sale approved by BSE on 26.0.2020 (Notice is enclosed)</p>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding Principal	31,27,90,000	B	Interest	11,39,38,294	C	Default Penal	0		TOTAL	42,67,28,293.58
Sr. No.	Particulars	Amount (Rs.)															
A	Outstanding Principal	31,27,90,000															
B	Interest	11,39,38,294															
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	TOTAL	42,67,28,293.58															
5.	<p>Details of claim, if it is made against corporate debtor as guarantor:</p> <p>(i) Amount of claim</p> <p>(ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p>(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>(iv) Name and address of the principal borrower</p>	<p>Not Applicable</p>															



6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	<p>1. Information Memorandum by SREI Infrastructure Finance Limited ("SEFL") dated 5th February 2018 enclosed as Annexure II.</p> <p>2. Debenture Trust Deed dated March 20, 2018 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure III.</p> <p>3. Details of allotment of NCDs is captured in Annexure II of Debenture Trust Deed dated March 20, 2018</p> <p>Please note the NCD's issued by the SIFL was transferred to SEFL via Slump sale approved by BSE on 26.02.2020.</p>
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	<p>NIL (Note: This Application Is Filled By Debenture Trustee On Behalf Of Debenture Holder I.E. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of Ibc, 2016. Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim</p>
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	<p>Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052</p>



(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER



Position with or in relation to creditor: CHIEF OPERATING OFFICER

**Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW
29, Senapati Bapat Marg, Dadar West Mumbai 400 028**

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028 do hereby declare, and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 42,67,28,293.58
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particular	Annexure
1.	Certificate of Incorporation	Annexure I
5.	Information Memorandum with Term Sheet	Annexure II
5.	Information Memorandum with Term Sheet	Annexure V
2.	Debenture Trust Deed	Annexure III

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump sale

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. -I am-/ I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 23.08.2022

Place: Mumbai



(Signature of the claimant)

VERIFICATION

I, Deepa Rath, the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at on this 23rd day of August, 2022


(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 23rd August 2022

From

Axis Trustee Services Limited

(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for
SREI Equipment Finance Limited

Having office at:

Vishwakarma 886C, Topsia Road (South)
Kolkata, West Bengal - 700046

Subject: Submission of claim and proof of claim.

Madam/Sir,

We Axis Trustee Services Limited, hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited. The details for the same are set out below:

Relevant Particulars		
(1)	(2)	(3)
1.	Name of the financial creditor	Axis Trustee Services Limited
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is attached as Annexure – I. PAN of Debenture Trustee: AAHCA3172B
3.	Address and email address of the financial creditor for correspondence	AXIS TRUSTEE SERVICES LIMITED



		The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028 Email: debenturetrustee@axistrustee.com															
4.	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p> <p>(i) Amount of claim</p> <p>(ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p>(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>(iv) Name and address of the guarantor(s)</p>	<p>Amount of Claim for ISIN No INE872A08DK2</p> <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding Principal</td> <td>3,15,72,000</td> </tr> <tr> <td>B</td> <td>Interest</td> <td>1,22,77,146</td> </tr> <tr> <td>C</td> <td>Default Penal</td> <td>0</td> </tr> <tr> <td></td> <td>TOTAL</td> <td>4,38,49,145.73</td> </tr> </tbody> </table> <p>(ii) Not Applicable since Non-Convertible Debenture (NCDs) are unsecured (iii) Not Applicable (iv) Not Applicable</p> <p>Please note the NCD's issued by the SIFL was transferred to SEFL via Slump sale approved by BSE on 26.02.2020 (Notice is enclosed)</p>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding Principal	3,15,72,000	B	Interest	1,22,77,146	C	Default Penal	0		TOTAL	4,38,49,145.73
Sr. No.	Particulars	Amount (Rs.)															
A	Outstanding Principal	3,15,72,000															
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6.	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim</p> <p>(ii) Name and address of the beneficiary</p>	Not Applicable															



7.	Details of how and when debt incurred	<p>1. Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 5th February, 2018 enclosed as Annexure II.</p> <p>2. Debenture Trust Deed dated March 20, 2018 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure III.</p> <p>3. Details of allotment of NCDs is captured in Annexure II of Debenture Trust Deed dated March 20, 2018</p> <p>*Please note the NCDs issued by SIFL were transferred to SEFL via Slump sale approved by BSE on 26.02.2020</p>
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	<p>NIL</p> <p>(Note: This Application Is Filled By Debenture Trustee On Behalf Of Debenture Holder I.E. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of Ibc, 2016. Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim</p>
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	<p>Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052</p>

(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028 do hereby declare, and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 4,38,49,145.73
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particular	Annexure
1.	Certificate of Incorporation	Annexure I
2.	Information Memorandum with Term Sheet	Annexure II
3.	Information Memorandum with Term Sheet	Annexure V
4.	Debenture Trust Deed	Annexure III

Enclosed:

- Certificate of Incorporation
- BSE Notice for Approval of Slump sale.

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~ / I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 23.08.2022

Place: Mumbai


(Signature of the claimant)



VERIFICATION

I, Deepa Rath, the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at on this 23rd day of August , 2022



(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 23rd August 2022

From

Axis Trustee Services Limited

(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for
SREI Equipment Finance Limited

Having office at:

Vishwakarma 886C, Topsia Road (South)
Kolkata, West Bengal - 700046

Subject: Submission of claim and proof of claim.

Madam/Sir,

We Axis Trustee Services Limited, hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited. The details for the same are set out below:

Relevant Particulars		
(1)	(2)	(3)
1.	Name of the financial creditor	Axis Trustee Services Limited
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is attached as Annexure – I. PAN of Debenture Trustee: AAHCA3172B



3.	Address and email address of the financial creditor for correspondence	<p>AXIS TRUSTEE SERVICES LIMITED The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028 Email: debenturetrustee@axistrustee.com</p>															
4.	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p> <p>(i) Amount of claim</p> <p>(ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p>(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>(iv) Name and address of the guarantor(s)</p>	<p>Amount of Claim for ISIN No INE881J07EO6</p> <table border="1" data-bbox="858 499 1406 842"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding Principal</td> <td>1500000</td> </tr> <tr> <td>B</td> <td>Interest</td> <td>8,03,941.51</td> </tr> <tr> <td>C</td> <td>Default Penal</td> <td>0</td> </tr> <tr> <td></td> <td>TOTAL</td> <td>23,03,941.51</td> </tr> </tbody> </table> <p>(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated January 17, 2017 executed by SREI Equipment Finance Limited* ("SEFL") and ATSL as Debenture Trustee enclosed as Annexure II for benefit of Debenture Holders, as Security for Redemption of Non-convertibles Debentures ("NCDs") more particularly described under Annexure III (as mentioned below) and Registration of Charge Certificate dated 6th March 2017 enclosed herewith as Annexure IV. (iii) Not Applicable (iv) Not Applicable</p>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding Principal	1500000	B	Interest	8,03,941.51	C	Default Penal	0		TOTAL	23,03,941.51
Sr. No.	Particulars	Amount (Rs.)															
A	Outstanding Principal	1500000															
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	(iv) Name and address of the principal borrower	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	<p>1. Information Memorandum by SREI Equipment Finance Limited (“SEFL”) dated 21st December 2016 enclosed as Annexure V.</p> <p>2. Debenture Trust Deed dated January 17, 2017 executed by SEFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II.</p> <p>3. Details of allotment of NCDs is captured in Annexure II of Debenture Trust Deed dated January 17, 2017</p>
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	<p>NIL</p> <p>(Note: This Application Is Filled By Debenture Trustee On Behalf Of Debenture Holder I.E. “Financial Creditor As Per Section 5(7) Read With Section 5(8) Of Ibc, 2016. Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim</p>
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	<p>Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052</p>

(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER



**Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW
29, Senapati Bapat Marg, Dadar West Mumbai 400 028**

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028 do hereby declare, and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 23,03,941.51
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particular	Annexure
1.	Certificate of Incorporation	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V

Enclosed:

- Certificate of Incorporation

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~/ I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 23.08.2022

Place: Mumbai



(Signature of the claimant)

VERIFICATION

I, Deepa Rath, the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at on this 23rd day of August , 2022


(Signature of claimant)



[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 23rd August 2022

From

Axis Trustee Services Limited

(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for
SREI Equipment Finance Limited

Having office at:

Vishwakarma 886C, Topsia Road (South)
Kolkata, West Bengal - 700046

Subject: Submission of claim and proof of claim.

Madam/Sir,

We Axis Trustee Services Limited, hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited. The details for the same are set out below:

Relevant Particulars		
(1)	(2)	(3)
1.	Name of the financial creditor	Axis Trustee Services Limited
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is attached as Annexure – I. PAN of Debenture Trustee: AAHCA3172B
3.	Address and email address of the financial creditor for correspondence	AXIS TRUSTEE SERVICES LIMITED



		The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028 Email: debenturetrustee@axistrustee.com															
4.	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p> <p>(i) Amount of claim</p> <p>(ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p>(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>(iv) Name and address of the guarantor(s)</p>	<p>Amount of Claim for ISIN No INE881J07EP3</p> <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding Principal</td> <td>172764000</td> </tr> <tr> <td>B</td> <td>Interest</td> <td>9,54,71,873.07</td> </tr> <tr> <td>C</td> <td>Default Penal</td> <td>0</td> </tr> <tr> <td></td> <td>TOTAL</td> <td>26,82,35,873.07</td> </tr> </tbody> </table> <p>(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated January 17, 2017 executed by SREI Equipment Finance Limited* ("SEFL") and ATSL as Debenture Trustee enclosed as Annexure II for benefit of Debenture Holders, as Security for Redemption of Non-convertibles Debentures ("NCDs") more particularly described under Annexure III (as mentioned below) and Registration of Charge Certificate dated 6th March 2017 enclosed herewith as Annexure IV. (iii) Not Applicable (iv) Not Applicable</p>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding Principal	172764000	B	Interest	9,54,71,873.07	C	Default Penal	0		TOTAL	26,82,35,873.07
Sr. No.	Particulars	Amount (Rs.)															
A	Outstanding Principal	172764000															
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5.	<p>Details of claim, if it is made against corporate debtor as guarantor:</p> <p>(i) Amount of claim</p> <p>(ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p>(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>(iv) Name and address of the principal borrower</p>	Not Applicable															

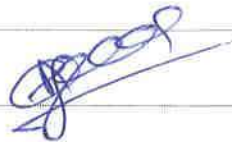


6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	<p>1. Information Memorandum by SREI Equipment Finance Limited ("SEFL") dated 21st December 2016 enclosed as Annexure V.</p> <p>2. Debenture Trust Deed dated January 17, 2017 executed by SEFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II.</p> <p>3. Details of allotment of NCDs is captured in Annexure II of Debenture Trust Deed dated January 17, 2017</p>
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	<p>NIL (Note: This Application Is Filled By Debenture Trustee On Behalf Of Debenture Holder I.E. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of Ibc, 2016. Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim</p>
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	<p>Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052</p>

(Signature of financial creditor or person authorised to act on its behalf)

[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER



Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028



*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028 do hereby declare, and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 26,82,35,873.07
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particular	Annexure
1.	Certificate of Incorporation	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V

Enclosed:

- Certificate of Incorporation
3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
 6. ~~I am~~/ I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 23.08.2022

Place: Mumbai



(Signature of the claimant)

VERIFICATION

I, Deepa Rath, the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at on this 23rd day of August , 2022


(Signature of claimant)



[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 26th August 2022

From

Axis Trustee Services Limited

(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for
SREI Equipment Finance Limited

Having office at:

Vishwakarma 886C, Topsia Road (South)
Kolkata, West Bengal - 700046

Subject: Submission of claim and proof of claim.

Madam/Sir,

We Axis Trustee Services Limited, hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited. The details for the same are set out below:

Relevant Particulars		
(1)	(2)	(3)
1.	Name of the financial creditor	Axis Trustee Services Limited
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is attached as Annexure – I. PAN of Debenture Trustee: AAHCA3172B



3.	Address and email address of the financial creditor for correspondence	<p>AXIS TRUSTEE SERVICES LIMITED The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028 Email: debenturetrustee@axistrustee.com</p>															
4.	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p> <p>(i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the guarantor(s)</p>	<p>Amount of Claim for ISIN No INE881J07FF1</p> <table border="1" data-bbox="826 495 1406 824"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding Principal</td> <td>17,36,20,000.00</td> </tr> <tr> <td>B</td> <td>Interest</td> <td>5,93,90,165.45</td> </tr> <tr> <td>C</td> <td>Default Penal</td> <td>12,85,795.25</td> </tr> <tr> <td></td> <td>TOTAL</td> <td>23,42,95,960.70</td> </tr> </tbody> </table> <p>(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated May 24, 2018 executed by SREI Equipment Finance Limited* ("SEFL") and ATSL as Debenture Trustee enclosed as Annexure II for benefit of Debenture Holders, as Security for Redemption of Non-convertibles Debentures ("NCDs") more particularly described under Annexure III (as mentioned below) and Registration of Charge Certificate dated 9th July 2018 enclosed herewith as Annexure IV. (iii) Not Applicable (iv) Not Applicable</p>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding Principal	17,36,20,000.00	B	Interest	5,93,90,165.45	C	Default Penal	12,85,795.25		TOTAL	23,42,95,960.70
Sr. No.	Particulars	Amount (Rs.)															
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5.	<p>Details of claim, if it is made against corporate debtor as guarantor:</p> <p>(i) Amount of claim (ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given) (iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given) (iv) Name and address of the principal borrower</p>	Not Applicable															



6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	<p>1. Information Memorandum by SREI Equipment Finance Limited (“SEFL”) dated 16th April 2018 enclosed as Annexure V.</p> <p>2. Debenture Trust Deed dated May 24, 2018 executed by SEFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II.</p> <p>3. Details of allotment of NCDs is captured in Annexure II of Debenture Trust Deed dated May 24, 2018</p>
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	<p>NIL (Note: This Application Is Filled By Debenture Trustee On Behalf Of Debenture Holder I.E. “Financial Creditor As Per Section 5(7) Read With Section 5(8) Of Ibc, 2016. Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim</p>
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	<p>Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052</p>

(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER



**Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW
29, Senapati Bapat Marg, Dadar West Mumbai 400 028**

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028 do hereby declare, and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 23,42,95,960.70
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particular	Annexure
1.	Certificate of Incorporation	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V

Enclosed:

- Certificate of Incorporation

1. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
2. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
5. ~~I am~~/ I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 26.08.2022

Place: Mumbai



(Signature of the claimant)




VERIFICATION

I, Deepa Rath, the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at on this 26th day of August 2022


(Signature of claimant)



[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 23rd August 2022

From

Axis Trustee Services Limited

(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for
SREI Equipment Finance Limited

Having office at:

Vishwakarma 886C, Topsia Road (South)
Kolkata, West Bengal - 700046

Subject: Submission of claim and proof of claim.

Madam/Sir,

We Axis Trustee Services Limited, hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited. The details for the same are set out below:

Relevant Particulars		
(1)	(2)	(3)
1.	Name of the financial creditor	Axis Trustee Services Limited
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is attached as Annexure – I. PAN of Debenture Trustee: AAHCA3172B



3.	Address and email address of the financial creditor for correspondence	<p>AXIS TRUSTEE SERVICES LIMITED The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028 Email: debenturetrustee@axistrustee.com</p>															
4.	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p> <p>(i) Amount of claim</p> <p>(ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p>(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>(iv) Name and address of the guarantor(s)</p>	<p>Amount of Claim for ISIN No INE881J07FI5</p> <table border="1" data-bbox="858 488 1406 833"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding Principal</td> <td>111548000</td> </tr> <tr> <td>B</td> <td>Interest</td> <td>3,93,19,204.22</td> </tr> <tr> <td>C</td> <td>Default Penal</td> <td>0</td> </tr> <tr> <td></td> <td>TOTAL</td> <td>15,08,67,204.22</td> </tr> </tbody> </table> <p>(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated May 24, 2018 executed by SREI Equipment Finance Limited* ("SEFL") and ATSL as Debenture Trustee enclosed as Annexure II for benefit of Debenture Holders, as Security for Redemption of Non-convertibles Debentures ("NCDs") more particularly described under Annexure III (as mentioned below) and Registration of Charge Certificate dated 9th July 2018 enclosed herewith as Annexure IV. (iii) Not Applicable (iv) Not Applicable</p>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding Principal	111548000	B	Interest	3,93,19,204.22	C	Default Penal	0		TOTAL	15,08,67,204.22
Sr. No.	Particulars	Amount (Rs.)															
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6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	<p>1. Information Memorandum by SREI Equipment Finance Limited ("SEFL") dated 16th April 2018 enclosed as Annexure V.</p> <p>2. Debenture Trust Deed dated May 24, 2018 executed by SEFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II.</p> <p>3. Details of allotment of NCDs is captured in Annexure II of Debenture Trust Deed dated May 24, 2018</p>
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	<p>NIL</p> <p>(Note: This Application Is Filled By Debenture Trustee On Behalf Of Debenture Holder I.E. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of Ibc, 2016. Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim</p>
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(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028



*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028 do hereby declare, and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 15,08,67,204.22
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particular	Annexure
1.	Certificate of Incorporation	Annexure I
2.	Debenture Trust Deed	Annexure II
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Enclosed:

- Certificate of Incorporation
3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
 6. ~~I am~~/ I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 23.08.2022

Place: Mumbai



(Signature of the claimant)

VERIFICATION

I, Deepa Rath, the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at on this 23rd day of August, 2022



(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 23rd August 2022

From

Axis Trustee Services Limited

(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang
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Corporate Office

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Dadar West Mumbai 400028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for
SREI Equipment Finance Limited

Having office at:

Vishwakarma 886C, Topsia Road (South)
Kolkata, West Bengal - 700046

Subject: Submission of claim and proof of claim.

Madam/Sir,

We Axis Trustee Services Limited, hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited. The details for the same are set out below:

Relevant Particulars		
(1)	(2)	(3)
1.	Name of the financial creditor	Axis Trustee Services Limited
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is attached as Annexure – I. PAN of Debenture Trustee: AAHCA3172B



3.	Address and email address of the financial creditor for correspondence	<p>AXIS TRUSTEE SERVICES LIMITED The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028 Email: debenturetrustee@axistrustee.com</p>															
4.	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p> <p>(i) Amount of claim</p> <p>(ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p>(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>(iv) Name and address of the guarantor(s)</p>	<p>Amount of Claim for ISIN No INE881J07FL9</p> <table border="1" data-bbox="858 506 1410 853"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding Principal</td> <td>60272000</td> </tr> <tr> <td>B</td> <td>Interest</td> <td>2,18,76,365.53</td> </tr> <tr> <td>C</td> <td>Default Penal</td> <td>0</td> </tr> <tr> <td></td> <td>TOTAL</td> <td>8,21,48,365.53</td> </tr> </tbody> </table> <p>(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated May 24, 2018 executed by SREI Equipment Finance Limited* ("SEFL") and ATSL as Debenture Trustee enclosed as Annexure II for benefit of Debenture Holders, as Security for Redemption of Non-convertibles Debentures ("NCDs") more particularly described under Annexure III (as mentioned below) and Registration of Charge Certificate dated 9th July 2018 enclosed herewith as Annexure IV. (iii) Not Applicable (iv) Not Applicable</p>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding Principal	60272000	B	Interest	2,18,76,365.53	C	Default Penal	0		TOTAL	8,21,48,365.53
Sr. No.	Particulars	Amount (Rs.)															
A	Outstanding Principal	60272000															
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5.	<p>Details of claim, if it is made against corporate debtor as guarantor:</p> <p>(i) Amount of claim</p> <p>(ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p>(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>(iv) Name and address of the principal borrower</p>	Not Applicable															



6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	1. Information Memorandum by SREI Equipment Finance Limited ("SEFL") dated 16 th April 2018 enclosed as Annexure V . 2. Debenture Trust Deed dated May 24, 2018 executed by SEFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II . 3. Details of allotment of NCDs is captured in Annexure II of Debenture Trust Deed dated May 24, 2018
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	NIL (Note: This Application Is Filled By Debnture Trustee On Behalf Of Debenture Holder I.E. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of Ibc, 2016. Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052

(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028



*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028 do hereby declare, and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 8,21,48,365.53
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particular	Annexure
1.	Certificate of Incorporation	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V

Enclosed:

- Certificate of Incorporation

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~/ I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 23.08.2022

Place: Mumbai



(Signature of the claimant)

VERIFICATION

I, Deepa Rath, the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at on this 23rd day of August 2022




(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 23rd August 2022

From

Axis Trustee Services Limited

(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for
SREI Equipment Finance Limited

Having office at:

Vishwakarma 886C, Topsia Road (South)
Kolkata, West Bengal - 700046

Subject: Submission of claim and proof of claim.

Madam/Sir,

We Axis Trustee Services Limited, hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited. The details for the same are set out below:

Relevant Particulars		
(1)	(2)	(3)
1.	Name of the financial creditor	Axis Trustee Services Limited
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is attached as Annexure – I. PAN of Debenture Trustee: AAHCA3172B
3.	Address and email address of the financial creditor for correspondence	AXIS TRUSTEE SERVICES LIMITED



		The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028 Email: debenturetrustee@axistrustee.com															
4.	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p> <p>(i) Amount of claim</p> <p>(ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p>(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>(iv) Name and address of the guarantor(s)</p>	<p>Amount of Claim for ISIN No INE881J07FQ8</p> <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding Principal</td> <td>90584000</td> </tr> <tr> <td>B</td> <td>Interest</td> <td>27795068.34</td> </tr> <tr> <td>C</td> <td>Default Penal</td> <td>0</td> </tr> <tr> <td></td> <td>TOTAL</td> <td>11,83,79,068.34</td> </tr> </tbody> </table> <p>(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated January 24, 2019 executed by SREI Equipment Finance Limited* (“SEFL”) and ATSL as Debenture Trustee enclosed as Annexure II for benefit of Debenture Holders, as Security for Redemption of Non-convertibles Debentures (“NCDs”) more particularly described under Annexure III (as mentioned below) and Registration of Charge Certificate dated 22nd March, 2019. enclosed herewith as Annexure IV. (iii) Not Applicable (iv) Not Applicable</p>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding Principal	90584000	B	Interest	27795068.34	C	Default Penal	0		TOTAL	11,83,79,068.34
Sr. No.	Particulars	Amount (Rs.)															
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	(iv) Name and address of the principal borrower	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	<p>1. Information Memorandum by SREI Equipment Finance Limited (“SEFL”) dated 11th December, 2018 enclosed as Annexure V.</p> <p>2. Debenture Trust Deed dated January 24, 2019 executed by SEFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II.</p> <p>3. Details of allotment of NCDs is captured in Annexure II of Debenture Trust Deed dated January 24, 2019</p>
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	<p>NIL</p> <p>(Note: This Application Is Filled By Debenture Trustee On Behalf Of Debenture Holder I.E. “Financial Creditor As Per Section 5(7) Read With Section 5(8) Of Ibc, 2016. Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim</p>
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	<p>Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052</p>

(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER



**Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW
29, Senapati Bapat Marg, Dadar West Mumbai 400 028**

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028 do hereby declare, and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 11,83,79,068. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particular	Annexure
1.	Certificate of Incorporation	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V

Enclosed:

- Certificate of Incorporation

1. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
2. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
5. ~~I am~~/ I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 23.08.2022

Place: Mumbai


(Signature of the claimant)



VERIFICATION

I, Deepa Rath, the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at on this 23rd day of August , 2022


(Signature of claimant)



[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 23rd August 2022

From

Axis Trustee Services Limited

(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for
SREI Equipment Finance Limited

Having office at:

Vishwakarma 886C, Topsia Road (South)
Kolkata, West Bengal - 700046

Subject: Submission of claim and proof of claim.

Madam/Sir,

We Axis Trustee Services Limited, hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited. The details for the same are set out below:

Relevant Particulars		
(1)	(2)	(3)
1.	Name of the financial creditor	Axis Trustee Services Limited
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is attached as Annexure – I. PAN of Debenture Trustee: AAHCA3172B
3.	Address and email address of the financial creditor for correspondence	AXIS TRUSTEE SERVICES LIMITED



		The Ruby, 2nd Floor, SW 29, Scnapati Bapat Marg, Dadar West Mumbai 400028 Email: debenturetrustee@axistrustee.com															
4.	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p> <p>(i) Amount of claim</p> <p>(ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p>(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>(iv) Name and address of the guarantor(s)</p>	<p>Amount of Claim for ISIN No INE881J07FT2</p> <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding Principal</td> <td>67822000</td> </tr> <tr> <td>B</td> <td>Interest</td> <td>21385287.85</td> </tr> <tr> <td>C</td> <td>Default Penal</td> <td>0</td> </tr> <tr> <td></td> <td>TOTAL</td> <td>8,92,07,287.85</td> </tr> </tbody> </table> <p>(ii) Amount of Claim is represented under (i) and Security is created via Debenture Trust Deed dated January 24, 2019 executed by SREI Equipment Finance Limited* ("SEFL") and ATSL as Debenture Trustee enclosed as Annexure II for benefit of Debenture Holders, as Security for Redemption of Non-convertibles Debentures ("NCDs") more particularly described under Annexure III (as mentioned below) and Registration of Charge Certificate dated 22nd March, 2019 enclosed herewith as Annexure IV. (iii) Not Applicable (iv) Not Applicable</p>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding Principal	67822000	B	Interest	21385287.85	C	Default Penal	0		TOTAL	8,92,07,287.85
Sr. No.	Particulars	Amount (Rs.)															
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	(iv) Name and address of the principal borrower	
6.	Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor: (i) Amount of claim (ii) Name and address of the beneficiary	Not Applicable
7.	Details of how and when debt incurred	<p>1. Information Memorandum by SREI Equipment Finance Limited (“SEFL”) dated INE881J07FT2 enclosed as Annexure V.</p> <p>2. Debenture Trust Deed dated January 24, 2019 executed by SEFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure II.</p> <p>3. Details of allotment of NCDs is captured in Annexure II of Debenture Trust Deed dated January 24, 2019</p>
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	<p>NIL</p> <p>(Note: This Application Is Filled By Debenture Trustee On Behalf Of Debenture Holder I.E. “Financial Creditor As Per Section 5(7) Read With Section 5(8) Of Ibc, 2016. Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim</p>
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	<p>Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052</p>

(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER



**Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW
29, Senapati Bapat Marg, Dadar West Mumbai 400 028**

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028 do hereby declare, and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 8,92,07,287.85
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particular	Annexure
1.	Certificate of Incorporation	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III
4.	Certificate of Registration of Charge	Annexure IV
5.	Information Memorandum with Term Sheet	Annexure V

Enclosed:

- Certificate of Incorporation
3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
 6. ~~I am~~/ I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 23.08.2022

Place: Mumbai



(Signature of the claimant)

VERIFICATION

I, Deepa Rath, the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at on this 23rd day of August , 2022



(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 23rd August 2022

From

Axis Trustee Services Limited

(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for
SREI Equipment Finance Limited

Having office at:

Vishwakarma 886C, Topsia Road (South)
Kolkata, West Bengal - 700046

Subject: Submission of claim and proof of claim.

Madam/Sir,

We Axis Trustee Services Limited, hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited. The details for the same are set out below:

Relevant Particulars		
(1)	(2)	(3)
1.	Name of the financial creditor	Axis Trustee Services Limited
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is attached as Annexure – I. PAN of Debenture Trustee: AAHCA3172B



3.	Address and email address of the financial creditor for correspondence	<p>AXIS TRUSTEE SERVICES LIMITED The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028 Email: debenturetrustee@axistrustee.com</p>															
4.	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p> <p>(i) Amount of claim</p> <p>(ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p>(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>(iv) Name and address of the guarantor(s)</p>	<p>Amount of Claim for ISIN No INE881J08599</p> <table border="1" data-bbox="858 495 1409 837"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding Principal</td> <td>309132000</td> </tr> <tr> <td>B</td> <td>Interest</td> <td>139682729.3</td> </tr> <tr> <td>C</td> <td>Default Penal</td> <td>0</td> </tr> <tr> <td></td> <td>TOTAL</td> <td>448814729.27</td> </tr> </tbody> </table> <p>(ii) Not Applicable since Non-Convertible Debenture (NCDs) are Unsecured. (iii) Not Applicable (iv) Not Applicable</p>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding Principal	309132000	B	Interest	139682729.3	C	Default Penal	0		TOTAL	448814729.27
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6.	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim</p> <p>(ii) Name and address of the beneficiary</p>	Not Applicable															
7.	Details of how and when debt incurred	1. Information Memorandum by SREI Equipment Finance Limited ("SEFL")															



		<p>dated 10th July 2017 enclosed as Annexure II.</p> <p>2. Debenture Trust Deed dated August 09, 2017 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure III.</p> <p>3. Details of allotment of NCDs is captured in Annexure II of Debenture Trust Deed dated August 09, 2017</p>
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	<p>NIL</p> <p>(Note: This Application Is Filled By Debenture Trustee On Behalf Of Debenture Holder I.E. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of Ibc, 2016. Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim</p>
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	<p>Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052</p>

(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028 do hereby declare, and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 448814729.27
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particular	Annexure
1.	Certificate of Incorporation	Annexure I
2.	Debenture Trust Deed	Annexure II
3.	Details of Security	Annexure III

Enclosed:

- Certificate of Incorporation
3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
 5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
 6. ~~I am~~/ I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 23.08.2022

Place: Mumbai


(Signature of the claimant)



VERIFICATION

I, Deepa Rath, the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at on this 23rd day of August, 2022




(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 23rd August 2022

From

Axis Trustee Services Limited

(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for

SREI Equipment Finance Limited

Having office at:

Vishwakarma 886C, Topsia Road (South)

Kolkata, West Bengal - 700046

Subject: Submission of claim and proof of claim.

Madam/Sir,

We Axis Trustee Services Limited, hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited. The details for the same are set out below:

Relevant Particulars		
(1)	(2)	(3)
1.	Name of the financial creditor	Axis Trustee Services Limited
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is attached as Annexure – I. PAN of Debenture Trustee: AAHCA3172B
3.	Address and email address of the financial creditor for correspondence	AXIS TRUSTEE SERVICES LIMITED



		The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028 Email: debenturetrustee@axistrustee.com															
4.	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p> <p>(i) Amount of claim</p> <p>(ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p>(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>(iv) Name and address of the guarantor(s)</p>	<p>Amount of Claim for ISIN No INE881J08623</p> <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding Principal</td> <td>28129000</td> </tr> <tr> <td>B</td> <td>Interest</td> <td>12927717.76</td> </tr> <tr> <td>C</td> <td>Default Penal</td> <td>0</td> </tr> <tr> <td></td> <td>TOTAL</td> <td>4,10,56,717.76</td> </tr> </tbody> </table> <p>(ii) Not Applicable since Non-convertible Debenture (NCDs) are Unsecured. (iii) Not Applicable (iv) Not Applicable</p>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding Principal	28129000	B	Interest	12927717.76	C	Default Penal	0		TOTAL	4,10,56,717.76
Sr. No.	Particulars	Amount (Rs.)															
A	Outstanding Principal	28129000															
B	Interest	12927717.76															
C	Default Penal	0															
	TOTAL	4,10,56,717.76															
5.	<p>Details of claim, if it is made against corporate debtor as guarantor:</p> <p>(i) Amount of claim</p> <p>(ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p>(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>(iv) Name and address of the principal borrower</p>	Not Applicable															
6.	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim</p> <p>(ii) Name and address of the beneficiary</p>	Not Applicable															
7.	Details of how and when debt incurred	1. Information Memorandum by SREI Infrastructure Finance Limited ("SIFL") dated 10 th July 2017 enclosed as Annexure II.															



		<p>2. Debenture Trust Deed dated August 09,2017 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure III.</p> <p>3. Details of allotment of NCDs is captured in Annexure II of Debenture Trust Deed dated August 09, 2017</p>
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	<p>NIL</p> <p>(Note: This Application Is Filled By Debnture Trustee On Behalf Of Debenture Holder I.E. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of Ibc, 2016. Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim</p>
9.	Details of the bank account to which the amount of the claim or any part thereof can be transferred pursuant to a resolution plan	<p>Bank Name: Axis Bank Limited Account Holder Name: Axis Trustee Services Limited Account Number: 919020088122077 IFSC Code: UTIB0001052</p>

(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby,2nd Floor, SW 29,Senapati Bapat Marg, Dadar West Mumbai 400 028

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028 do hereby declare, and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 4,10,56,717.76
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:

Sr. No.	Particular	Annexure
1.	Certificate of Incorporation	Annexure I
2.	Information Memorandum with Term Sheet	Annexure II
3.	Debenture Trust Deed	Annexure III

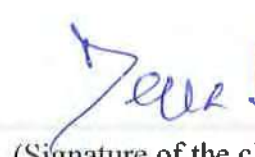
Enclosed:


- Certificate of Incorporation

3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
[Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
5. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
6. ~~I am~~/ I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 23.08.2022

Place: Mumbai


(Signature of the claimant)



VERIFICATION

I, Deepa Rath, the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at on this 23rd day of August 2022



(Signature of claimant)

[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]

FORM C
SUBMISSION OF CLAIM BY FINANCIAL CREDITORS
(Under Regulation 8 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: 23rd August 2022

From

Axis Trustee Services Limited

(for on behalf of and for the benefit of the all Debenture Holder/s of SREI)

Registered office:

Axis House, Bombay Dyeing Mills Compound, Pandurang
Budhkar Marg, Worli, Mumbai, 400025

Corporate Office

The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg,
Dadar West Mumbai 400028

To

Mr. Rajneesh Sharma

Resolution Professional/ Administrator for
SREI Equipment Finance Limited

Having office at:

Vishwakarma 886C, Topsia Road (South)
Kolkata, West Bengal - 700046

Subject: Submission of claim and proof of claim.

Madam/Sir,

We Axis Trustee Services Limited, hereby submits this claim in respect of the corporate insolvency resolution process of SREI Equipment Finance Limited. The details for the same are set out below:

Relevant Particulars		
(1)	(2)	(3)
1.	Name of the financial creditor	Axis Trustee Services Limited
2.	Identification number of the financial creditor (If an incorporated body, provide identification number and proof of incorporation. If a partnership or individual provide identification records* of all the partners or the individual)	Corporate Identification Number (CIN) of Debenture Trustee: U74999MH2008PLC182264 Certificate of Incorporation of the Company is attached as Annexure – I. PAN of Debenture Trustee: AAHCA3172B
3.	Address and email address of the financial creditor for correspondence	AXIS TRUSTEE SERVICES LIMITED



		The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400028 Email:debenturetrustee@axistrustee.com															
4.	<p>Details of claim, if it is made against corporate debtor as principal borrower:</p> <p>(i) Amount of claim</p> <p>(ii) Amount of claim covered by security interest, if any (Please provide details of security interest, the value of the security, and the date it was given)</p> <p>(iii) Amount of claim covered by guarantee, if any (Please provide details of guarantee held, the value of the guarantee, and the date it was given)</p> <p>(iv) Name and address of the guarantor(s)</p>	<p>Amount of Claim for ISIN No INE881J08656</p> <table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Particulars</th> <th>Amount (Rs.)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Outstanding Principal</td> <td>179921000</td> </tr> <tr> <td>B</td> <td>Interest</td> <td>8,40,54,068.02</td> </tr> <tr> <td>C</td> <td>Default Penal</td> <td>0</td> </tr> <tr> <td></td> <td>TOTAL</td> <td>26,39,75,068.02</td> </tr> </tbody> </table> <p>(ii) Not Applicable since Non-convertible Debenture (NCDs) are Unsecured. (iii) Not Applicable (iv) Not Applicable</p>	Sr. No.	Particulars	Amount (Rs.)	A	Outstanding Principal	179921000	B	Interest	8,40,54,068.02	C	Default Penal	0		TOTAL	26,39,75,068.02
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6.	<p>Details of claim, if it is made in respect of financial debt covered under clauses (h) and (i) of sub-section (8) of section 5 of the Code, extended by the creditor:</p> <p>(i) Amount of claim</p> <p>(ii) Name and address of the beneficiary</p>	Not Applicable															
7.	Details of how and when debt incurred	1. Information Memorandum by SREI Infrastructure Finance Limited (“SIFL”) dated 10 th July 2017 enclosed as Annexure II.															



		<p>2. Debenture Trust Deed dated August 09, 2017 executed by SIFL and ATSL as Debenture Trustee for the benefit of Debenture Holders enclosed as Annexure III.</p> <p>3. Details of allotment of NCDs is captured in Annexure II of Debenture Trust Deed dated August 09, 2017</p>
8.	Details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim	<p>NIL</p> <p>(Note: This Application Is Filled By Debnture Trustee On Behalf Of Debenture Holder I.E. "Financial Creditor As Per Section 5(7) Read With Section 5(8) Of Ibc, 2016. Debenture Trustee Does Not Have The Information If Any, Mutual Credit, Mutual Debts, Or Other Mutual Dealings Between The Corporate Debtors And Any Debenture Holders Which May Be Set-Off Against The Claim</p>
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(Signature of financial creditor or person authorised to act on its behalf)
[Please enclose the authority if this is being submitted on behalf of the financial creditor]

ANIL GROVER

Position with or in relation to creditor: CHIEF OPERATING OFFICER

Address of person signing: Axis Trustee Services Limited, The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028

*PAN, passport, AADHAAR Card or the identity card issued by the Election Commission of India.



DECLARATION

I, Deepa Rath, MD & CEO of Axis Trustee Services Limited currently having office at The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar West Mumbai 400 028 do hereby declare, and state as follows: -

1. SREI Equipment Finance Limited, the corporate debtor was, at the insolvency commencement date, being the 8th day of October 2021, actually indebted to me for a sum of Rs. 26,39,75,068.02
2. In respect of my claim of the said sum or any part thereof, I have relied on the documents specified below:


Sr. No.	Particular	Annexure
1.	Certificate of Incorporation	Annexure I
2.	Information Memorandum with Term Sheet	Annexure II
3.	Debenture Trust Deed	Annexure III


Enclosed:

- Certificate of Incorporation
3. The said documents are true, valid and genuine to the best of my knowledge, information and belief and no material facts have been concealed therefrom.
 4. In respect of the said sum or any part thereof, neither I, nor any person, by my order, to my knowledge or belief, for my use, had or received any manner of satisfaction or security whatsoever, save and except the following:
 5. [Please state details of any mutual credit, mutual debts, or other mutual dealings between the corporate debtor and the creditor which may be set-off against the claim].
 6. I undertake to update my claim as and when the claim is satisfied, partly or fully, from any source in any manner, after the insolvency commencement date.
 7. ~~I am~~/ I am not a related party of the corporate debtor, as defined under section 5 (24) of the Code.

Date: 23.08.2022

Place: Mumbai


(Signature of the claimant)



VERIFICATION

I, Deepa Rath, the claimant hereinabove, do hereby verify that the contents of this proof of claim are true and correct to my knowledge and belief and no material fact has been concealed therefrom.

Verified at on this 23rd day of August 2022


(Signature of claimant)



[Note: In the case of company or limited liability partnership, the declaration and verification shall be made by the director/manager/secretary/designated partner and in the case of other entities, an officer authorised for the purpose by the entity.]
